



Property Tax Aged Exemption Renewal

Please return the application as soon as possible.

You must apply no later than Wednesday, February 1, 2017

Dear Renewal Applicant:

Enclosed is the Real Property Tax Senior Citizen's Exemption renewal application. For your convenience we encourage you to **mail** in your application to avoid any long lines.

PLEASE READ ALL DIRECTIONS AND QUESTIONS CAREFULLY. Include copies of your **2015** Social Security SSA-1099 statement and your **2015** Federal and New York State tax returns (including schedules) if you are required to file. If you do not file tax returns, you must submit all **2015** year end 1099 statements to verify **2015** income.

The Assessment staff will complete the income portion of the renewal application. Your **2015** income cannot exceed **\$37,400**. We encourage you to submit your application even if you believe you are over the income limit. You may be eligible for an Enhanced STAR tax exemption that has an income ceiling of **\$86,000**.

You have already received the 2015 papers you need to file your renewal. Your completed **application must be received by the Bureau of Assessment no later than Wednesday, February 1, 2017.** Prompt renewal will help assure that you continue to receive the benefits of this exemption.

Information regarding the Enhanced Star Exemption for Seniors:

- *If you qualify for the Senior Citizen exemption **and** you currently have a Basic Star exemption, we will automatically upgrade your Basic Star to the Enhanced Star for greater tax savings.*
- *If you qualify for the Senior Citizen exemption and you do **not** have a current Basic Star exemption, you should register with New York State to receive the Enhanced Star Credit. Visit www.tax.ny.gov or call (518) 457-2036.*
- *If your income exceeds the \$37,400 limit, up to \$86,000, you still qualify for the Enhanced Star Exemption. Call the Exemption Hot Line (585) 428-6994 during business hours for more information.*

As always, we are available to help you. Please call the **Exemption Hot-Line at (585)428-6994** Monday through Friday between 9:00 a.m. and 5:00 p.m. if you need assistance.

The City of Rochester Bureau of Assessment





City of Rochester, New York

PROPERTY TAX AGED EXEMPTION

2017-2018 RENEWAL APPLICATION

PLEASE MAIL APPLICATION BY: _____

LAST LEGAL DATE TO APPLY IS WEDNESDAY, FEBRUARY 1, 2017

SBL# _____

Name: _____

Address: _____

2017-2018

Did applicant(s) file for 2015 :	Federal Income Tax Return?	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
	New York State Return?	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
If YES for either, attach a COPY of the complete return(s) and schedules and a COPY of the 2015 Social Security 1099's.					
If NO , submit al 2015 income statements (1099's)					
SEE OTHER SIDE					

DO NOT WRITE IN SPACES BELOW, FOR OFFICE USE ONLY

	SOCIAL SECURITY (FORM SSA-1099)		x				\$	
	SOCIAL SECURITY (SPOUSE)			x				
PENSIONS AND ANNUITIES								
INTEREST ON SAVINGS, BONDS, NOTES MORTGAGES								
WAGES								
STOCK DIVIDENDS								
RENTAL INCOME								
OTHER (LIST)								
Total amount paid to residential health care facility. \$ _____							TOTAL INCOME	\$

NOTE: you can only have one Aged exemption in New York State and none from other states.

