Department of Finance
City Hall Room 101A, 30 Church Street
Rochester, New York 14614-1299
www.cityofrochester.gov

Renewal Application Persons with Disabilities & Limited Income

Please return by October 5, 2022

The legal deadline for filing your renewal is no later than February 1, 2023

Dear Renewal Applicant:

Enclosed is the renewal application for the partial tax exemption for Persons with Disabilities & Limited Incomes (RPTL-459).

Either come in person (**bring your supporting documents**) to the City of Rochester, Bureau of Assessment, City Hall-Room 101A, 30 Church Street or mail in your application. The last date to legally file is **February 1, 2023**.

<u>PLEASE READ ALL DIRECTIONS AND QUESTIONS CAREFULLY</u>. Include <u>copies</u> of your <u>2021</u> Social Security SSA-1099 statement (or other disability pension statement) and your complete <u>2021</u> Federal and New York State tax returns (including schedules) if you are required to file. If you do not file tax returns, you must submit all <u>2021</u> year end 1099 statements to verify all of the <u>2021</u> income received.

You should have already received the 2021 papers you need to file your renewal. Your completed application must be received by the Bureau of Assessment no later than Monday, February 1, 2023. Prompt renewal will help assure that you continue to receive the benefits of this exemption.

The Assessment staff will complete the income portion of the renewal application. Your 2021 income cannot exceed \$37,400*. We encourage you to submit your application even if you believe the household income is somewhat over the limit, just to be sure.

*PLEASE NOTE: THE CURRENT MAXIMUM INCOME LEVEL IS \$37,400. NEW YORK STATE RECENTLY PASSED LEGISLATION RAISING THE MAXIMUM TO \$58,400. THEREFORE, YOU ARE ENCOURAGED TO SUBMIT YOUR COMPLETED APPLICATION ALONG WITH YOUR INCOME PENDING ADOPTION OF THE NEW INCOME LEVELS BY THE CITY OF ROCHESTER AND COUNTY OF MONROE.

(OVER)

Phone: 585.428.7221 Fax: 585.428.6423 TTY: 585.428.6054 EEO/ADA Employer

If you or your spouse will be age 65 by December 31, 2023 – you may be eligible for a Seniors Exemption. Disabled Veterans may also be eligible for Veterans Exemptions as well. Please provide your birth date and information on your military service (DD214), if any.

As always, we are available to help you. Please call the **Exemption Hot-Line at (585) 428-6994** Monday through Friday between 9:00 a.m. and 5:00 p.m. if you need assistance.

Sincerely,

Michael S. Zazzara

City Assessor



NEW YORK STATE DEPARTMENT OF TAXATION & FINANCE OFFICE OF REAL PROPERTY TAX SERVICES

Rev. 9/22

by City of Rochester

RENEWAL APPLICATION FOR PARTIAL TAX EXEMPTION FOR REAL PROPERTY OF PERSONS WITH DISABILITIES AND LIMITED INCOMES

Must Be Filed With The City of Rochester By February 1, 2023

APPLICATION MUST BE FILED WITH YOUR LOCAL ASSESSOR BY TAXABLE STATUS DATE Do <u>not</u> file this form with the Office of Real Property Tax Services.

General information and instructions for completing this form are contained in RP-459-c-Ins

1.	Name and telephone no. of owner(s)	2.	Mailing address of owner(s)		
	Day No. () Evening No. ()		E-mail (optional)		
3.	Location of property (see instructions): Street address				
	City/Town	V	fillage (if any)		
	School District				
	Property identification (see tax bill or assessment roll) Tax map number or section/block/lot				
4.	Description of nature of applicant's physical or mental impairment which currently substantially limits one or more major life activities (e.g. walking)				
5.	Indicate documents submitted with previous application as proof of disability unless proof of <u>permanent</u> disability was submitted in a previous year.				
	 □ Proof of permanent disability submitted in previous year □ Award letter from Social Security Administration of entitlement to social security disability insurance (SSDI) or supplemental security income (SSI) □ Award letter from Railroad Retirement Board of entitlement to railroad retirement disability benefits □ Certificate from State Commission for the Blind and Visually handicapped stating that applicant is legally blind 				
	Award letter from United States Postal Service certifying disability pension Award letter from United States Department of Veterans Affairs certifying disability pension				
6.	Do all the owners of the property presently reside on the premises? Yes No If answer to 6 is No, is an owner receiving medical care as an in-patient in a residential health care facility? Yes No If answer is Yes, specify name and location of the facility				
7.	Is any portion of the property used for other than re professional office, etc.)? Yes No If answer is Yes, explain such use and describe the				

8. 2021 Income of each owner and resident spouse of each owner for the calendar year immediately preceding date of application MUST be set forth on next page (attach additional sheets if necessary).

RP-459-c-Rnw (9/09)			2
Name of owner(s)	2021 Source of inc	come	Amount of income Amount of income of spouse(s)
Name of spouse(s) if not owner of property	2021 Source of in of spouse(s)		
	Subtotal income of owner(s))
9. Of the income specified in #8 how n	nuch, if any, was used to pay for	r an	
owner's care in a residential health c (Attach proof of amount paid: enter			\$
(#8 minus #9)	zero ii not applicable.)		\$ \$
10. If a deduction for unreimbursed me is authorized by any of the municip complete the following:			Ψ
(a) Medical and prescription			\$
	aid or reimbursed by insurance f (a) (attach proof of expenses a		\$
	enter zero if option not available		\$
Total income of owner (s) and spouse	(s) [#9 minus #10 (c)]		\$
11. Did the owner or spouse file a fede Yes No If answer is Y	ral or New York State Income Tes, attach copy of such return of		preceding year?
12. Does a child (or children), includin attend a public school, grades K thr If Yes, show name and location of	rough 12? Yes No		•
If Yes, was the child (or were the c purpose of attending a particular sc			
I certify that all the statements made	e on this application are true an	d correct.	
Signature All Owners Must Sign Date of Birth	Marital Status	Phone No.	Date
SPAC	CE BELOW FOR USE OF AS	SSESSOR	
Date application filed	Exempt	tion applies to tax	es levied by or for:
☐ Application approved ☐ Application disapproved	☐ Tov		hool unty
Assessor's signature		Date	