

City of Rochester

Consolidated Annual Performance
Evaluation Report

2014-15

CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT


NARRATIVES

Name and Address of Grantee:

City of Rochester
Department of Neighborhood and Business Development
30 Church Street, 224B
Rochester, NY 14614

Telephone Number: (585) 428-6309
Contact Person: Mary Kay Kenrick, Associate Administrative Analyst

Report for Program Year ending June 30, 2015, including Community Development Block Grant, HOME Program, Emergency Solutions Grant, Housing Opportunities for Persons with AIDS, and Section 108 Loan Program

<u>Lovely A. Warren</u>	<u>Mayor</u>
Name of official authorized to submit CAPER	Title
Signature 	9/11/15
	Date

Certification: The information contained in this report is accurate and reflects the activities actually accomplished during the reporting period. Activities planned and/or accomplished are eligible under applicable statues and regulations and were included in the applicable listing of projects and activities in the corresponding Consolidated Community Development Plan/2014-15 Annual Action Plan.

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FIFTH PROGRAM YEAR CAPER

The CPMP Fifth Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

The grantee must submit an updated Financial Summary Report (PR26).

GENERAL

EXECUTIVE SUMMARY

This module is optional, but encouraged. If you choose to complete it, provide a brief overview that includes major initiatives and highlights that were proposed and executed throughout the fourth year.

Program Year 5 CAPER Executive Summary Response:

The City of Rochester completed a five-year Consolidated Community Development Plan in 2010. The Plan consisted of a strategic plan and an annual action plan. The strategic plan contains a community development needs assessment, a housing market analysis and long term strategies to meet priority needs. The annual action plan describes specific projects and activities that will be undertaken in the coming year with federal funds to address priority needs.

The Consolidated Annual Performance and Evaluation Report (CAPER) describes the City of Rochester's progress in implementing the Plan through the proposed actions identified in the 2014-15 Annual Action Plan.

We used the Consolidated Plan Management Process (CPMP) tool that was created by the United States Department of Housing and Urban Development (HUD) to prepare the plan. This optional tool assists grantees in meeting the requirements of a Consolidated Plan-Strategic Plan, up to five Annual Action Plans and up to five Consolidated Annual Performance and Evaluation Reports.

The CPMP facilitates compliance by presenting questions for a detailed response. A complete and accurate response assures compliance with applicable federal statutes and regulations. When complete, we will submit CAPER materials to HUD almost entirely in an electronic format.

The Department of Neighborhood and Business Development, Office of the Commissioner is the lead agency responsible for preparing and overseeing the Consolidated Community Development Plan and Annual Action Plan. This department is the result of a reorganization of the City of Rochester, whereby the Department of Community Development, Department of Economic Development and the Neighborhood Service Centers were brought together to form one unified department. The departments of Neighborhood and Business Development, Environmental Services, and Recreation and Youth Services administer assisted projects and report on accomplishments.

The City receives grants from HUD for the Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), Emergency Solutions Grant (ESG), and Housing Opportunities for Persons with AIDS (HOPWA) Programs. Each program has specific legislative and regulatory

requirements. The CDBG Program provides annual grants on a formula basis to entitled cities and counties to develop viable urban communities by providing decent housing and a suitable living environment and by expanding economic opportunities principally for low- and moderate-income persons. The program is authorized under title I of the Housing and Community Development Act of 1974.

The HOME Program is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act, as amended. The program provides formula grants to States and localities that communities use often in partnership with local nonprofit groups to fund a wide range of activities that build, buy and/or rehabilitate affordable housing for rent or homeownership.

The ESG Program provides homeless persons with basic shelter and essential supportive services. It can assist with the operational costs of the shelter facility and for the administration of the grant. ESG also provides short-term homeless prevention assistance to persons at imminent risk of losing their housing due to eviction, foreclosure or utility shutoffs.

HOPWA distributes program funds using a statutory formula that relies on AIDS statistics (cumulative AIDS cases and area incidence) from the Centers for Disease Control and Prevention. HOPWA grantees are encouraged to develop community-wide strategies and form partnerships with area nonprofit organizations. HOPWA funds may be used for a wide range of housing, social services, program planning and development costs.

The following table provides an indication of formula grant funding and program income received and drawn during the period from July 1, 2014 through June 30, 2015 as well as funds drawn from 7/1/15-8/12/15 that were prior year expenses. Funds expended during the period included funds in prior years that were not expended until the 2014-15 program year.

Table 1
Grant Funds Received and Expended

GRANT	FUNDS RECEIVED	FUNDS EXPENDED
CDBG	\$7,963,860	\$9,902,813.88
HOME	\$1,978,236	\$1,697,837.60
ESG	\$666,000	\$636,067.88
HOPWA	\$687,700	\$915,158.12
Total	\$11,295,796	\$13,151,877.48

Notes: Grant funds received include program income. Funds expended may include prior year balances. Additional funds will be expended as invoices continue to be presented and processed. In addition, \$16,585,000 was spent for Section 108 activities. A \$4 correction to HOPWA administration draw will be done in 2015 for the 2014 program year.

Highlighted are some program accomplishments for the 2014-15 program year:

Table 2
Summary of Objectives, Outcomes and Results

OBJECTIVE	OUTCOME	MEASURE	RESULT
Suitable Living Environment	Accessibility for the Purpose of Creating Suitable Living Environment	Number of Persons Assisted	175320
Decent Housing	Affordability for the Purpose of Providing Decent Housing	Number of Housing Units and Households Assisted	465
		Number of First Time Homebuyers	101 (included in above number)
Economic Opportunity	Accessibility for the Purpose of Creating Economic Opportunities	Number of Jobs Created/Retained	192
		Number of Businesses Assisted	82

GENERAL QUESTIONS

1. **Assessment of the one year goals and objectives:**
 - a. Describe the accomplishments in attaining the goals and objectives for the reporting period.
 - b. Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.
 - c. If applicable, explain why progress was not made towards meeting the goals and objectives.
2. Describe the manner in which the recipient would change its program as a result of its experiences.
3. **Affirmatively Furthering Fair Housing:**
 - a. Provide a summary of impediments to fair housing choice.
 - b. Identify actions taken to overcome effects of impediments identified.
4. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.
5. **Leveraging Resources:**
 - a. Identify progress in obtaining "other" public and private resources to address needs.
 - b. How federal resources from HUD leveraged other public and private resources.
 - c. How matching requirements were satisfied.

PROGRAM YEAR 5 CAPER GENERAL QUESTION RESPONSE:

The City of Rochester prepared a Consolidated Community Development Plan in 2010. The plan lists the community's goals, objectives and strategies to address priority needs. The strategies and objectives

are designed to meet the three Federal goals for the Consolidated Plan. The federal regulations state that the Consolidated Plan's activities should meet one of the following three goals:

- Provide decent housing
- Provide a suitable living environment
- Expand economic opportunity

The City of Rochester has developed four key goal areas to guide the program. These are identified as:

- Support Neighbors Building Neighborhoods
- Promote Economic Stability
- Improve the Housing Stock and General Property Conditions
- Respond to General Community Needs

Table 3 provides a summary of our goals, objectives, priority needs and planned activities for the 2014-15 reporting period.

The following assessments by program goal describe activities and accomplishments during the reporting period for 2014-15. We assess our expected accomplishments to actual accomplishments for each priority need. A percentage of targets achieved is calculated to determine progress.

Promote Economic Stability

The City's economic development efforts concentrate on commercial and industrial development and through a series of strategies and initiatives designed to encourage investment, and retain and create jobs while strengthening city neighborhoods by providing vital neighborhood commercial services.

The primary goals are to provide economic development programs and services designed to assist projects which will result in new investment, new job creation or retention.

Table 3
Summary of Goals, Objectives, Priority Needs and Planned Activities

GOAL	OBJECTIVE	PRIORITY NEED	PLANNED ACTIVITIES
Other	Improve Services for Low/Mod	Planning & Administration	-Planning Studies -Program Administration
Promote Economic Stability	Improve Economic Opportunities for Low/Mod	Economic Development	-Financial and Technical Assistance to Businesses -Rehabilitation of Commercial/Industrial Structures
Improve the Housing Stock and General Property Conditions	Improve the Quality of Owner Housing Improve the Quality of Affordable Rental Housing	Owner Housing Rental Housing Public Facilities/Infrastructure	-Single and Multi Unit Rehabilitation -Construction of Housing -Home Ownership Assistance -Lead Based Paint

	<p>Improve Access to Affordable Housing</p> <p>Improve the Availability of Owner Housing</p>		<p>Hazard Reduction</p> <ul style="list-style-type: none"> -Rehab Administration -Energy Efficiency Improvements -Legal Services -Fair Housing -Tenant/Landlord Counseling
<p>Improve the Housing Stock and General Property Conditions</p>	<p>Improve Quality of Public Improvements</p>		<ul style="list-style-type: none"> -Public Facilities -Neighborhood Facilities -Parks & Recreational Facilities
<p>Respond to Community Needs</p>	<p>Improve Services for Low/Mod</p> <p>Increase Housing Options for Persons with Special Needs</p>	<p>Public Services</p> <p>Homeless/HIV/AIDS</p>	<ul style="list-style-type: none"> -Public Services -Employment Training -Youth Services & Parent Support -Health Services -Emergency Shelter and Services -Rental Assistance

The Community Development Block Grant funds a number of activities including loan and grant programs, technical assistance and commercial rehabilitation.

The following are some highlighted business development projects:

1. Truform Manufacturing, Inc. -The project involves the purchase of new production equipment to assist the company in meeting new business demand. The \$500,000 project consisted of the purchase and installation of new equipment, consisting of state-of-the-art Haas milling and turning machines. The new equipment will allow the company to produce parts much more efficiently, as the new machines are capable of multiple production functions performed at the same time.
Truform Manufacturing, Inc., is an MBE-owned manufacturing business started by 100% owner Tyrone Reaves in 1992. The business operates out of a 42,000 square foot manufacturing facility owned by Mr. Reaves located at 1500 N. Clinton Avenue in the City's northeast quadrant. The company is a manufacturing services business provider specializing in manufacturing of low-to-mid volume low-to-medium complexity products involving precision sheet metal fabrications, weldments, enclosures, and mechanical assemblies. The company's capabilities include CNC machining, blanking, deburring, forming, welding and finish grinding.
The project investment totaled \$500,000 and was funded with a \$400,000 CDBG-funded equipment loan and \$100,000 in company equity. The project is expected to result in the creation of 18 new FTE jobs within 3 years, as well as the retention of 41 FTE jobs and 2 PT jobs.
A significant number of the new jobs to be created are expected to be filled by City of Rochester residents.
2. JosephineJaneRestaurantGroup, LLC- JosephineJane Restaurant Group, LLC was formed in 2014 by Greg and Jodi Johnson for the purpose of starting a new restaurant in the City of Rochester called The Cub Room. The Johnson's have 20 years of experience in owning and operating

successful restaurants in the New York City area. After re-locating to Rochester in 2013, the Johnson's decided to open a new restaurant in the City. In 2015, the decision was made to locate the restaurant in a former 40,000 sq ft warehouse building located at 739 S. Clinton Avenue in the City's southeast quadrant.

The project consists of the construction, build-out, and equipping of a new restaurant located in 5,771 square feet of leased space. The total project cost is \$600,000. Funding for the project includes a \$25,000 CDBG-funded City loan, \$25,000 CDBG-funded City grant, \$50,000 bank line of credit, \$50,000 loan from Pathstone Corp., \$225,000 in private placement equity, \$250,000 landlord contribution, and owner's equity.

The new restaurant is expected to create 20 FTE jobs at start-up, with another 25 FTE jobs projected to be created within three years.

3. EPP Team d/b/a Empire Precision Plastics. EPP is a high-quality plastic injection molding business specializing in the injection molding of precision plastic parts for medical, electronics, aerospace and industrial businesses. The company's services include mold-making, tooling, in-house prototyping, molding and assembly. The company was co-founded in 1992 by owner Neal Elli and currently employs 67 people.

The business is located in 42,000 sq ft of leased space at 500 Lee Rd. Due to increasing demand, especially for medical products, the company has undertaken a \$3,000,000 expansion project, consisting of an increase in the amount of square feet being leased to 65,000 as well as the purchase of \$2,500,000 in new production equipment. The City is providing a \$100,000 CDBG-funded grant for the project. Additional funding will be provided by the City of Rochester (to the landlord), NYS Empire State Development Corp, Monroe County, and M&T Bank. The company is projecting that the expansion project will result in 26 new FTE jobs being created within 3 years.

Improve the Housing Stock

The Department of Neighborhood and Business Development funds a number of housing programs designed to improve the quality of owner housing, improve access to affordable housing, improve the availability of owner housing and improve the quality of affordable rental housing. Over \$1.6 million in HOME funding was expended during the reporting period on housing activities.

A variety of HOME assisted housing programs assisted 128 households and housing units. Our home purchase assistance programs assisted 101 first time home buyers.

The Home Buyer Assistance Program provides comprehensive services to prospective owner-occupants who wish to purchase homes through City programs. Services include eligibility screening for purchase subsidies and referrals to home buyer training and City housing programs. In addition, a variety of foreclosure prevention activities help prevent mortgage foreclosure by providing funding for professional housing specialists and legal staff to negotiate directly with lenders to mitigate pending foreclosures.

CDBG funds are used to provide landlord training and tenant education courses along with mediation and individual counseling to create effective landlord/tenant relationships that are beneficial to both parties, the neighborhoods, and the community at large.

The City's HOME Program is designed to preserve existing housing, develop affordable housing, and provide homeownership assistance.

Respond to General Community Needs

Youth Services needs in the City continue to be varied and extensive, as evidenced by both the high level and severity of urban poverty. Youth continue to experience high levels of school dropout rates, increasing teen pregnancy rates, and disproportionately high unemployment rates.

Acknowledging the scope of need in the context of decreasing resources, the City continues to work closely with other major funders (United Way, County of Monroe and the Rochester Area Community Foundation) to review and update established policies and funding strategies that concentrate targeted dollars and effort on established priorities.

The current major priorities for CDBG funding for City Youth Services are:

- Programs and services that promote youth employment readiness and career development;
- Programs and/or activities that are inclusive of youth development programming, specifically, the 40 Youth Development Assets; and
- Programs and/or activities that provide support to parents, as they support the developmental needs of their youth in the above two areas.

2014-15 Plan indicated 660 for youth service activities plus 80,000 for public services from Neighborhood Commercial. The Plan did not include all that benefit as a result of public improvement projects (as some are to be determined). Actual includes all.

The expected number of people served for the Emergency Shelter Grant program was 3,557. The actual number served by the program was 3,802 (unduplicated).

Programs funded by HOPWA expected to assist 199 households. The actual number of households assisted was 154.

Elk Street Reconstruction is underway and is an important public improvement project. Midtown Redevelopment Open Space and Union Street Improvement Project were completed during the 2014-15 program year.

The following table provides a summary of expected and actual accomplishments by priority needs.

Table 4
Summary of Expected and Actual Accomplishments by Priority Need

PRIORITY NEED	OUTCOME	PERFORMANCE MEASURE	YEAR	EXPECTED	ACTUAL	PERCENT ACHIEVED
Economic Development	Availability /Accessibility of Economic Opportunity	Businesses	2010-11	112	29	26%
			2011-12	123	63	51%
			2012-13	119	79	66%
			2013-14	80	103	129%
			2014-15	81	82	101%
		Five Year Goal				
Economic Development	Availability /Accessibility of Economic Opportunity	Jobs	2010-11	75	182	242%
			2011-12	75	67	89%
			2012-13	87	125	143%
			2013-14	50	485	970%
			2014-15	125	192	154%
		Five Year Goal				
Owner and Rental Housing	Affordability of Decent Housing	Housing Units	2010-11	426	389	91%
			2011-12	523	291	56%
			2012-13	450	566	125%
			2013-14	450	358	80 %
			2014-15	308	337	109%
		Five Year Goal			2157	1941
Owner and Rental Housing	Affordability of Decent Housing	Households	2010-11	485	122	25%
			2011-12	460	816	177%
			2012-13	460	275	60%
			2013-14	303	379	125%
			2014-15	357	128	36%
		Five Year Goal			2065	1720
Owner and Rental Housing	Affordability of Decent Housing	People	2010-11	690	1410	204%
			2011-12	725	116	16%
			2012-13	725	663	91%
			2013-14	720	1227	170%
			2014-15	361	640	177%
		Five Year Goal			3221	4056
Public Services	Availability /Accessibility of Suitable Living Environment	People	2010-11	934	700	75%
			2011-12	202	112023*	5545%
			2012-13	422	82,722*	1960%
			2013-14	512	88,012*	1718%
			2014-15	80660	174680*	217%
		Five Year Goal			82730	458137
Homeless/ HIV/AIDS	Availability /Accessibility of Suitable Living Environment	People	2010-11	5544	12752	230%
			2011-12	5440	6555	120%
			2012-13	5493	6632	120%
			2013-14	3733	3369	90%

			2014-15	3,557	3802	107%
			Five Year Goal	23,767	33110	139%
Homeless/ HIV/AIDS	Availability /Accessibility of Suitable Living Environment	Households	2010-11	220	295	134%
			2011-12	210	235	112%
			2012-13	200	148	74%
			2013-14	190	134	71%
			2014-15	199	154	77%
			Five Year Goal	1019	964	95%
Public Facilities/ Infrastructure	Availability/ Accessibility of Suitable Living Environment	Number of Improvements	2010-11	TBD	0	
			2011-12	TBD	3	
			2012-13	TBD	3	
			2013-14	1	5	500%
			2014-15	14	18	129%
			Five Year Goal	15+	29	193%

*2014-15 Plan indicated 660 for youth service activities plus 80,000 for public services from Neighborhood Commercial. The Plan did not include all that benefit as a result of public improvement projects (as some are to be determined). Actual includes all.

The chart above was completed using PR23 and for people counts, activities were reviewed in IDIS to tally numbers served.

Table 5 provides an indication of formula grant funds spent on activities for each objective.

Table 5
Formula Grant Expenditures by Performance Objectives

Performance Objective	CDBG	HOME	ESG	HOPWA	TOTAL
Improve Services for Low/Mod	\$1,067,572.14				\$1,067,572.14
Improve Economic Opportunities for Low/Mod	\$2,064,371.35				\$2,064,371.35
Improve the Quality of Owner Housing/ Improve Access to Affordable Housing/ Improve the Availability of Owner Housing/Improve the Quality of Affordable Rental Housing	\$5,355,021.19	\$1,697,837.60			\$7,052,858.79
Improve Quality/Quantity of Public Improvements	\$163,835.84				\$163,835.84
Increase Housing Options for Persons with Special Needs			\$636,067.88	\$915,158.12	\$1,551,226.00
Slums Blight Spot/Area	\$36,320.00				\$36,320.00
Other-Program Management, Planning, Indirect, Studies	\$1,215,693.36				\$1,215,693.36
TOTAL	\$9,902,813.88	\$1,697,837.60	\$636,067.88	\$915,158.12	\$13,151,877.48

Note: Additional invoices for the program year continue to be submitted by subrecipients, vendors, etc. and are being paid as they are presented. \$16,585,000 in Section 108 loan funds were spent during the program year. A \$4 correction to HOPWA administration draw will be done in 2015 for the 2014 program year.

Historically, CDBG and HOME spending patterns reflect a widely dispersed spatial allocation. In order to achieve a greater impact, the City has defined smaller areas for public investment and focusing our expenditures over a multi-year period. This Focused Investment Strategy has been operational for the past four years and review of the initiative has shown visible change in the four identified neighborhoods. It is anticipated that at the end, the program will have produced greater neighborhood impacts as measured by housing sales prices, bank lending activity and the number of businesses.

The City engaged WES to complete a new Analysis to Impediments Study. The draft study has been completed with recommendations. The project will be finalized in fiscal year 2015-16.

Currently, the City undertakes many actions to affirmatively further fair housing. The Analysis of Impediments to Fair Housing Choice from a study in 1996 and the 2007 Housing Market Analysis that included a review of affordable housing and resulted in the formulation of our housing policy, shows the major impediments as follows:

1. Household Income: Housing choices are fundamentally limited by household income and purchasing power. Another element of this is job sprawl-the spatial mismatch between jobs and minorities.
2. The availability of affordable housing
3. Mobility: Most family affordable housing is located in areas with high concentrations of minorities and poverty.
4. Real Estate Practices: There is no local testing to confirm or disprove discriminatory real estate practices.
5. Lending Practices: Minorities experience mortgage lending denial rates which are two to three times greater than those for white applicants. This suggests that lenders' underwriting policies or practices have the effect of restricting housing opportunities among minorities.
6. Community Understanding and Attitudes: The current amount of fair housing education and information programming is limited.

The City is also in the process of updating the Analysis of Impediments to Fair Housing Choice. Several ongoing programs address these impediments. The City works to increase the number of affordable housing choices so households utilizing City homeownership and rental programs spend no more than 30% of their income on housing related costs. To this end, the City provides development subsidies for affordable existing and newly constructed homes for homebuyers.

A key City program for existing homes is the Home Rochester Program. Vacant, single-family homes are rehabilitated and sold to eligible low-income buyers. The program provides a development subsidy as well as closing cost assistance to ensure affordability to the ultimate owner. In addition to closing cost and down payment assistance for purchase on the private market, funds are often matched with local employer and lender funds and have succeeded in drawing first time homebuyers to the city's neighborhoods. These homes are located on streets that are in areas of low concentrations of minorities and poverty.

For tenants, the City in partnership with local nonprofit developers creates rental projects that are affordable to households under 60% of the MFI. The City's participation usually includes bridge financing. The City sponsors Landlord Tenant Services which includes workshops and one-on-one coaching for landlords to learn to improve their businesses, properties and relationships with their tenants.

We continue to fund foreclosure prevention with access to financial counseling programs, links with HUD approved specialists in foreclosure prevention, and legal assistance where appropriate.

Neighborhood planning at the quadrant level continues. With the consolidation of the City's three departments of Community Development, Economic Development and Neighborhood Service Centers into the Department of Neighborhood and Business Development, the planning process at the neighborhood level still occurs, but with the assistance of staff at the quadrant team level.

Crime has been a major obstacle in respect to revitalization of commercial strips. The Security Camera and Lighting Program are designed to help diminish crime.

The Housing Needs Assessment contained in the Consolidated Community Development Plan documents a large percentage of households that experienced one or more housing problems in 2010, including cost burden, overcrowding and inadequate housing. A significant amount of the City's housing funds are directed towards addressing underserved needs.

There are many underserved groups such as the homeless. The Rochester/Monroe County Continuum of Care Team's Housing Options for All describes a system that ranges from emergency housing and support service to permanent housing with homeless prevention and support services that homeless individuals and families need to achieve independent living.

Funds from the grants (CDBG, HOME, ESG and HOPWA) are leveraged with a variety of public and private sources to assist the City achieve its community development goals.

Only a small portion of investment comes from City Public funds which include CDBG, CDF, REDCO, Section 108 and other grant and loan funds available to the City. The City also uses Non-City Public funds including SBA 504 direct loans and New York State funding. The vast majority of investment in projects comes from private sources. This leveraging of resources is critical to making projects happen. For economic development projects to be successful, a partnership between the City, developers and business owners (including shared financing of projects) must occur.

The New York State Empire Zone Program offers businesses that are certified a variety of NYS Income Tax Credits, sales tax exemptions, property tax abatements, and a utility discount for creating new jobs and making qualified investments in the Zone. Since 1995, the City of Rochester certified over 500 businesses. In June of 2010, the program was closed to new program entrants, however, approximately 220 businesses continue in the program and will be able to finish out any program benefits that they are entitled to. These benefits are used in conjunction with other public and private resources.

The City continues to promote economic stability. Staff is successful in developing financing for a number of projects and businesses. Leveraging other resources in the community makes significant job creation and retention a reality.

Industrial programs contribute to solving neighborhood and community problems through job creation/job retention and stabilization of neighborhoods through investment in real estate.

The City has long taken an active role in fostering an environment that encourages the retention and growth of existing businesses, the attraction of new companies and support of entrepreneurs. Efforts to facilitate business growth focus on retaining established businesses, growing existing businesses, and recruiting a diverse set of new businesses. The City also focuses on establishing entrepreneurial partnerships and collaborating with other service providers in the community to support entrepreneurship opportunities.

The City of Rochester provides financial assistance including low interest loans and grants, tax incentives and technical assistance to a wide range of city businesses. Eligible projects include real estate investments, purchases of machinery and equipment, or working capital. Special grants include those

for pre-development/due diligence expenses, interest rate subsidies, targeted business assistance for businesses that have historically had difficulty accessing capital, and small businesses. We also support business associations in low to moderate income neighborhoods. Small Business Matching Grants are also provided for essential neighborhood service companies in low to moderate income areas.

Table 15 shows amount leveraged in matching resources for homeless activities funded through ESG in 2014-15.

In report year 2014-15, the Bureau of Housing and Project Development leveraged over \$18 million to HOME funded projects as listed in the sources table below:

Table 6
Housing Funds Leveraged

Other Federal	\$3,240,000
State/Local	\$5,789,831
Private	\$9,474,409
Other	\$390,520
Total	\$18,894,760

Managing the Process

1. Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.

Program Year 5 CAPER Managing the Process Response:

The City prepared a detailed Citizen Participation Plan which outlines opportunities for residents to participate in the planning and administration of the Consolidated Community Development Program.

The City conducted a public meeting to solicit input into the preparation of the Annual Action Plan on March 24, 2014. The Rochester City Council held a public hearing on the Annual Action Plan on May 20, 2014. Meetings are advertised in the Democrat and Chronicle and on the City's website.

In addition to community meetings, the City encouraged input from other governmental agencies and nonprofits on the goals and actions that should be considered in the consolidated planning process. Agencies and nonprofit organizations that serve City residents were contacted to identify specific needs and subsequent actions to address these needs.

City staff is in regular contact with a variety of community organizations to gather input on priority areas, issues of concern and other topics. The City also solicited input from social service and homeless agencies that provide housing assistance and related services to low- and moderate-income persons. These include contact with homeless service providers through the Homeless Services Network (HSN), HSN Subcommittees, Continuum of Care, other Housing and public service providers. The City also gathered information from key stakeholders.

Consultation with the Rochester Housing Authority occurred to obtain data on the public housing inventory (including the Section 8 Housing Choice Voucher Program) and to discuss the Housing Authority's plans for public housing development activities.

The Focused Investment Initiative has completed a five year pilot period, and will be evaluated in the 2015-16 fiscal year. A comprehensive FIS Building Condition and Land Use (BCLU) report was completed in 2014-15 which showed signs of neighborhood improvement and promise. Focused Investment has been a major activity for Housing development and investment. In 2014-15, three very high profile projects are underway and/or completed - Eastman Gardens, Corpus Christi, and Neighborhood Builders. Focused Investment rehabilitation grants in quadrants continue.

The City of Rochester monitors all assisted program and planning activities. An effective monitoring program ensures accountability, responds to community priorities, and maximizes the efficiency and effectiveness of program delivery.

Program managers are required to review program and financial information to ensure accuracy.

All grant applications that require a Certification of Consistency with the Consolidated Community Development Plan were reviewed.

Citizen Participation

1. Provide a summary of citizen comments.
2. In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (Including areas of minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.

Program Year 5 CAPER Citizen Participation Response:

Our customers had an opportunity to comment on the CAPER during the period from September 5, 2015 through September 21, 2015. A notice of opportunity was published in the Democrat & Chronicle. There were no comments.

The following table provides an indication of funds available to draw on July 1, 2014 and June 30, 2015.

Table 7
Available Funding by Formula Grant

GRANT	FUNDS AVAILABLE ON JUNE 30, 2014	FUNDS AVAILABLE ON JUNE 30, 2015
CDBG	\$11,198,430.54	\$10,680,447.58
HOME	\$1,305,453.73	\$1,949,181.61
ESG	\$318,720.21	\$470,810.37
HOPWA	\$577,758.14	\$350,300.02
Total	\$13,400,362.62	\$13,450,739.58

The PR01 was used for the above table. The amount available for ESG includes Emergency Shelter Grant total from the PR01 (Emergency Shelter Grant only) and PR91 (Emergency Solutions Grant only) as of as of June 30, 2015.

Many activities are available city-wide. However, the City gives priority to census tracts where 51% or more of the households have incomes that are 80% or less of the median family income for the MSA.

In addition, guidelines for allocating funds geographically are:

- Planning projects are city-wide.
- Economic development projects are city-wide and assist businesses that create jobs for low and moderate income persons or provided needed goods and services to residents of low and moderate income residential areas.
- Housing projects are city-wide and assist units occupied by low and moderate income families.
- Neighborhood improvement projects are city-wide and are targeted to neighborhoods that are primarily residential and at least 51% of the residents are low and moderate income.
- Youth service and homeless projects are limited to a specific group of people, at least 51% of whom are low and moderate income.
- HOPWA funds are distributed to agencies that serve the Rochester MSA.

Institutional Structure

- 1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.**

Program Year 5 CAPER Institutional Structure Response:

The City works closely with nonprofit housing and social service providers to carry out housing and community development programs.

The City is now implementing its housing support in accordance with the Housing Policy of 2008. The Policy is intended to guide the City in the development of specific plans with the overall goals of improving City neighborhoods, stabilizing and enhancing the tax base, creating healthy real estate markets, and providing a broad array of housing options that address the needs of diverse households.

The policy includes:

1. Promoting rehabilitation, redevelopment and new construction of housing
2. Promoting homeownership
3. Supporting efforts to strengthen the rental market
4. Promoting housing choice
5. Supporting the implementation of neighborhood and asset –based planning through interdepartmental collaboration

The City combined certain existing Community Development Block Grant and HOME programs as follows:

Combination of the Community Housing Development Organization-Acquisition and Rehabilitation, Housing Development Support, New Housing Construction, Lead Hazard Reduction, Affordable Housing Fund, Emergency Assistance Repair Program, and Demolition into a Housing Development Fund.

Combination of the Buyer Assistance, Foreclosure Prevention/Mortgage Default Resolution, Homebuyer Training into a Homeownership Fund.

Combination of all landlord and tenant services programs into a Rental Market Fund.

Combination of all fair housing activities into a Housing Choice Fund.

Combination of all planning and Focused Investment Strategy activities into a Neighborhood and Asset-Based Planning Fund.

The benefits of the above combinations include the following:

- Reduction in documentation and administrative functions by all City departments involved with the approval, commitment and funding processes.
- Align a variety of programs with the new Housing Policy.
- Better allocation of funds as one of the programs may run out of funding while the other does not use all allocated funds as quickly.

Monitoring

- 1. Describe how and the frequency with which you monitored your activities.**
- 2. Describe the results of your monitoring including any improvements.**
- 3. Self-Evaluation**
 - a. Describe the effect programs have in solving neighborhood and community problems.**
 - b. Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.**
 - c. Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.**
 - d. Indicate any activities falling behind schedule.**
 - e. Describe how activities and strategies made an impact on identified needs.**
 - f. Identify indicators that would best describe the results.**
 - g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.**
 - h. Identify whether major goals are on target and discuss reasons for those that are not on target.**
 - i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.**

Program Year 5 CAPER Monitoring Response:

The City of Rochester continually monitors the performance of housing and community development activities to assure that they are carried out in accordance with applicable laws and regulations and to ensure that performance goals are achieved. Program managers are required to review program and financial information quarterly to ensure accuracy.

The City of Rochester plan is to perform on site visits on an annual basis for all CDBG, ESG, HOPWA and HOME funded programs. During the 2014-15 year, with the exception of two projects, this was accomplished. The remaining two projects will be monitored in the fall of 2015. Visits focused on areas such as adequate source documentation, employee payroll support (timecards), timeliness of deposits, income eligibility, availability of financial statements and/or single audit, cost allocation plans, and overall compliance with the approved programs' budget. We have a monitoring schedule of the participants each year to ensure that we are documenting compliance with all programs.

The City keeps a project backlog report for business development projects. This report includes projects currently being worked on (financial assistance) and Stage 1 projects (projects in the early discussion stage). These reports are updated and periodic portfolio reports are also generated.

As part of the job/project monitoring, annual employment reports are required. We obtain job information annually, and update the IDIS system. Projects are also monitored via staff site visits. Due to improved monitoring, we have been able to close out more economic development activities on the IDIS system than in the past.

It is important that the City of Rochester evaluate program progress and impacts. In order to gauge the effectiveness and improve program performance, the City utilizes ongoing management review as a part of its self-evaluation process. All expenditures fall within categories of highest priority as determined by the Consolidated Plan citizen participation process. This ensures that priority needs and specific objectives make the community's vision of the future a reality.

Utilization of a performance measurement system is the most effective way to determine that activities and strategies are making an impact on identified needs. It is also used to identify indicators that best describe results, identify barriers that have a negative impact on fulfilling strategies and overall vision, identify if major goals are on target, and identify any needed adjustments or improvements to strategies and goals. The City of Rochester implemented the Outcome Performance Measurement System developed by the U.S. Department of Housing and Urban Development. The system includes objectives, outcome measures, and indicators that describe outputs. The objectives are Creating Suitable Living Environments, Providing Decent Affordable Housing, and Creating Economic Opportunities. The outcome categories are: Accessibility/Availability, Affordability, and Sustainability. There is a standardized list of output indicators to report on as appropriate for the chosen objectives and outcomes. The objectives and indicators provided reflect the rationale for funding the activity. The indicators describe, in numerical terms, any particular benefit that the activity produced. The system is designed to enable grantees to inform the public of the many outcomes of assisted programs. The goal is to focus on more outcome-oriented information and on reporting the results. The system is an important tool to report to citizens the many benefits provided by assisted activities.

Lead Based Paint

1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

Program Year 5 CAPER Lead-Based Paint Response:

The City continued its efforts to combat childhood lead-poisoning through its comprehensive Lead Hazard Control Program. The goal of the program is to reduce the incidence of childhood lead poisoning by producing lead-safe affordable housing for families with children under age six. The strategy of the

program is to exercise “primary prevention” by addressing lead based paint hazards in housing before a child becomes lead-poisoned.

The Lead Hazard Control Program is funded by the U. S. Department of Housing and Urban Development’s Office of Healthy Homes and Lead Hazard Control, the Community Development Block Grant, and the Greater Rochester Health Foundation. The City is in its final year of its funding award from May 2012, which required the production of 220 units of lead safe housing. It is expected that this goal will be exceeded. In June 2015, the City applied to HUD for a \$3.8 million grant. If funded, the City will produce 220 units of lead safe housing over 3 years.

A total of 87 units of lead-safe housing were produced. Of this total, 76 units were CDBG funded. Of the total, 43 owner occupied properties and 44 rental units were completed. A total of 8 of these units were vacant. Participating landlords were required to produce a 10% funding match and agree to maintain assisted units as affordable and lead-safe for a period of three years.

Through a partnership with local lead-based paint evaluation firms, the City provided a combined lead-based paint inspection/risk assessment for each unit enrolled in the Lead Hazard Control Program. The risk assessment provides an evaluation of the housing unit and child play areas to determine the presence of lead-based paint and identifies existing lead hazards. The completed report summarizes these findings and includes a remediation plan if needed. A total of 89 risk assessments were produced.

Since the Lead Hazard Control Program began in 2003, the incidence of child lead poisoning was reduced by 78%. The collective work of the City, the interventions of the Monroe County Department of Public health and awareness campaigns undertaken by concerned stakeholders all contributed to this success.

The City continued its efforts to combat childhood lead-poisoning through its comprehensive Lead Hazard Control Program. The goal of the program is to produce lead-safe affordable housing for families with children under age six residing in high risk neighborhoods.

HOUSING

Specific Housing Objectives

- 1. Evaluate progress in meeting the specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.**
- 2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.**
- 3. Describe efforts to address “worst-case” housing needs of persons with disabilities.**

Program Year 5 CAPER Specific Housing Objectives Response:

The following table provides an indication of the progress made in meeting the specific objective of providing affordable housing.

Table 8
Affordable Housing Report

ACTIVITY/TENURE	INCOME GROUP SERVED				TOTAL
	EXTREMELY LOW INCOME (0-30% MFI)	LOW INCOME (31-50% MFI)	MODERATE INCOME (51-60% MFI)	OTHER (61-80% MFI), VACANT, OVER 80%	
CHDO/REHAB/OWNER	0	2	4	11	17
HOME PURCHASE ASSISTANCE/EMPLOYER ASSISTED HOUSING INITIATIVE/HOME BUYER ASSISTANCE	0	15	25	44	84
NEW CONSTRUCTION-HOMEOWNERSHIP	0	0	0	0	0
LEAD PROGRAM/OWNER & RENTER	27	41	3	16	87
RENTAL HOUSING/RENTER	918	192	16	22	1148

Note: Some individuals included in the CHDO/Rehab/Owner count also received assistance under Home Purchase Assistance. These households are only counted once in the CHDO line.

Note: Vacant units in above chart are not HOME assisted affordable residential units.

Sources other than HOME are used for over income individuals. The City is interested in assisting income diverse projects that will contribute to the de-concentration of poverty.

Many of the projects completed meet the Section 215 definition of affordable housing and are accessible for persons with disabilities or severe housing needs.

The City has established partnerships with organizations that provide services to persons with disabilities to remain aware and to ensure that housing developers and their projects are sensitive to their needs. This has resulted in several successful projects that have been recently completed and/or underway, i.e. Carriage Factory, Corpus Christi, Stadium Estates, Eastman Gardens.

Public Housing Strategy

1. Describe actions taken during the last year to improve public housing and resident initiatives.

Program Year 5 CAPER Public Housing Strategy Response:

The Departments of Neighborhood and Business Development, Recreation and Youth Services and the Rochester Police Department have continued their efforts to coordinate activities with those of the

Rochester Housing Authority. These efforts involve planning and development of new public housing, tenant self-sufficiency training, and crime prevention and control.

Barriers to Affordable Housing

1. Describe actions taken during the last year to eliminate barriers to affordable housing.

Program Year 5 CAPER Barriers to Affordable Housing Response:

The City of Rochester was largely developed prior to 1940 and has the second oldest housing stock in the nation among cities of its size. As such, many of the opportunities to create affordable housing stock consist of rehabilitation of existing housing stock.

The City has long recognized that the NYS Fire Prevention and Building Code posed barriers to the development of affordable housing when existing structures are rehabilitated or adaptively re-used. The code was developed as a “new construction” standard and makes it very costly, if not impossible, to effectively redevelop existing structures. Projects also experience significant delays because they must obtain variances from the state code. The City has worked successfully with the State of New York to address this issue by replacing the former code with the NYS Enhanced International Building Code.

The City has continued to monitor the NYS Building Code and the new local zoning code for adverse effects to the development of affordable housing.

HOME/American Dream Down Payment Initiative (ADDI)

- 1. Assessment of Relationship of HOME Funds to Goals and Objectives**
 - a. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.**
- 2. HOME Match Report**
 - a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.**
- 3. HOME MBE and WBE Report**
 - a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women’s Business Enterprises (WBEs).**
- 4. Assessments**
 - a. Detail results of on-site inspections of rental housing.**
 - b. Describe the HOME jurisdiction’s affirmative marketing actions.**
 - c. Describe outreach to minority and women owned businesses.**

Program Year 5 CAPER HOME/ADDI Response:

The HOME Program is authorized under Title II of the Cranston-Gonzales National Affordable Housing Act, as amended, 24 U.S.C. 12701 et. seq. HOME funds may be used for a variety of housing activities according to local housing needs. Eligible uses of funds include developing rental housing, housing rehabilitation, assistance to first time homebuyers, and new construction. HOME funds may be used for site acquisition, site improvements, demolition, and relocation. Funds may not be used for certain activities including public housing modernization or operating subsidies for rental housing.

Low-income households are targeted by participating jurisdictions, based upon HOME income guidelines. HOME funds are awarded annually as formula grants to participating jurisdictions. The formula is based in part on factors including age of units, substandard occupied units, number of families below the poverty rate and population.

The City of Rochester was designated as an eligible jurisdiction for participation in the HOME Program in 1992. Prior to receiving HOME funds, the City of Rochester must submit a Consolidated Plan as outlined in 24 CFR (Code of Federal Regulations) part 91. All projects receiving HOME funds are subject to an environmental review prior to receiving Federal funds.

Participating jurisdictions must set aside 15% of its annual allocation for activities undertaken by qualified Community Housing Development Organizations.

The City must contribute or match 25 cents for each dollar of HOME funds spent on affordable housing. When funds are drawn from HOME Investment Trust Funds, we incur a match liability, which must be satisfied by the end of each Federal fiscal year. The HOME statute provides for a reduction of the matching contribution requirement under three conditions:

- Fiscal distress
- Severe fiscal distress, and
- For Presidentially-declared major disasters covered under the Strafford Act.

Rochester qualifies for a 100% reduction in the required local match amount for 2014-15 as determined by HUD since it meets the requisite distress criteria.

Table 9

Participating Jurisdiction	% Families in Poverty	\$PCI (<\$20,780)	Match Reduction
Rochester	27.6%	\$18,267	100%

The federal HOME Program Performance “Snapshots” are quarterly cumulative performance reports which are useful in tracking the HOME program progress of participating jurisdictions such as the City of Rochester. The performance snapshot is an important tool in helping to evaluate the performance of the City by providing a context for accomplishments. During the program year, the City undertook a cleanup of vacant units and was able to provide occupancy data for all of the vacant included on IDIS reports. As of June 30, 2015, there are no vacant units that are displayed.

Following are selected performance snapshot measures cumulative program progress through June 30, 2015.

Table 10

Measure	City of Rochester	National Average
% of Funds Committed	97.96	94.83
% of Funds Disbursed	96.06	91.06
Leveraging Ratio for Rental Activities	11.07	5.52
% of Completed Rental Disbursements to All Rental Commitments	100.00	94.46
HOME Cost Per Unit-Rental	\$23,319	\$32,973
HOME Cost Per Unit-Homebuyer	\$12,049	\$17,054
HOME Cost Per Unit-Homeowner-Rehab Unit	\$12,230	\$21,261

The HOME allocation has been utilized for affordable housing development and rehabilitation as well as homeownership financial assistance. HOME funds are not used to provide tenant-based rental assistance.

The City allocates HOME funding to a variety of rental activities designed to increase the supply of rental housing that is affordable to households below 60% of the area median family income. The following table provides information on significant rental projects.

Table 11

Owner	Project	Units	Type	Status
DePaul	Carriage Factory	65	Rehabilitation	Completed
Conifer Realty	Corpus Christi	42	Rehabilitation	Completed
Cornerstone	Stadium Estates	45	Construction of new units	Underway
Home Leasing	Eastman Gardens	55	Rehabilitation	Underway

- Carriage Factory** is an affordable residential rental project that involves the rehabilitation of an abandoned carriage factory into 65 affordable apartments of which 39 will be for the severely mentally ill. (11 of which are Home-assisted units). The total cost of the project is \$20,039,062 a portion of which is funded by the NYS Division of Housing and Community Renewal tax credits. The City is providing \$600,000 in HOME funding for the project. Construction is completed. The project is fully rented.

- **Corpus Christi** involves the demolition of part of an abandoned school and the rehabilitation of the remaining building into 42 residential units (11 HOME assisted). The total cost of the project is \$9,076,824. IT is funded by the NYS Housing Finance Agency, state and federal tax credits, sponsor funding and the City. The City is providing \$300,000 in local funds as construction/permanent financing for the project. Construction is completed and the project is fully rented.
- **Stadium Estates** consists of the development of 45 units through the construction of new units on scattered sites in the JOSANA neighborhood. The project will service households under 60% AMI. The total cost of the project is \$10,730,000. The city is providing up to \$800,000 in HOME and local funds, the sale of City-owned vacant lots, and a PILOT agreement. The project has been awarded tax credits and construction is underway with an expected completion during the 2015-16 fiscal year.
- **Eastman Gardens** involves the redevelopment of a vacant dental dispensary into 55 units of senior housing. The project positively impacts the North East Focused Investment Strategy Area. The project will serve households with incomes under 60%. Twelve of the units will be market rate. The cost of the project is \$21,550,335. The City is providing \$600,000 of HOME funds and \$600,000 of local funding for a total of \$1,200,000, and a PILOT agreement. The project has been awarded tax credits and construction is underway. The project will be completed during the 2015-16 fiscal year.

The City undertakes a variety of activities such as homebuyer education and down payment assistance designed to increase homeownership. A total of \$841,639.86 in HOME funds was expended to complete 101 units for first time homebuyers. Approximately 67% of these homebuyers assisted were minority. All had incomes below 80% of the area Median Family Income.

The following table provides a summary of HOME program completions and disbursed amounts by activity type.

Table 12
Disbursements and Units Completed

ACTIVITY TYPE	DISBURSED AMOUNT	UNITS COMPLETED
Rentals	\$856,197.74	27
First Time Homebuyers	\$841,639.86	101

Under the HOME Program, a minimum of 15% of the total HOME allocation is reserved for use by Community Housing Development Organizations (CHDO) for the development of affordable housing. The City allocated \$300,000 to fund CHDO housing development through the Home Rochester Program.

The City of Rochester must match a portion of HOME funds used for affordable housing activities. The matching contributions for a fiscal year must be at least 25% of the funds drawn in that year. However, because Rochester exhibits severe fiscal distress based upon the family poverty rate and per capita income, the match requirement is reduced to 0%. (See attached HUD Form 40107-A entitled, HOME Match Report).

During the program year, the Department sent out Rent and Occupancy Reports to rental projects to complete and return. A desk review of these forms was done. In addition, the Department conducted on-site monitoring for some of the rental projects to ensure that they comply with HOME requirements that apply during the period of affordability. The compliance area included: HOME rent limits, HOME

income limits, tenant selection, tenant income verification and recertification, affirmative marketing, tenant leases and protections and unit mix. No issues were identified.

It is the policy of the City of Rochester to require that at least one of the four required bids for housing rehabilitation programs is solicited from a Minority Business Enterprise (MBE) or Women Business Enterprise (WBE). The Annual Performance Report for the HOME Program (HUD-40107) is for the period October 1 to September 30 and will be submitted by the December 31 deadline.

The City makes efforts to promote minority participation in HOME assisted programs. We market programs to minority communities through the use of written material and community meetings.

We received a total of \$122,241.84 in HOME program income during the 2014-15 program year.

Refer to the Program Year 2014 Summary of Accomplishments for additional information on HOME disbursements and unit completions.

HOMELESS

Homeless Needs

- 1. Identify actions taken to address needs of homeless persons.**
- 2. Identify actions to help homeless persons make the transition to permanent housing and independent living.**
- 3. Identify new Federal resources obtained from Homeless SuperNOFA.**

Program Year 5 CAPER Homeless Needs Response:

The City met the needs of people who are homeless through a variety of methods. Emergency Shelter Grant funds were utilized to address the needs of homeless individuals and families and to prevent homelessness. The City does not provide shelter or case management services directly, but contracts with several providers.

The City is involved in local oversight of other McKinney-Vento funds (which are not directly received) through its membership in the Rochester/Monroe County Continuum of Care (CoC) and the Homeless Services Network. The CoC is a multi-jurisdictional, community-wide group which oversees the local system to determine if the needs of the homeless are being met. The CoC continues to stress the need for permanent housing. Annually the CoC recommends allocation of HUD funds through a Super NOFA (Notice of Funding Availability), to consider proposals for additional permanent housing while maintaining existing successful shelters, Shelter Plus Care programs and supportive services.

The City Collaborates with the Continuum of Care regarding services for the homeless.

The City coordinates its homeless strategies with the CoC and the local Homeless Services Network activities to help reduce homelessness in our community. Monroe County has reported that since 2013 the number of homeless individuals has actually been reduced and with the new initiatives the projection is that they will continue to decrease.

The current priorities for the CoC, County, Homeless Services Network and the City are implementing a coordinated access system, rapid re-housing, homelessness prevention, developing a housing first

model and reducing the need for hotel placements. Over the past year a pilot coordinated access system has been implemented, rapid re-housing and prevention programs are underway and because of the improvements in coordination, the need for hotel placements have been dramatically reduced. In the upcoming year, the City will collaborate with its partners to develop a housing first model.

The City and County pooled its resources during the 2014-15 fiscal year to further the recommendations included in the Homelessness Resolution Strategy Report of 2012. The recommendation of the report has been adopted by the City, County, and Service Providers as the model to follow.

Forty percent of the City and County pooled ESG funds were used for prevention and rapid rehousing efforts. The balance was used for essential services and also allowed for overflow beds to reduce the number of hotel beds. This year the City and County spent a large portion of its ESG allocation on the implementation of a Coordinated Access initiative. This initiative is being undertaken by Coordinated Care Services, 211 call center and other homeless service providers.

Specific Homeless Prevention Elements

1. Identify actions take to prevent homelessness.

Program Year 5 CAPER Specific Homeless Prevention Elements Response:

The City of Rochester undertakes several actions to prevent homelessness. During the reporting period, specific preventive assistance included delinquent rental and utility payment assistance, security deposit payments, and legal services for low and low-mod income households facing eviction. Tenant accountability training and eviction prevention services are also provided. The Housing Council at Pathstone provides foreclosure prevention services. The counseling and resolution service process includes household budget and income analysis as well as negotiation with mortgage lenders and other parties to arrive at appropriate resolutions. Resolutions include refinancing, negotiated repayments and sale. Legal services provided by the Empire Justice Center make mandated representation at settlement hearings and litigation possible.

Emergency Solutions Grant (ESG)

- 1. Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).**
- 2. Assessment of Relationship of ESG Funds to Goals and Objectives**
 - a. Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.**
 - b. Detail how ESG projects are related to implementation of comprehensive homeless prevention strategy, including the number and types of individuals and persons in households served with ESG funds.**
- 3. Matching Resources**
 - a. Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11275(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.**
- 4. State Method of Distribution**

- a. States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as sub recipients.
5. **Activity and Beneficiary Data**
 - a. **Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESGP expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.**
 - b. **Homeless Discharge Coordination-As part of the government developing and implementing a homeless discharge policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilitates, or corrections institutions or programs.**
 - c. **Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.**

Program Year 5 CAPER ESG Response:

The City takes several actions to address the needs of the homeless. The primary funding sources are the federal Emergency Solutions Grant Program (ESG) and Housing Opportunities for Persons with AIDS (HOPWA) which are administered by the Department of Neighborhood and Business Development.

Our funding allocations for 2014-15 accomplished five important objectives:

- 1) Coordinated Access development and implementation
- 2) Focusing additional resources on Rapid Rehousing
- 3) Implementing a Diversion Strategy into the Coordinated Access process
- 4) Implementing additional strategies included in the Homelessness Resolution Strategy Study
- 5) Maximizing community resources

The Emergency Shelter Grant Program provides homeless persons with basic shelter and essential supportive services. It can assist with the operational costs of shelters and provide short-term homeless prevention assistance to persons at imminent risk of losing their housing due to eviction, foreclosure or utility shutoffs. ESG is a formula-based program that uses the CDBG formula as the basis for allocating funds to eligible jurisdictions.

The City of Rochester received \$666,000 under the ESG Program for 2014-15 activities. The program was designed to:

- Help meet the costs of operating emergency shelters.
- Provide certain essential services to homeless individuals for access to safe and sanitary shelter as well as supportive services and other kinds of assistance they need to improve their situations.
- Restrict the increase of homelessness by linking to prevention programs, such as diversion and rapid rehousing and other activities.
- Expanded Rapid Rehousing Services
- Coordinated Access Services-providing a more coordinated approach to assist persons that are homeless.

Services included for the 2014-15 program year were:

- Beds and services targeted for the male population, especially those transitioning from other services.
- Beds and services targeted for homeless women and families with children, including pregnant older teens.
- Beds and services targeted for older homeless youth.

Our service providers have the specialty skills needed to deliver services which meet the needs of each subpopulation: individuals, families, Veterans, recovering substance abusers, chronically homeless, persons with HIV/AIDS, victims of domestic abuse, those leaving jail/prison and those at imminent risk of becoming homeless.

All projects are eligible under the regulations and are consistent with the Consolidated Community Development Plan and the Continuum of Care Plan.

All agencies have the capacity to adhere to the Emergency Solutions Grant regulations and provide the intended program within guidelines to the eligible population.

ESG funds were allocated to the following organizations to address the homeless that were described in the Consolidated Community Development Plan. The table provides an indication of the amount of funds allocated, planned and actual served, and a percent of total target achieved. This is the beginning of our transitioning to working with HMIS. The community's funded Heading Home program was the predominant prevention and rapid re-housing service through July 2013 and serves as the foundational strategy for continued community-approved funding for prevention and rapid re-housing.

Table 13
Allocation Amounts and Number Served by Recipient

RECIPIENT	AMOUNT ALLOCATED	CONTRACTED/PLANNED NUMBER OF PEOPLE TO BE SERVED	ACTUAL NUMBER SERVED—
Alternatives for Battered Women, Inc.	\$24,486	200	386
Catholic Family Center/ Francis Center	\$19,239	850	803
CCSI-Rapid Rehousing Partnership	\$123,512	Planned number unknown	480
CCSI-Coordinated Access	\$89,467	300 households-This number was included in the contract with CCSI. It is actually a duplicate count as individuals served in coordinated access will be served by one of the shelter providers and counted there.	Included in count for services at other organizations.
Dimitri House	\$16,290	42	18
Mercy Community Services	\$10,293	5	12
RAIHN (Rochester Area Interfaith Hospitality Network)	\$32,882	100	122
Salvation Army	\$27,850	450	497
Spiritus Christi/Jennifer House	\$29,360	55	40
Spiritus Christi/ Nielsen House	\$14,860	70	62
Spiritus Christi/Prison Outreach	\$10,320	Planned number unknown	Included in count for Nielson and Jennifer
The Center for Youth Services	\$38,536	275	236
Veteran's Outreach Center	\$22,500	50	52
Volunteers of America	\$29,235	660	755
Wilson Comm Park	\$71,600	100	135
YWCA	\$55,620	400	648

The planned number served was 3,557. The planned number to be served by each organization was approximate. While the total shown as served above totals 4,246, the unduplicated actual number served by the program was 3,802. This information is from HMIS and records from ABW, the local domestic violence shelter (domestic violence organizations do not input participation information into HMIS). 8 of the projects funded exceeded their individual goal. Overall, the City achieved 98% of the target number. The majority of the programs support emergency shelters that have increasing expenses. The costs of services are also impacted by flattened or decreasing funding. Thus, maintaining both the number of beds and services is a challenge for the providers.

The City may use up to 5% of the grant for administrative costs. The administrative budget for the City for 2014-15 was \$49,950.

Agencies are required to provide a 100% match for Emergency Shelter Grant funding. In general, matching funds may include:

- Amount of funds from other sources;
- Salary paid to staff (not included in the award) to carry out the project of the recipient;
- Time contributed by volunteers (currently determined at the rate of \$5 per hour); and
- The value of any donated material or building, or of any lease, calculated using a reasonable method to establish a fair market value.

The following shows funds drawn during the program year by category of eligible activity. Funds drawn include all Emergency Solutions Grant years.

Table 14
ESG Funds Expended

ELIGIBLE ACTIVITY	FUNDS EXPENDED
Shelter	\$362,684.84
Homelessness Prevention Activities	\$41,330.37
Rapid Rehousing Activities	\$139,211.67
Administration	\$92,841.00
Total	\$636,067.88

Processing of additional invoices for ESG activities that occurred during the 2014 program year is underway. Numbers above include invoices drawn in 2014-15 that were for prior year expenses.

Discharge Coordination Policies have been developed and implemented by the Homeless Services Network (HSN) and the Continuum of Care (CoC), groups which include representatives from the City. Community-wide plans to prevent homelessness upon discharge have been developed, and staff at the discharging facilities is charged with making arrangements for departing individuals. Specific planning has occurred for youth, for those with mental health issues, and for those leaving hospitals and prison/jail. The HSN Special Needs Population Committee works with other institutions, i.e., inpatient rehab programs, other residential programs, to develop similar discharge protocols.

COMMUNITY DEVELOPMENT

Community Development

1. **Assessment of Relationship of CDBG Funds to Goals and Objectives**
 - a. Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.
 - b. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.
 - c. Indicate the extent to which CDBG funds were used for activities that benefitted extremely low-income, low income, and moderate-income persons.
2. **Changes in Program Objectives**
 - a. Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.
3. **Assessment of Efforts in Carrying Out Planned Actions**
 - a. Indicate how grantee pursued all resources indicated in the Consolidated Plan.
 - b. Indicate how grantee provided certifications of consistency in a fair and impartial manner.
 - c. Indicate how grantee did not hinder Consolidated Plan Implementation by action or willful inaction.
4. **For Funds Not Used for National Objectives**
 - a. Indicate how use of CDBG funds did not meet national objectives.
 - b. Indicate how it did not comply with overall benefit certification.
5. **Anti-displacement and Relocation—for activities that involve acquisition, rehabilitation or demolition of occupied real property**
 - a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.
 - b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.
 - c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.
6. **Low/Mod Job Activities—for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons**
 - a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.
 - b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.
 - c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.
7. **Low/Mod Limited Clientele Activities—for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit**
 - a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.
8. **Program Income received**

- a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.
 - b. Detail the amount repaid on each float-funded activity.
 - c. Detail all other loan repayments broken down by categories of housing rehabilitation, economic development, or other.
 - d. Detail the amount of income received from the sale of property by parcel.
9. Prior period adjustments—where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed provide the following information:
- a. The activity name and number as shown in IDIS;
 - b. The program year(s) in which the expenditure(s) for the disallowed activity(ies) was reported;
 - c. The amount returned to line-of-credit or program account; and
 - d. Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.
10. Loans and other receivables
- a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.
 - b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.
 - c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.
 - d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.
 - e. Provide a list of the parcels of property owned by the grantee or its sub recipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.
11. Lump sum agreements
- a. Provide the name of the financial institution.
 - b. Provide the date the funds were deposited.
 - c. Provide the date the use of funds commenced.
 - d. Provide the percentage of funds disbursed within 180 days of deposit in the institution.
12. Housing Rehabilitation—for each type of rehabilitation program for which projects/units were reported as completed during the program year
- a. Identify the type of program and number of projects/units completed for each program.
 - b. Provide the total CDBG funds involved in the program.
 - c. Detail other public and private funds involved in the project.
13. Neighborhood Revitalization Strategies—for grantees that have HUD-approved neighborhood revitalization strategies
- a. Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.

Program Year 5 CAPER Community Development Response:

Community Development Block Grant funds may be used to carry out a wide range of community and economic development activities specifically authorized by the Housing and Community Development Act. All assisted projects, with the exception of planning and administration, must address one of the three national objectives of the program: benefit low and moderate income persons; prevent or eliminate slums and blight; or when no other financial resources are available, meet other community development needs that are particularly urgent because existing conditions pose a serious and immediate threat to the health and welfare of the community.

Activities that can be carried out with CDBG funds include, but are not limited to: acquisition of real property, relocation, demolition, rehabilitation of residential and non-residential structures, and the construction of public facilities and improvements such as water and sewer facilities, streets, and neighborhood centers. In addition, CDBG funds may be used to pay for public services within certain limits and for activities relating to energy conservation and renewable resources. Communities may also provide assistance to businesses to carry out economic development activities.

The types of activities that are generally considered ineligible include the construction or rehabilitation of buildings for the general conduct of government, political activities, and certain income payments.

The following table provides an indication of CDBG expenditures by activity group. This chart includes funds disbursed for activities underway as well as activities that were completed.

Table 15
CDBG Expenditures by Activity Group

ACTIVITY GROUP	AMOUNT
Economic Development	\$2,064,371.35
Housing	\$5,355,021.19
Public Facilities/Improvements	\$163,835.84
Public Services	\$1,067,572.14
Planning and Administration	\$1,215,693.36
Demolition	\$36,320.00
Total	\$9,902,813.88

In addition, \$16,585,000 in Section 108 loan funds were expended.

HUD has established accomplishment types for CDBG activities so that units of accomplishment may be reported. The following table provides an indication of our accomplishment by priority need. The percent of target achieved is also shown.

Table 16
CDBG Accomplishment by Priority Need and Accomplishment Type

PRIORITY NEED	OUTCOME	PERFORMANCE MEASURE	YEAR	EXPECTED	ACTUAL	PERCENT ACHIEVED
Economic Development	Availability/Accessibility of Economic Opportunity	Businesses	2010-11	106	29	27%
			2011-12	123	63	51%
			2012-13	119	79	66%
			2013-14	80	103	129%
			2014-15	81	82	101%
		Five Year Goal			509	356
Economic Development	Availability/Accessibility of Economic Opportunity	Jobs	2010-11	57	182	319%
			2011-12	75	67	89%
			2012-13	87	125	143%
			2013-14	50	485	970%
			2014-15	125	192	154%
		Five Year Goal			394	1051
Owner and Rental Housing	Affordability of Decent Housing	Housing Units/Households	2010-11	290	349	120%
			2011-12	639	944	147%
			2012-13	639	566	89%
			2013-14	360	358	99%
			2014-15	308	337	109%
		Five Year Goal			2236	2554
Owner and Rental Housing	Affordability of Decent Housing	People	2010-11	690	700	101%
			2011-12	725	116	16%
			2012-13	725	663	91%
			2013-14	720	1227	170%
			2014-15	361	640	157%
		Five Year Goal			3221	4056
Public Services	Availability/Accessibility of Suitable Living Environment	People	2010-11	244	1410	577%
			2011-12	202	112023*	5545%
			2012-13	422	82722*	1960%
			2013-14	512	88017*	1718%
			2014-15	80660	174680*	217%
		Five Year Goal			82730	458137
Public Facilities/Infrastructure	Availability/Accessibility of Suitable Living Environment	Number of Improvements	2010-11	TBD	0	--
			2011-12	TBD	3	
			2012-13	TBD	3	
			2013-14	1	5	500%
			2014-15	14	18	129%
		Five Year Goal			15+	29

*2014-15 Plan indicated 660 for youth service activities plus 80,000 for public services from Neighborhood Commercial. The Plan did not include all that benefit as a result of public improvement projects (as some are to be determined). Actual includes all.

The chart above was completed using PR23 and for people counts, activities were reviewed in IDIS to tally numbers served.

The following table provides an indication of the extent CDBG entitlement funds were used on activities that benefit low and moderate income persons. All funds were used for national objectives.

Table 17
Expenditures for Low and Moderate Income Activities

TYPE	EXPENDITURES
Economic Development (Low/Mod Jobs or Low/Mod Area)	\$2,064,371.35
Public Services (Low/Mod Limited Clientele or Low/Mod Area)	\$1,067,572.14
Low/Mod Housing	\$5,355,021.19
Public Facilities/Improvements ((Low/Mod Area)	\$163,835.84
Total	\$8,390,025.72

In addition, the City spent \$16,585,000 in HUD 108 funds for a job creation project. Other CDBG funds were used for Slums Blight Area/Spot as well as other activities such as program management, indirect costs, studies, and planning.

The City of Rochester made 6 changes to the Consolidated Community Development Plan during the reporting period. These changes included budget transfers and new activities. The needs and priorities identified in the plan were the basis for allocating funds during the reporting period.

Table 18
Summary of Amendments to the Consolidated Plan

Ordinance Number	Summary
2014-236	Amending the 2004-05, 2005-06, 2006-07, 2007-08, 2008-09, 2009-10, 2010-11, 2011-12, 2012-13, 2013-14 and 2014-15 Consolidated Community Development plans and Authorizing an Agreement for the Southwest Youth Organizing Project
2015-6	Amending the 2008-09, 2011-12, and 2012-13 Consolidated Community Development Plans and appropriating funds for the Housing Demolition Program
2015-38	Amending the 2010-11, 2011-12, 2012-13 and 2014-15 Consolidated Community Development plans and appropriating funds for the Affordable Housing allocation of the Housing Development Fund
2015-156	Authorizing Amended Consolidated Community

	Development Program Annual Action Plans
2015-183	Authorizing Agreements and appropriating funds for the Buyer Assistance Program
2015-184	Authorizing agreements and appropriating funds for the Homebuyer Training Program

We pursued all resources outlined in the plan. Sources of additional funding included:

- City of Rochester Operating and Capital Budgets
- HUD Lead Hazard Control Grant Program
- Section 8 Rental Assistance Program
- Low Income Housing Tax Credit
- McKinney-Vento Homeless Assistance Program
- Rochester Housing Authority
- NYS Housing Finance Agency
- NYS Affordable Housing Corporation
- NYS Housing Trust Fund
- Various private foundations, corporations and individuals
- Operating budgets of organizations receiving funds

The City periodically receives requests for a Certification of Consistency with the Consolidated Community Development Plan. Organizations seeking a certification are not discriminated against on any basis and certifications are provided in a fair and impartial manner.

The City maintains an open and transparent process for the implementation of the Consolidated Plan. There were no actions or willful inactions that hindered the implementation of plan activities.

The City allocates HOME funding to a variety of rental activities designed to increase the supply of rental housing that is affordable to households below 60% of the area median family income. The following are examples of this.

- **Corpus Christi** involves the demolition of part of an abandoned school and the rehabilitation of the remaining building into 42 residential units (11 HOME assisted). The total cost of the project is \$9,076,824. IT is funded by the NYS Housing Finance Agency, state and federal tax credits, sponsor funding and the City. The City is providing \$300,000 in local funds as construction/permanent financing for the project. Construction is completed and the project is fully rented.
- **Eastman Gardens** involves the redevelopment of a vacant dental dispensary into 55 units of senior housing. The project positively impacts the North East Focused Investment Strategy Area. The project will serve households with incomes under 60%. Twelve of the units will be market rate. The cost of the project is \$21,550,335. The City is providing \$600,000 of HOME funds and \$600,000 of local funding for a total of \$1,200,000, and a PILOT agreement. The project has been awarded tax credits and construction is underway. The project will be completed during the 2015-16 fiscal year.

The City continues to improve its tracking system for low/mod jobs that result from loans and grants. Hiring targeted low/mod city residents is a priority for the City. We continue our relationship with

Rochester Business Alliance and RochesterWorks! to ensure that the businesses we work with have a resource to find qualified low/mod city residents to fill the jobs they create.

We are always seeking innovative ways to work with neighborhood organizations and businesses in order to match residents with business employment needs.

The City of Rochester works with local firms to increase the numbers of jobs retained and created in the community, seeking innovative ways to work with neighborhood organizations and businesses in order to match city residents with available employment opportunities.

An ongoing focus is small area development projects. We work to engage neighborhood residents, business owners, and business associations in the implementation of programs that will improve the success and opportunities of neighborhood commercial areas. We provide matching funds for façade improvements on selected neighborhood commercial corridors after a planning process that involves a broad-based visioning process, analysis of existing conditions, market feasibility analysis and revitalization plans for commercial corridors.

Recipients of loans or grants funded with CDBG sign a Hiring Preference Agreement prior to receiving funds which requires the borrower/grantee to give first priority to LMI persons for at least 51% of the new jobs projected to be created by virtue of the project. All commitment letters for CDBG funded assistance require that the borrower report on an annual basis the number and other details on the new jobs created during the year. Annual reporting on jobs continues until the goals have been met; all jobs data is entered into the HUD monitoring system.

Many public service activities are classified as limited clientele activities without personal records or presumptive benefits. This is permitted because 65.6% of city residents are considered low and moderate income.

Program Income activity is summarized as follows:

Repayments are broken down by the categories of housing rehabilitation and economic development:

Proceeds from the Sale/Rental of Land	\$	0
Housing Programs	\$	196,967
Economic Development Programs	\$	503,595
Urban Renewal	\$	35,000
Section 108 Repayments	\$	0

Loans and other receivable activity are summarized as follows:

Principal balances for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received:

Sibley Building \$1,500,000 Date: 8/1998 (Delinquent)

Total number of loans outstanding and principal balance owed as of the end of the reporting period:

2 Section 108 Loans \$21,199,000

8 Housing Project Loans	\$ 5,523,651
26 Housing Rehabilitation Loans	\$ 129,933
32 Economic Development Loans	\$ 7,809,205

Total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period: 0

There were 0 lump sum agreements.

The following rehabilitation program summary provides an indication of projects/units underway and completed and funds expended by program type. Funds expended for Rehabilitation Administration below includes program delivery on the part of City staff for both housing and economic development expenses.

Table 19
Rehabilitation Program Summary

PROGRAM TYPE	PROJECTS/UNITS UNDERWAY OR COMPLETED	FUNDS EXPENDED
Single Unit Residential	202	\$946,502.61
Multi-Unit Residential	24	\$408,119.18
Energy Efficiency Improvements	1	\$9,199.14
Rehabilitation Administration	17	\$3,411,358.04
Lead-Based Paint	124	\$579,842.22
Total	368	\$5,355,021.19

Antipoverty Strategy

- 1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.**

Program Year 5 CAPER Antipoverty Strategy Response:

The activities funded by the Consolidated Community Development Plan alone cannot address and resolve poverty. The housing programs can be used to mitigate the degree of poverty by reducing housing costs and preventing homelessness while creating and retaining jobs. Assisted economic development activities resulted in the creation or retention of 118 jobs in 2014-15. The City’s housing programs are designed to create more affordable housing units, assist low-income homeowners maintain their homes, produce more affordable rental units and prevent homelessness.

The fundamental solution to reducing poverty is increasing household income. The City lobbies state and federal bodies to allocate more funding for economic development programs to bring job creation and training to qualified residents for higher paying jobs.

The City, Monroe County and the Rochester Housing Authority have worked collaboratively to develop a Section 3 Plan that will assist in securing jobs for Section 3 eligible residents. RHA under new leadership has decided to establish its own plan to determine how it may work on a smaller scale before initiating

the tri-party plan. It is RHA's intent to ultimately continue in the partnership with the City and County once an evaluation of their agency plan is completed. The City has also increased its efforts toward workforce development in order for unemployed workers to be matched with meaningful employment. To this end, before any City supported development projects are undertaken, staff meets with each developer to negotiate their plan on providing employment opportunities to the target populations.

Several of the City's housing programs are effectively used to mitigate poverty by reducing housing costs and preventing homelessness, i.e. Rental Housing Development Fund, Foreclosure Prevention, Roof Program, and the Emergency Assistance Rehabilitation Program. These programs are designed to develop affordable rental units, assist low income homeowners in maintaining their homes and preserving owner-occupancy (and thus preventing homelessness) through financial assistance. Each of these programs provided assistance during the reporting period.

NON-HOMELESS SPECIAL NEEDS

Non-Homeless Special Needs

- 1. Identify actions taken to address special needs of persons that are not homeless but require supportive housing (including persons with HIV/AIDS and their families).**

Program Year 5 CAPER Non-Homeless Special Needs Response:

The City of Rochester received HOPWA funds in the amount of \$687,700 for the 2014-15 program year. Funding was allocated to two organizations for rental assistance activities.

Specific HOPWA Objectives

- 1. Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives**
Grantees should demonstrate through the CAPER and related IDIS reports the progress they are making at accomplishing identified goals and objectives with HOPWA funding. Grantees should demonstrate:
 - a. That progress is being made toward meeting the HOPWA goal for providing affordable housing using HOPWA funds and other resources for persons with HIV/AIDS and their families through a comprehensive community plan;**
 - b. That community-wide HIV/AIDS housing strategies are meeting HUD's national goal of increasing the availability of decent, safe, and affordable housing for low-income persons living with HIV/AIDS;**
 - c. That community partnerships between State and local governments and community-based nonprofits are creating models and innovative strategies to serve the housing and related supportive service needs of persons living with HIV/AIDS and their families;**
 - d. That through community-wide strategies Federal, State, local, and other resources are matched with HOPWA funding to create comprehensive housing strategies;**
 - e. That community strategies produce and support actual units of housing for persons living with HIV/AIDS; and finally,**
 - f. That community strategies identify and supply related supportive services in conjunction with housing to ensure the needs of persons living with HIV/AIDS and their families are met.**
- 2. This should be accomplished by providing an executive summary (1-5 pages) that includes:**
 - a. Grantee Narrative**

- **Grantee and Community Overview**
 1. A brief description of your organization, the area of service, the name of each project sponsor and a broad overview of the range/type of housing activities and related services.
 2. How grant management oversight of project sponsor activities is conducted and how project sponsors are selected.
 3. A description of the local jurisdiction, its need, and the estimated number of persons living with HIV/AIDS.
 4. A brief description of the planning and public consultations involved in the use of HOPWA funds including reference to any appropriate planning document or advisory body.
 5. What other resources or materials provided by volunteers or by other individuals or organizations.
 6. Collaborative efforts with related programs including coordination and planning with clients, advocates, Ryan White CARE Act planning bodies, AIDS Drug Assistance Programs, homeless assistance programs, or efforts that assist persons living with HIV/AIDS and their families.
 - **Project Accomplishment Overview**
 1. A brief summary of all housing activities broken down by three types: emergency or short-term rent, mortgage or utility payments to prevent homelessness; rental assistance; facility based housing, including development cost, operating cost for those facilities and community residences
 2. The number of units of housing which have been created through acquisition, rehabilitation, or new construction since 1993 with any HOPWA funds.
 3. A brief description of any unique supportive service or other service delivery models or efforts.
 4. Any other accomplishments recognized in your community due to the use of HOPWA funds, including any projects in developmental stages that are not operational.
 - **Barriers or Trends Overview**
 1. Describe any barriers encountered, actions in response to barriers, and recommendations for program improvement.
 2. Trends you expect your community to face in meeting the needs of persons with HIV/AIDS, and
 3. Any other information you feel may be important as you look at providing services to persons with HIV/AIDS in the next 5-10 years.
- b. **Accomplishment Data**
1. Completion of CAPER Performance Chart 1 of Actual Performance in the Provision of Housing (Table II-1 to be submitted with CAPER).
 2. Completion of CAPER Performance Chart 2 of Comparison to Planned Housing Actions (Table II-2 to be submitted with CAPER).

Program Year 5 CAPER Specific HOPWA Objective Response:

The Housing Opportunities for Persons with AIDS (HOPWA) Program was established to address the specific needs of persons living with HIV/AIDS and their families. HUD makes HOPWA grants to local communities, States and non-profit organizations for projects that benefit low income persons medically diagnosed with HIV/AIDS and their families.

HUD distributes HOPWA funds using a statutory formula that relies on AIDS statistics (cumulative AIDS cases and area incidence) from the Centers for Disease Control and Prevention. HOPWA grantees are encouraged to develop community-wide strategies and form partnerships with area non-profit organizations. HOPWA funds may be used for a wide range of housing, social services, program planning, and development costs.

The City of Rochester received \$687,700 in HOPWA funds for 2014-15. Funding was allocated to two organizations as follows:

Table 20
HOPWA Funding Allocations by Agency

AGENCY	AMOUNT
Trillium Health (AC Center Inc. d/b/a Trillium Health)	\$413,521
Catholic Charities Community Services	\$253,548

\$20,631 was earmarked for the City’s HOPWA program administration.

AC Center changed its name to Trillium Health in 2014.

HUD’S award to the City provides that the HOPWA service area include Livingston, Monroe, Orleans, Ontario, and Wayne counties. Trillium Health (formerly AC Center Inc. d/b/a AIDS Care) has the capacity to deliver services throughout the area. Approximately 90-95% of the participants reside within Rochester city limits.

Both sponsors focus on housing case work to develop the appropriate housing placement and financial supports needed for placing and/or keeping participants in stable housing. The planned number of households to be served was 199. The actual number served was 154. Both agencies experienced changes in demand compared to the original estimates. We have been overly optimistic in our expectation that economic conditions would improve enough to provide more employment or financial resources for the individuals and households served. In particular, Trillium Health found that expected service goals (based on factors including higher levels of funding than in the past) had not taken into account the changing nature of demands; therefore budget modification was necessary. Maintaining commitments to TBRA households will lead to budgeting fewer resources for STRMU. Both sponsors report that there are waiting lists for assistance.

The sponsors’ first priority is to assure funds for TBRA participants. As stated above, patterns of decreasing employment, stagnation in income supports, increasing rents/utility expenses, and improved life expectancy have factored into the burden on TBRA funds.

Both agencies provide housing services for participants and their families. These services include Permanent Housing Placement, rent and utility assistance, work with landlords, and referrals to appropriate housing. These agencies have close working relationships with each other, the medical community, Rochester Housing Authority (Rochester Area PHA), companies managing low-income housing, and community-based organizations. The sponsors’ networking makes it possible to devote HOPWA funds to housing support. Beginning in the 2012-13 program year, the City specified that sponsors continue to interact with the Rochester/Monroe County Continuum of Care and in the

community's Homeless Services Network (network of providers including but not limited to recipients of Federal funds for the homeless).

The participants may have multiple conditions or issues including mental illness or substance abuse. For the participants who have drug/alcohol relapses and/or mental health crisis, it is often difficult to keep them stably housed. Participants with histories of incarceration face an additional barrier to placement in affordable housing. Poor credit is an ongoing issue for some participants and may prevent them from finding adequate housing, especially in the suburbs.

Housing choice often becomes limited to the city where there are more affordable rents. The agencies work with landlords, making site visits to explain the program (without disclosing the participant's health status), and to ensure that the housing is adequate.

Both sponsors are experienced in utilizing the community's service provider network. As examples: participants are linked to employment readiness, rehabilitation programs for outpatients, and education (GED preparation) and training. Trillium Health provides an extensive array of services including medical, pharmacy, and counseling. Working to maximize the support, both agencies work with participants for applications for other sources of benefits including Section 8. The process is long, but leads to affordable permanent housing.

Finding affordable housing and assuring the resources to maintain stability continue to challenge the sponsors and participants. The economic downturn is a significant factor. Jobs lost to the area are not being replaced and participants find it more difficult to secure employment.



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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	27,783,430.54
02 ENTITLEMENT GRANT	7,963,860.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	744,668.64
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	(9,106.16)
08 TOTAL AVAILABLE (SUM, LINES 01-07)	36,482,853.02

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	25,271,120.52
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	25,271,120.52
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,215,693.36
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	1,000.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	26,487,813.88
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	9,995,039.14

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	408,119.18
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	24,681,698.45
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	25,089,817.63
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	99.28%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2013 PY: 2014 PY: 2015
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	25,271,120.52
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	1,067,572.14
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	97,522.73
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	332,885.14
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	832,209.73
32 ENTITLEMENT GRANT	7,963,860.00
33 PRIOR YEAR PROGRAM INCOME	1,031,946.66
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	8,995,806.66
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	9.25%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,215,693.36
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	114,756.50
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	137,550.66
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	1,192,899.20
42 ENTITLEMENT GRANT	7,963,860.00
43 CURRENT YEAR PROGRAM INCOME	744,668.64
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	8,708,528.64
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	13.70%

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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2011	10	10929	183 N Union St	14B	LMH	\$43,609.90
2012	11	11346	105.5 Ontario St	14B	LMH	\$21,905.00
2013	4	11033	59-61 Reynolds St	14B	LMH	\$68,096.26
2013	4	11098	268 Alphonse St	14B	LMH	\$2,117.64
2013	4	11126	166 Campbell St	14B	LMH	\$1,348.90
2013	4	11127	143 Orange St	14B	LMH	\$2,798.48
2013	4	11214	196 N UNION ST	14B	LMH	\$48,000.00
2013	4	11230	1-11/2 Broezel St	14B	LMH	\$690.00
2013	4	11253	261-263 Lyndhurst Ct	14B	LMH	\$39,365.00
2013	4	11255	219 Selye Terrace	14B	LMH	\$11,100.00
2013	4	11265	9 Shafer St	14B	LMH	\$42,201.00
2013	4	11286	384-386 Driving Park Avenue	14B	LMH	\$26,705.00
2013	4	11312	481 Alexander St	14B	LMH	\$790.00
2013	4	11313	288 Adams St	14B	LMH	\$690.00
2013	4	11314	127 Woodward St	14B	LMH	\$690.00
2013	4	11316	161 Rosewood Terrace	14B	LMH	\$690.00
2013	4	11376	392 Arnett Blvd	14B	LMH	\$4,290.00
2013	4	11377	36 Ave D	14B	LMH	\$3,520.00
2013	9	11268	232 Greeley St	14B	LMH	\$43,401.00
2013	9	11340	411-413 Webster Avenue	14B	LMH	\$30,829.00
2013	9	11351	234-236 Rosewood Terrace	14B	LMH	\$15,282.00
				14B	Matrix Code	\$408,119.18
2011	5	10890	342 Lexington Ave	14I	LMH	\$48,000.00
2011	5	11088	151 Campbell St	14I	LMH	\$3,897.68
2011	10	10976	101 Woodward St	14I	LMH	\$38,759.00
2012	6	10566	45 Mohawk St	14I	LMH	\$3,547.09
2012	6	10644	195 Augustine St	14I	LMH	\$75.00
2012	6	10650	185 Alexander St	14I	LMH	\$3,689.84
2012	6	10669	263 Kenwood Ave	14I	LMH	\$3,349.16
2012	6	10690	600 Grand Ave	14I	LMH	\$3,689.84
2012	6	10707	72 Kron St	14I	LMH	\$1,976.70
2012	6	10709	42 Second St	14I	LMH	\$395.34
2012	6	10722	142 Woodbine Ave	14I	LMH	\$1,289.62
2012	6	10760	53-55 Pinnacle Road	14I	LMH	\$75.00
2012	6	10761	146 Delamaine Dr	14I	LMH	\$3,494.26
2012	6	10769	711 Bay St	14I	LMH	\$2,426.32
2012	6	10772	46-48 Pioneer St	14I	LMH	\$6,120.10
2012	6	10777	27-29 Wellesley St	14I	LMH	\$6,129.40
2012	6	10802	249-251 Hazelwood Terr	14I	LMH	\$3,687.09
2013	4	11075	564 Hayward Ave	14I	LMH	\$922.46
2013	4	11085	60 Bloss St	14I	LMH	\$6,146.04
2013	4	11091	150 Campbell St	14I	LMH	\$3,393.82
2013	4	11093	91 Prince St	14I	LMH	\$790.00
2013	4	11192	207 Adams Street	14I	LMH	\$3,129.13
				14I	Matrix Code	\$144,982.89
Total						\$553,102.07

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2008	10	9746	5717589	Ibero-American Development Corporation	03	LMA	\$2,250.00
2010	3	10859	5705591	Joseph Avenue Business Association - PI	03	LMA	\$3,742.00
2010	3	10859	5752401	Joseph Avenue Business Association - PI	03	LMA	\$840.00
2010	10	10878	5788117	Business Association of the South Wedge Area - BASWA	03	LMA	\$4,569.90
2011	3	10703	5725711	Monroe Ave Merchants Association - BEAU	03	LMA	\$1,600.00
2011	3	10815	5714127	BASWA - Beautification/Public Improvement	03	LMA	\$5,000.00
2011	3	10857	5760565	Neighborhood of the Arts Business Association	03	LMA	\$440.00
2011	3	10857	5764395	Neighborhood of the Arts Business Association	03	LMA	\$450.00
2011	3	10857	5773626	Neighborhood of the Arts Business Association	03	LMA	\$1,345.00
2011	3	11207	5765237	Monroe Avenue Merchants Association - BEAU	03	LMA	\$3,190.00
2011	3	11414	5830540	Joseph Avenue Business Association	03	LMA	\$1,026.00
2012	2	10593	5755914	N Clinton Ave Business Association - Beaut.	03	LMA	\$5,025.00
2012	2	10593	5756072	N Clinton Ave Business Association - Beaut.	03	LMA	\$1,620.00
					03	Matrix Code	\$31,097.90
2006	30	11235	5783213	Neighborhood Aquatics-Roxie Sinkler	03F	LMA	\$6,986.88
2006	30	11235	5793166	Neighborhood Aquatics-Roxie Sinkler	03F	LMA	\$10,865.79
2006	30	11235	5812062	Neighborhood Aquatics-Roxie Sinkler	03F	LMA	\$5,156.79
2006	30	11235	5820978	Neighborhood Aquatics-Roxie Sinkler	03F	LMA	\$1,310.87
2006	30	11235	5830644	Neighborhood Aquatics-Roxie Sinkler	03F	LMA	\$9,379.08
					03F	Matrix Code	\$33,699.41
2011	10	9829	5718164	Union Street Improvement Project	03K	LMA	\$798.62
2011	10	9829	5732514	Union Street Improvement Project	03K	LMA	\$1,381.96
2011	10	9829	5737725	Union Street Improvement Project	03K	LMA	\$2,670.88
2013	14	11271	5832987	Elk Street Reconstruction	03K	LMA	\$94,187.07
					03K	Matrix Code	\$99,038.53
2008	3	10850	5788636	Mt Hope Business Association	05	LMA	\$3,164.07
2008	3	11208	5788636	East Main Street Beautification Project	05	LMA	\$8,320.00
2010	3	10007	5733130	ACTION FOR A BETTER COMMUNITY - STREET MANAGER	05	LMA	\$1,720.16
2010	3	10858	5724249	Joseph Avenue Business Association	05	LMA	\$200.00
2011	3	10856	5773626	Neighborhood of the Arts Business Association - PI	05	LMA	\$701.29
2011	3	11246	5776918	SOUTH CLINTON MERCHANTS ASSOC - PROM	05	LMA	\$1,233.00
2011	3	11246	5788371	SOUTH CLINTON MERCHANTS ASSOC - PROM	05	LMA	\$1,567.00
2011	3	11246	5827184	SOUTH CLINTON MERCHANTS ASSOC - PROM	05	LMA	\$1,233.40
2011	3	11387	5827184	NEIGHBORHOOD OF THE ARTS BUSINESS ASSOCIATION	05	LMA	\$807.00
2012	2	10705	5739056	Market District Business Association - PROM	05	LMA	\$1,002.00
2012	12	11493	5830304	Smoke and Co Detectors	05	LMA	\$40,020.00
2013	2	10788	5720065	Sector 4 Community Development Corporation	05	LMA	\$6,250.00
2013	2	10788	5747445	Sector 4 Community Development Corporation	05	LMA	\$6,250.00
2013	2	10889	5719888	Action for a Better Community - Street Mgr	05	LMA	\$6,250.00
2013	2	10889	5747445	Action for a Better Community - Street Mgr	05	LMA	\$6,250.00
2013	2	10889	5764064	Action for a Better Community - Street Mgr	05	LMA	\$6,250.00
2013	2	10947	5736700	South Wedge Planning Committee	05	LMA	\$4,150.01
2013	2	10947	5770924	South Wedge Planning Committee	05	LMA	\$6,240.00
2013	2	10947	5776030	South Wedge Planning Committee	05	LMA	\$2,110.01
2013	2	11063	5727056	North West Development Representative - Highland Planning LLC	05	LMA	\$3,750.00
2013	2	11063	5760565	North West Development Representative - Highland Planning LLC	05	LMA	\$3,750.00
2013	2	11063	5770924	North West Development Representative - Highland Planning LLC	05	LMA	\$3,750.00
2013	2	11063	5807169	North West Development Representative - Highland Planning LLC	05	LMA	\$3,750.00
2013	6	10888	5712273	Foreclosure Prevention - Housing Council	05	LMA	\$28,637.57
2013	6	10888	5712729	Foreclosure Prevention - Housing Council	05	LMA	\$29,922.57
2013	6	10888	5753492	Foreclosure Prevention - Housing Council	05	LMA	\$28,735.64
2013	6	10917	5724269	Empire Justice Center - Foreclosure Prev	05	LMA	\$10,000.00
2013	7	10918	5720010	Legal Aid Society - Tenant Education	05	LMA	\$1,000.00

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2013	7	10918	5724263	Legal Aid Society - Tenant Education	05	LMA	\$34,465.18
2013	7	10977	5705853	Tenant Services - Housing Council	05	LMA	\$2,188.10
2013	7	10977	5706748	Tenant Services - Housing Council	05	LMA	\$2,049.81
2013	7	10977	5707219	Tenant Services - Housing Council	05	LMA	\$2,165.49
2013	7	10977	5712273	Tenant Services - Housing Council	05	LMA	\$4,610.95
2013	7	10977	5753492	Tenant Services - Housing Council	05	LMA	\$2,221.77
2014	2	11204	5773626	SECTOR 4 CDC - STREET MANAGER	05	LMA	\$5,000.00
2014	2	11204	5812062	SECTOR 4 CDC - STREET MANAGER	05	LMA	\$5,000.00
2014	7	11106	5753492	Empire Justice Center - Foreclosure Prev	05	LMA	\$10,000.00
2014	7	11106	5787602	Empire Justice Center - Foreclosure Prev	05	LMA	\$10,000.00
2014	7	11106	5819923	Empire Justice Center - Foreclosure Prev	05	LMA	\$10,000.00
2014	7	11106	5820542	Empire Justice Center - Foreclosure Prev	05	LMA	\$7,180.66
2014	7	11106	5835570	Empire Justice Center - Foreclosure Prev	05	LMA	\$2,819.34
2014	7	11398	5787665	THE HOUSING COUNCIL AT PATHSTONE	05	LMA	\$67,378.57
2014	7	11398	5791966	THE HOUSING COUNCIL AT PATHSTONE	05	LMA	\$92,145.21
2014	7	11398	5803463	THE HOUSING COUNCIL AT PATHSTONE	05	LMA	\$21,304.58
2014	7	11398	5808462	THE HOUSING COUNCIL AT PATHSTONE	05	LMA	\$21,343.50
2014	7	11398	5830120	THE HOUSING COUNCIL AT PATHSTONE	05	LMA	\$43,645.91
2014	7	11398	5835282	THE HOUSING COUNCIL AT PATHSTONE	05	LMA	\$23,999.81
2014	8	11156	5752006	Landlord Tenant Services - LAS	05	LMA	\$30,848.37
2014	8	11156	5761738	Landlord Tenant Services - LAS	05	LMA	\$5,770.21
2014	8	11156	5777691	Landlord Tenant Services - LAS	05	LMA	\$11,576.27
2014	8	11156	5787602	Landlord Tenant Services - LAS	05	LMA	\$11,385.92
2014	8	11156	5793166	Landlord Tenant Services - LAS	05	LMA	\$5,001.16
2014	8	11156	5807151	Landlord Tenant Services - LAS	05	LMA	\$32,114.54
2014	8	11156	5814223	Landlord Tenant Services - LAS	05	LMA	\$5,045.10
2014	8	11156	5825537	Landlord Tenant Services - LAS	05	LMA	\$7,562.98
2014	8	11156	5837483	Landlord Tenant Services - LAS	05	LMA	\$20,695.45
2014	11	11282	5765264	Fire small equipment	05	LMA	\$8,220.00
2014	18	11143	5816437	Parent Leadership Training Institute	05	LMA	\$10,000.00
					05	Matrix Code	\$732,752.60
2014	4	11105	5752006	Lifespan - Aging in Place	05A	LMC	\$16,362.03
2014	4	11105	5795120	Lifespan - Aging in Place	05A	LMC	\$1,234.42
2014	4	11105	5807844	Lifespan - Aging in Place	05A	LMC	\$2,162.97
2014	4	11105	5825399	Lifespan - Aging in Place	05A	LMC	\$240.58
					05A	Matrix Code	\$20,000.00
2008	26	10636	5705029	Family Roundtables	05D	LMC	\$4,238.92
2009	8	10740	5718084	Citizen U Program - FY 13-14	05D	LMC	\$2,815.41
2009	8	10740	5720508	Citizen U Program - FY 13-14	05D	LMC	\$4,672.60
2009	8	10740	5728616	Citizen U Program - FY 13-14	05D	LMC	\$3,899.89
2009	8	10740	5735489	Citizen U Program - FY 13-14	05D	LMC	\$8,128.91
2009	8	10740	5746481	Citizen U Program - FY 13-14	05D	LMC	\$360.00
2009	8	10740	5747445	Citizen U Program - FY 13-14	05D	LMC	\$1,693.97
2009	8	10740	5749012	Citizen U Program - FY 13-14	05D	LMC	\$739.00
2011	1	11114	5751881	Green Visions 2014 - Growing Healthy Futures Program	05D	LMC	\$6,450.00
2013	13	11131	5735829	Youth Training Academy	05D	LMC	\$19,124.51
2014	12	11166	5743395	NEAD - CITIZEN U 2014 SUMMER PROGRAM	05D	LMC	\$33,315.59
2014	12	11215	5753492	SOOP	05D	LMC	\$110,000.00
2014	12	11407	5788917	Rochester Afterschool Academy	05D	LMC	\$6,383.00
2014	12	11407	5797854	Rochester Afterschool Academy	05D	LMC	\$6,309.35
2014	12	11407	5798669	Rochester Afterschool Academy	05D	LMC	\$1,718.50
2014	12	11407	5815822	Rochester Afterschool Academy	05D	LMC	\$589.15
2014	13	11100	5816437	SWYOP	05D	LMC	\$30,000.00
2014	14	11216	5753492	Dream Big2	05D	LMC	\$8,987.37
2014	14	11216	5783213	Dream Big2	05D	LMC	\$11,634.91
2014	14	11216	5797854	Dream Big2	05D	LMC	\$8,567.75

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2014	14	11216	5798669	Dream Big2	05D	LMC	\$1,713.55
2014	14	11216	5815822	Dream Big2	05D	LMC	\$5,826.07
2014	14	11216	5822991	Dream Big2	05D	LMC	\$3,427.10
2014	14	11216	5834735	Dream Big2	05D	LMC	\$843.25
					05D	Matrix Code	\$281,438.80
2014	12	11071	5751880	Food Access Workforce Devp. Program	05H	LMC	\$5,880.00
2014	12	11436	5817449	OTR Youth Workers Training Program	05H	LMC	\$5,022.53
2014	12	11436	5821959	OTR Youth Workers Training Program	05H	LMC	\$1,911.88
2014	14	11422	5797854	OTR Employment Opportunity Training	05H	LMC	\$7,479.58
2014	14	11422	5798669	OTR Employment Opportunity Training	05H	LMC	\$1,662.13
2014	14	11422	5815822	OTR Employment Opportunity Training	05H	LMC	\$4,986.39
2014	14	11422	5822991	OTR Employment Opportunity Training	05H	LMC	\$3,324.26
2014	14	11422	5834735	OTR Employment Opportunity Training	05H	LMC	\$3,113.97
					05H	Matrix Code	\$33,380.74
2011	5	10870	5712516	SECTOR 4 CDC	14A	LMH	\$2,833.32
2011	5	10870	5747676	SECTOR 4 CDC	14A	LMH	\$1,011.90
2011	5	10870	5747725	SECTOR 4 CDC	14A	LMH	\$1,011.90
2011	5	10870	5748351	SECTOR 4 CDC	14A	LMH	\$1,011.90
2011	5	10870	5757561	SECTOR 4 CDC	14A	LMH	\$2,042.03
2011	5	10870	5764142	SECTOR 4 CDC	14A	LMH	\$1,017.66
2011	5	10870	5772518	SECTOR 4 CDC	14A	LMH	\$1,924.97
2011	5	10870	5780379	SECTOR 4 CDC	14A	LMH	\$1,002.47
2011	5	10870	5789926	SECTOR 4 CDC	14A	LMH	\$1,002.47
2011	5	11087	5726307	420 Post Ave	14A	LMH	\$565.00
2011	5	11119	5732098	547 Arnett Blvd	14A	LMH	\$565.00
2011	5	11120	5732098	58 Sheldon	14A	LMH	\$565.00
2011	5	11120	5811502	58 Sheldon	14A	LMH	\$1,976.70
2011	5	11137	5744377	169 Roxborough Rd	14A	LMH	\$9,500.00
2011	5	11165	5743120	157 Post Ave	14A	LMH	\$565.00
2011	5	11283	5765588	97 Ontario St	14A	LMH	\$3,294.50
2011	5	11283	5772518	97 Ontario St	14A	LMH	\$20,675.00
2011	10	10897	5751916	277 Electric Ave	14A	LMH	\$3,126.66
2011	10	10897	5772518	277 Electric Ave	14A	LMH	\$12,520.00
2011	10	10898	5736082	309 Augustine St	14A	LMH	\$2,425.23
2011	10	10898	5736256	309 Augustine St	14A	LMH	\$0.03
2011	10	10898	5739360	309 Augustine St	14A	LMH	\$10,765.00
2011	10	10904	5756075	37 Ellsinore St	14A	LMH	\$560.78
2011	10	10904	5761123	37 Ellsinore St	14A	LMH	\$9,920.00
2011	10	10905	5736082	10 Kay Terrace	14A	LMH	\$1,449.58
2011	10	10905	5739360	10 Kay Terrace	14A	LMH	\$18,180.00
2011	10	10913	5727090	93 Weston Road	14A	LMH	\$15,215.00
2011	10	10914	5736082	47 Perinton St	14A	LMH	\$2,635.60
2011	10	10914	5739360	47 Perinton St	14A	LMH	\$16,910.00
2011	10	10915	5751318	371 Roycroft St	14A	LMH	\$2,075.57
2011	10	10915	5778297	371 Roycroft St	14A	LMH	\$20,600.00
2011	10	10928	5778297	54 Dorbeth Rd	14A	LMH	\$21,000.00
2011	10	10928	5779578	54 Dorbeth Rd	14A	LMH	\$1,678.49
2011	10	10930	5792611	644 Parsells Ave	14A	LMH	\$24,829.00
2011	10	10953	5761123	22 Hertel St	14A	LMH	\$23,425.00
2011	10	10953	5805603	22 Hertel St	14A	LMH	\$790.68
2011	10	10982	5778297	73 Woodward St	14A	LMH	\$22,350.00
2011	10	10995	5830120	702 Arnett Blvd	14A	LMH	\$10,133.90
2011	10	11179	5745054	226 Campbell Street	14A	LMH	\$600.00
2011	10	11317	5772518	959 Dewey Ave	14A	LMH	\$560.00
2011	10	11318	5772518	969 Dewey Ave	14A	LMH	\$560.00
2011	10	11451	5806666	19 Shafer St	14A	LMH	\$131.78

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2011	10	11451	5830120	19 Shafer St	14A	LMH	\$9,919.00
2012	11	11345	5778297	132 Ontario St	14A	LMH	\$21,485.00
2012	11	11345	5816836	132 Ontario St	14A	LMH	\$1,375.00
2012	11	11495	5831083	243 Rosewood Ter	14A	LMH	\$22,111.25
2012	11	11495	5832958	243 Rosewood Ter	14A	LMH	\$2,788.75
2012	11	11499	5832396	216 Rosewood Terr	14A	LMH	\$20,088.50
2013	4	10712	5707219	264 Springfield St	14A	LMH	\$3,570.00
2013	4	10895	5709529	110 Avis St	14A	LMH	\$318.00
2013	4	10909	5707219	196 Garfield St	14A	LMH	\$585.00
2013	4	10926	5709529	830 North St	14A	LMH	\$160.00
2013	4	10960	5751309	58 Laser St	14A	LMH	\$5,527.00
2013	4	11013	5719429	45 Parkdale Terrace	14A	LMH	\$600.00
2013	4	11021	5705394	183 Earl St	14A	LMH	\$585.00
2013	4	11022	5705394	818 Post Ave	14A	LMH	\$585.00
2013	4	11023	5705394	45 Bly St	14A	LMH	\$585.00
2013	4	11023	5833790	45 Bly St	14A	LMH	\$13,817.00
2013	4	11027	5709526	1396 Clifford Ave	14A	LMH	\$3,362.00
2013	4	11028	5709526	378 Augustine St	14A	LMH	\$127.00
2013	4	11028	5765237	378 Augustine St	14A	LMH	\$3,127.00
2013	4	11028	5783127	378 Augustine St	14A	LMH	\$3,730.00
2013	4	11028	5821246	378 Augustine St	14A	LMH	\$3,269.17
2013	4	11029	5711246	132 Mitchell St	14A	LMH	\$144.00
2013	4	11034	5711246	118 Cypress St	14A	LMH	\$585.00
2013	4	11035	5711246	26 Miller St	14A	LMH	\$585.00
2013	4	11036	5711246	69 Lakeview Pk	14A	LMH	\$585.00
2013	4	11036	5761123	69 Lakeview Pk	14A	LMH	\$17,533.00
2013	4	11036	5761713	69 Lakeview Pk	14A	LMH	\$20.00
2013	4	11037	5711246	29 Norran Dr	14A	LMH	\$585.00
2013	4	11037	5833790	29 Norran Dr	14A	LMH	\$13,450.00
2013	4	11038	5711246	200 Elmdorf St	14A	LMH	\$585.00
2013	4	11044	5712502	96 Lyceum St	14A	LMH	\$659.09
2013	4	11045	5712502	194 Salisbury St	14A	LMH	\$297.00
2013	4	11046	5712502	154 Raeburn Ave	14A	LMH	\$325.91
2013	4	11047	5712502	225 Kenwood Ave	14A	LMH	\$331.00
2013	4	11049	5712502	10 Wait St	14A	LMH	\$600.00
2013	4	11055	5714419	180 Clayton St	14A	LMH	\$481.00
2013	4	11056	5714419	16 Vermont St	14A	LMH	\$394.00
2013	4	11057	5714419	26 Glasser	14A	LMH	\$246.00
2013	4	11058	5714419	69 Perinton St	14A	LMH	\$600.00
2013	4	11059	5714419	18 Farragut St	14A	LMH	\$600.00
2013	4	11060	5717712	195 HAZELWOOD TERRACE	14A	LMH	\$585.00
2013	4	11061	5717712	121 BOARDMAN ST	14A	LMH	\$585.00
2013	4	11062	5717712	1141 GENESEE ST	14A	LMH	\$2,692.00
2013	4	11064	5718082	206 DEPEW ST	14A	LMH	\$1,236.00
2013	4	11065	5718169	63 Chandler St	14A	LMH	\$600.00
2013	4	11066	5719429	70 Leighton St	14A	LMH	\$585.00
2013	4	11074	5721234	191 Warwick Ave	14A	LMH	\$738.00
2013	4	11076	5725152	68 Orange St	14A	LMH	\$161.00
2013	4	11092	5726307	77 Farleigh Ave	14A	LMH	\$565.00
2013	4	11092	5804890	77 Farleigh Ave	14A	LMH	\$75.00
2013	4	11116	5732098	201 Randolph St	14A	LMH	\$565.00
2013	4	11116	5777714	201 Randolph St	14A	LMH	\$1,175.05
2013	4	11117	5732098	8 Delray St	14A	LMH	\$585.00
2013	4	11117	5805603	8 Delray St	14A	LMH	\$2,635.60
2013	4	11117	5816181	8 Delray St	14A	LMH	\$6,850.00
2013	4	11118	5732098	1109 Bay St	14A	LMH	\$585.00
2013	4	11121	5732098	1462 Norton St	14A	LMH	\$3,137.00

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2013	4	11122	5732098	21 Harwood Street	14A	LMH	\$3,137.00
2013	4	11124	5732523	212 Canterbury	14A	LMH	\$600.00
2013	4	11124	5778905	212 Canterbury	14A	LMH	\$90.00
2013	4	11125	5732525	2216 Culver Road	14A	LMH	\$600.00
2013	4	11129	5734058	33 Bartlett St	14A	LMH	\$6,227.00
2013	4	11130	5734058	223 Bremen St	14A	LMH	\$5,327.00
2013	4	11134	5736700	52 Holebrook St	14A	LMH	\$600.00
2013	4	11134	5779202	52 Holebrook St	14A	LMH	\$320.00
2013	4	11138	5738208	118 Kingston St	14A	LMH	\$600.00
2013	4	11138	5738650	118 Kingston St	14A	LMH	\$4,931.00
2013	4	11139	5738208	334 Seyle Terrace	14A	LMH	\$600.00
2013	4	11140	5738208	435 Hawley St	14A	LMH	\$2,987.00
2013	4	11142	5739360	836 Jay St	14A	LMH	\$690.00
2013	4	11142	5787665	836 Jay St	14A	LMH	\$1,054.24
2013	4	11145	5739360	524 Woodbine Ave	14A	LMH	\$565.00
2013	4	11145	5787226	524 Woodbine Ave	14A	LMH	\$241.62
2013	4	11145	5832958	524 Woodbine Ave	14A	LMH	\$2,350.10
2013	4	11148	5741164	9 Rodenbeck Pl	14A	LMH	\$2,076.00
2013	4	11149	5741164	141 Jerald St	14A	LMH	\$600.00
2013	4	11150	5741164	238 Nester St	14A	LMH	\$161.00
2013	4	11151	5741164	2216 Culver Rd	14A	LMH	\$335.00
2013	4	11157	5741998	153 Mohawk St	14A	LMH	\$565.00
2013	4	11157	5777714	153 Mohawk St	14A	LMH	\$4,601.33
2013	4	11167	5746481	1234 Norton St	14A	LMH	\$9,150.00
2013	4	11167	5777023	1234 Norton St	14A	LMH	\$2,950.00
2013	4	11172	5744455	317 Augustine St	14A	LMH	\$156.00
2013	4	11174	5744783	134 Kilmar St	14A	LMH	\$644.00
2013	4	11175	5745029	171 Townsend Street	14A	LMH	\$600.00
2013	4	11176	5745029	332 Glenwood Avenue	14A	LMH	\$600.00
2013	4	11178	5745029	92 Gray Street	14A	LMH	\$600.00
2013	4	11178	5746481	92 Gray Street	14A	LMH	\$2,837.00
2013	4	11197	5747237	132 Mitchell St	14A	LMH	\$5,200.00
2013	4	11198	5747237	689 Lexington Ave	14A	LMH	\$600.00
2013	4	11225	5756075	380 Melville St	14A	LMH	\$565.00
2013	4	11225	5812062	380 Melville St	14A	LMH	\$23,725.00
2013	4	11225	5820091	380 Melville St	14A	LMH	\$3,162.72
2013	4	11226	5756075	344 Scio St	14A	LMH	\$565.00
2013	4	11226	5827139	344 Scio St	14A	LMH	\$24,999.00
2013	4	11226	5832958	344 Scio St	14A	LMH	\$2,520.26
2013	4	11228	5756075	318 Melville St	14A	LMH	\$565.00
2013	4	11228	5820091	318 Melville St	14A	LMH	\$3,019.97
2013	4	11228	5830120	318 Melville St	14A	LMH	\$21,748.25
2013	4	11228	5832958	318 Melville St	14A	LMH	\$131.78
2013	4	11229	5756075	321 Hazelwood Ter	14A	LMH	\$565.00
2013	4	11236	5758328	309 Melville St	14A	LMH	\$565.00
2013	4	11248	5761752	229 Furlong St	14A	LMH	\$3,587.00
2013	4	11249	5761959	5 Manchester St	14A	LMH	\$161.00
2013	4	11250	5761959	72 Thomas St	14A	LMH	\$600.00
2013	4	11251	5761959	104 Merlin St	14A	LMH	\$600.00
2013	4	11251	5772942	104 Merlin St	14A	LMH	\$182.44
2013	4	11251	5782276	104 Merlin St	14A	LMH	\$3,484.54
2013	4	11252	5777023	300 - 300 1/2 Adams St	14A	LMH	\$9,610.00
2013	4	11254	5765237	511 Webster Ave	14A	LMH	\$25,705.00
2013	4	11256	5830614	289 Adams St	14A	LMH	\$28,625.00
2013	4	11258	5762998	148 Nichols St	14A	LMH	\$738.58
2013	4	11258	5763591	148 Nichols St	14A	LMH	\$3,287.00
2013	4	11259	5762998	219 Willmont St	14A	LMH	\$600.00

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2013	4	11260	5762998	143 Akinson St	14A	LMH	\$94.00
2013	4	11261	5763591	95 Brayer Street	14A	LMH	\$3,287.00
2013	4	11261	5796813	95 Brayer Street	14A	LMH	\$1,806.11
2013	4	11262	5763591	176 Morton Street	14A	LMH	\$2,537.00
2013	4	11263	5763591	279 Alphonse Street	14A	LMH	\$2,687.00
2013	4	11264	5763591	321 Sunset Street	14A	LMH	\$5,327.00
2013	4	11270	5764013	11 Kestrel Street	14A	LMH	\$16,450.00
2013	4	11270	5772518	11 Kestrel Street	14A	LMH	\$8,390.00
2013	4	11274	5765237	279 Hazelwood Ter	14A	LMH	\$565.00
2013	4	11275	5765237	283 Adams St	14A	LMH	\$565.00
2013	4	11276	5765237	304 Melville St	14A	LMH	\$565.00
2013	4	11277	5765237	263 Hazelwood	14A	LMH	\$565.00
2013	4	11279	5765237	626 Exchange St	14A	LMH	\$218.47
2013	4	11281	5765237	126 6th St	14A	LMH	\$592.50
2013	4	11281	5772942	126 6th St	14A	LMH	\$1,370.00
2013	4	11285	5765588	525 Parsells St	14A	LMH	\$229.00
2013	4	11288	5766523	8 Placid Place	14A	LMH	\$2,687.00
2013	4	11289	5766523	36 Holmes St	14A	LMH	\$3,287.00
2013	4	11290	5766523	219 Bidwell Terrace	14A	LMH	\$3,892.00
2013	4	11291	5766523	29 Freemont Rd	14A	LMH	\$2,931.00
2013	4	11292	5766523	150 Central Pk	14A	LMH	\$2,537.00
2013	4	11293	5766523	381 1st Street	14A	LMH	\$3,287.00
2013	4	11295	5767283	2155 Dewey Ave	14A	LMH	\$3,137.00
2013	4	11308	5771405	286 Lexington Ave	14A	LMH	\$11,295.00
2013	4	11309	5772518	239 N. Union St.	14A	LMH	\$565.00
2013	4	11310	5772518	332 Melville St	14A	LMH	\$565.00
2013	4	11311	5772526	199 Bedford St	14A	LMH	\$585.00
2013	4	11315	5772518	375 Melville St	14A	LMH	\$565.00
2013	4	11319	5772518	357 Scio St	14A	LMH	\$565.00
2013	4	11319	5832958	357 Scio St	14A	LMH	\$1,976.70
2013	4	11319	5833790	357 Scio St	14A	LMH	\$21,145.00
2013	4	11320	5772518	53 Arnett Blvd	14A	LMH	\$5,743.00
2013	4	11320	5795120	53 Arnett Blvd	14A	LMH	\$8,230.00
2013	4	11320	5821959	53 Arnett Blvd	14A	LMH	\$8,650.00
2013	4	11326	5772942	25 Fairgate St	14A	LMH	\$297.00
2013	4	11327	5772942	620 Scio St	14A	LMH	\$144.00
2013	4	11328	5772942	158 Devon St	14A	LMH	\$229.00
2013	4	11329	5772942	61 Maria St	14A	LMH	\$600.00
2013	4	11329	5782276	61 Maria St	14A	LMH	\$3,739.84
2013	4	11330	5772942	310 Frost Ave	14A	LMH	\$110.00
2013	4	11341	5777023	39 Bartlett St	14A	LMH	\$600.00
2013	4	11342	5777023	598 Flower City Park	14A	LMH	\$600.00
2013	4	11343	5777023	207 Bidwell Terr	14A	LMH	\$694.00
2013	4	11344	5777714	155 Rosewood Terrace	14A	LMH	\$523.00
2013	4	11347	5778905	381 Alphonse St	14A	LMH	\$2,684.84
2013	4	11348	5778905	14 New York Street	14A	LMH	\$2,684.84
2013	4	11349	5778905	324 Augustine St	14A	LMH	\$606.18
2013	4	11350	5778905	417 Cottage St	14A	LMH	\$387.36
2013	4	11356	5779420	119 Ambrose St	14A	LMH	\$6,874.84
2013	4	11357	5779420	85 Evangeline St	14A	LMH	\$1,080.45
2013	4	11358	5779420	149 Southampton Dr	14A	LMH	\$506.33
2013	4	11359	5779420	24 Caspar St	14A	LMH	\$918.01
2013	4	11360	5779420	102 Henrietta St	14A	LMH	\$2,534.84
2013	4	11361	5779420	333 Augustine St	14A	LMH	\$2,684.84
2013	4	11362	5779420	403 Birr St	14A	LMH	\$853.83
2013	4	11363	5779420	352 Westfield St	14A	LMH	\$665.06
2013	4	11364	5779420	64 Appleton St	14A	LMH	\$460.98

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2013	4	11366	5780379	819 W Broad St	14A	LMH	\$565.00
2013	4	11367	5780379	239 Greeley St	14A	LMH	\$565.00
2013	4	11374	5782276	334 Champlain Street	14A	LMH	\$3,284.84
2013	4	11375	5783127	171 Bartlett	14A	LMH	\$3,575.00
2013	4	11378	5783127	389 Sawyer St	14A	LMH	\$3,465.00
2013	4	11379	5783127	34 Melrose St	14A	LMH	\$3,850.00
2013	4	11380	5783127	50 Madison St	14A	LMH	\$2,740.00
2013	4	11383	5783399	130 Akron St	14A	LMH	\$2,540.00
2013	4	11403	5788769	129 Hebard St	14A	LMH	\$600.00
2013	4	11404	5788769	1563 Jay st	14A	LMH	\$246.41
2013	4	11405	5788769	81 Newcomb Street	14A	LMH	\$2,684.84
2013	4	11412	5790928	36 Shafer St	14A	LMH	\$600.00
2013	4	11413	5791285	487 Clifford Ave	14A	LMH	\$5,974.84
2013	4	11413	5803872	487 Clifford Ave	14A	LMH	\$535.00
2013	4	11430	5801894	95 Dayton St	14A	LMH	\$600.00
2013	4	11431	5801894	60 Lowell St	14A	LMH	\$1,395.00
2013	4	11444	5805603	327 Emerson St	14A	LMH	\$600.00
2013	4	11448	5806666	222 Mildorf St	14A	LMH	\$565.00
2013	4	11448	5830614	222 Mildorf St	14A	LMH	\$75.00
2013	4	11453	5808462	209 Arbutus St	14A	LMH	\$697.00
2013	4	11463	5814223	46 Lehigh Ave	14A	LMH	\$600.00
2013	4	11508	5833790	94 CHRISTIAN AVENUE	14A	LMH	\$800.00
2013	9	11193	5756075	13 Broezel St	14A	LMH	\$23,768.00
2013	9	11266	5830922	11 Edgeland St	14A	LMH	\$11,200.00
2013	9	11460	5812062	111 WEBSTER AVE	14A	LMH	\$5,480.00
2014	4	11354	5781779	181 Orchard St	14A	LMH	\$46.00
2014	4	11399	5788769	75 Malling Dr	14A	LMH	\$2,116.70
2014	4	11406	5788769	70 Tyler St	14A	LMH	\$10,459.00
2014	4	11406	5793166	70 Tyler St	14A	LMH	\$267.65
2014	4	11410	5790758	187 Spruce St	14A	LMH	\$2,537.00
2014	4	11411	5790758	77 Earl St	14A	LMH	\$2,959.00
2014	4	11415	5795080	36 Midvale Terrace	14A	LMH	\$3,287.00
2014	4	11416	5795080	429 Lyceum St	14A	LMH	\$2,687.00
2014	4	11416	5797252	429 Lyceum St	14A	LMH	\$600.00
2014	4	11421	5797252	259 Breck St	14A	LMH	\$3,087.00
2014	4	11437	5805603	192 Wetmore Park	14A	LMH	\$328.00
2014	4	11438	5805603	158 Lincoln Ave	14A	LMH	\$263.00
2014	4	11441	5805603	585 Norton St	14A	LMH	\$127.00
2014	4	11442	5805603	97 Avenue A	14A	LMH	\$138.50
2014	4	11442	5805632	97 Avenue A	14A	LMH	\$242.00
2014	4	11443	5805603	19 Penhurst	14A	LMH	\$365.00
2014	4	11449	5806666	74 Ellsinore Street	14A	LMH	\$188.21
2014	4	11450	5806666	223 Glide St	14A	LMH	\$939.32
2014	4	11478	5821246	286 Jerold St	14A	LMH	\$1,070.25
2014	4	11484	5827139	139 Melrose St	14A	LMH	\$1,096.00
2014	4	11485	5827139	54 Albemarle St	14A	LMH	\$278.76
2014	4	11507	5833790	405 HAYWARD AVENUE	14A	LMH	\$1,767.00
2014	4	11520	5836947	105 St. Stanislaus Street	14A	LMH	\$2,687.00
					14A	Matrix Code	\$946,502.61
2011	5	10819	5726307	Joint Energy Conservation Program	14F	LMH	\$9,199.14
					14F	Matrix Code	\$9,199.14
2012	6	11205	5748855	NCS - ESRP FIS	14H	LMA	\$12,073.50
2012	6	11205	5783554	NCS - ESRP FIS	14H	LMA	\$9,427.38
2012	11	11237	5758328	Marketview Heights - ESRP FIS	14H	LMA	\$5,842.97
2012	11	11237	5780379	Marketview Heights - ESRP FIS	14H	LMA	\$13,787.84
2012	11	11237	5812587	Marketview Heights - ESRP FIS	14H	LMA	\$3,425.83

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2013	4	10809	5720245	ABC Emergency Assistance Repair Program	14H	LMA	\$13,262.96
2013	4	10809	5748351	ABC Emergency Assistance Repair Program	14H	LMA	\$10,300.27
2013	4	10809	5772518	ABC Emergency Assistance Repair Program	14H	LMA	\$6,752.58
2013	4	10810	5720245	Neighborworks Landlord Grant Program	14H	LMA	\$5,377.65
2013	4	10810	5725152	Neighborworks Landlord Grant Program	14H	LMA	\$10,079.01
2013	4	10810	5726307	Neighborworks Landlord Grant Program	14H	LMA	\$10,775.02
2013	4	10810	5744667	Neighborworks Landlord Grant Program	14H	LMA	\$17,171.79
2013	4	10810	5748351	Neighborworks Landlord Grant Program	14H	LMA	\$5,229.41
2013	4	10810	5748855	Neighborworks Landlord Grant Program	14H	LMA	\$5,220.20
2013	4	10810	5757561	Neighborworks Landlord Grant Program	14H	LMA	\$5,331.40
2013	4	10983	5714419	SWPC - OORP	14H	LMA	\$9,771.11
2013	4	10983	5741164	SWPC - OORP	14H	LMA	\$3,087.99
2013	4	10983	5743120	SWPC - OORP	14H	LMA	\$3,290.50
2013	4	10983	5765237	SWPC - OORP	14H	LMA	\$2,910.94
2013	4	10983	5765588	SWPC - OORP	14H	LMA	\$4,241.67
2013	4	10983	5777714	SWPC - OORP	14H	LMA	\$4,562.42
2013	4	10984	5714419	SWPC - ESRP FIS	14H	LMA	\$11,782.12
2013	4	10984	5741164	SWPC - ESRP FIS	14H	LMA	\$2,637.49
2013	4	10984	5743120	SWPC - ESRP FIS	14H	LMA	\$3,182.30
2013	4	10984	5765237	SWPC - ESRP FIS	14H	LMA	\$2,910.94
2013	4	10984	5765588	SWPC - ESRP FIS	14H	LMA	\$4,241.67
2013	4	10984	5777714	SWPC - ESRP FIS	14H	LMA	\$4,562.42
2013	4	11072	5720245	GRHP - OORP	14H	LMH	\$10,552.86
2013	4	11072	5778297	GRHP - OORP	14H	LMH	\$9,884.02
2013	4	11099	5727090	NCS - OORP	14H	LMA	\$16,986.40
2013	4	11099	5748855	NCS - OORP	14H	LMA	\$8,670.00
2013	4	11099	5787665	NCS - OORP	14H	LMA	\$9,421.10
2013	4	11273	5765237	NEAD - ESRP FIS	14H	LMA	\$49,692.23
2013	4	11302	5826262	ABC - EARP	14H	LMA	\$16,496.46
2013	5	10945	5735829	Staff Cost	14H	LMA	\$897,986.79
2013	6	10747	5705391	RHDFC - OPERATING	14H	LMH	\$21,936.20
2014	4	11200	5747908	Rochester Housing Development Fund Corp - Operating	14H	LMA	\$18,262.15
2014	4	11200	5757561	Rochester Housing Development Fund Corp - Operating	14H	LMA	\$24,958.72
2014	4	11200	5778905	Rochester Housing Development Fund Corp - Operating	14H	LMA	\$52,297.35
2014	4	11200	5780786	Rochester Housing Development Fund Corp - Operating	14H	LMA	\$19,033.19
2014	4	11200	5793968	Rochester Housing Development Fund Corp - Operating	14H	LMA	\$29,959.73
2014	4	11200	5802497	Rochester Housing Development Fund Corp - Operating	14H	LMA	\$21,591.16
2014	4	11200	5812821	Rochester Housing Development Fund Corp - Operating	14H	LMA	\$19,897.70
2014	4	11365	5779464	Roof Grant Program	14H	LMA	\$1,755.00
2014	4	11365	5785764	Roof Grant Program	14H	LMA	\$960.00
2014	4	11365	5787226	Roof Grant Program	14H	LMA	\$1,814.00
2014	4	11365	5790926	Roof Grant Program	14H	LMA	\$358.78
2014	4	11365	5791939	Roof Grant Program	14H	LMA	\$534.00
2014	4	11365	5794320	Roof Grant Program	14H	LMA	\$230.00
2014	4	11365	5801479	Roof Grant Program	14H	LMA	\$701.25
2014	4	11365	5803805	Roof Grant Program	14H	LMA	\$320.00
2014	4	11365	5806001	Roof Grant Program	14H	LMA	\$603.50
2014	4	11365	5815411	Roof Grant Program	14H	LMA	\$534.00
2014	4	11365	5816437	Roof Grant Program	14H	LMA	\$150.53
2014	4	11365	5821959	Roof Grant Program	14H	LMA	\$1,936.50
2014	4	11365	5825302	Roof Grant Program	14H	LMA	\$736.50
2014	4	11365	5825808	Roof Grant Program	14H	LMA	\$1,721.25
2014	4	11365	5828356	Roof Grant Program	14H	LMA	\$386.75
2014	6	11220	5753492	NBD Program Delivery Staff Cost	14H	LMA	\$490,116.87
2014	6	11220	5776818	NBD Program Delivery Staff Cost	14H	LMA	\$492,453.14
2014	6	11220	5796847	NBD Program Delivery Staff Cost	14H	LMA	\$388,769.55
2014	6	11220	5798669	NBD Program Delivery Staff Cost	14H	LMA	\$73,968.78

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2014	6	11220	5815822	NBD Program Delivery Staff Cost	14H	LMA	\$219,087.61
2014	6	11220	5822991	NBD Program Delivery Staff Cost	14H	LMA	\$129,270.28
2014	6	11220	5834735	NBD Program Delivery Staff Cost	14H	LMA	\$186,084.31
					14H	Matrix Code	\$3,411,358.04
2011	5	10891	5777714	382 Fernwood Ave	14I	LMH	\$2,635.60
2011	5	11080	5726307	300 Post Ave	14I	LMH	\$565.00
2011	5	11080	5834735	300 Post Ave	14I	LMH	\$17,550.00
2011	5	11095	5726307	417 Post Ave	14I	LMH	\$565.00
2011	5	11095	5821959	417 Post Ave	14I	LMH	\$2,689.88
2011	5	11096	5726307	340 Ellicott St	14I	LMH	\$565.00
2011	5	11096	5805603	340 Ellicott St	14I	LMH	\$2,503.82
2011	5	11096	5811502	340 Ellicott St	14I	LMH	\$20,970.00
2011	5	11096	5834735	340 Ellicott St	14I	LMH	\$2,010.00
2011	5	11284	5765588	94 Ontario St	14I	LMH	\$2,218.32
2011	5	11284	5781779	94 Ontario St	14I	LMH	\$24,999.00
2011	10	10975	5761959	100 Ontario St	14I	LMH	\$1,054.24
2011	10	10975	5832958	100 Ontario St	14I	LMH	\$263.56
2011	10	10975	5833790	100 Ontario St	14I	LMH	\$20,645.00
2011	10	11187	5746481	267 Selye Terrace	14I	LMH	\$560.00
2011	10	11189	5751320	64 Rosewood Terrace	14I	LMH	\$1,095.00
2011	10	11190	5746481	221 Adams Street	14I	LMH	\$560.00
2011	10	11190	5783554	221 Adams Street	14I	LMH	\$12,000.00
2011	10	11190	5810207	221 Adams Street	14I	LMH	\$14,749.00
2011	10	11191	5746481	215 Adams Street	14I	LMH	\$560.00
2011	10	11191	5788769	215 Adams Street	14I	LMH	\$22,800.00
2011	10	11191	5826262	215 Adams Street	14I	LMH	\$10,915.00
2011	10	11479	5821959	120 Woodward St	14I	LMH	\$2,898.53
2011	10	11479	5821983	120 Woodward St	14I	LMH	\$0.06
2011	10	11479	5830120	120 Woodward St	14I	LMH	\$26,715.00
2012	6	10089	5744378	205 Aldine St	14I	LMH	\$389.35
2012	6	10089	5744417	205 Aldine St	14I	LMH	\$1,892.43
2012	6	10089	5757561	205 Aldine St	14I	LMH	\$911.49
2012	6	10089	5778297	205 Aldine St	14I	LMH	\$1,258.22
2012	6	10225	5802497	89 Somerset St	14I	LMH	\$75.00
2012	6	10504	5811502	188 Bryan St	14I	LMH	\$790.68
2012	6	10563	5714419	69 Appleton St	14I	LMH	\$604.05
2012	6	10569	5725152	144 Ferncliffe Dr	14I	LMH	\$1,615.91
2012	6	10585	5739360	289 Hazlewood Terr	14I	LMH	\$1,186.02
2012	6	10612	5718155	511 Webster Ave	14I	LMH	\$2,201.70
2012	6	10626	5836487	561 Webster Ave	14I	LMH	\$26,945.00
2012	6	10645	5757561	84 Alexander St	14I	LMH	\$4,605.16
2012	6	10647	5714419	406 Colvin St	14I	LMH	\$1,848.00
2012	6	10649	5784003	305 Aberdeen Street	14I	LMH	\$180.00
2012	6	10654	5772518	259 Sherwood Avenue	14I	LMH	\$75.00
2012	6	10654	5778297	259 Sherwood Avenue	14I	LMH	\$4,875.86
2012	6	10656	5787226	36 Mazda Ter	14I	LMH	\$3,415.31
2012	6	10658	5757561	67 Clay Ave	14I	LMH	\$2,240.26
2012	6	10660	5832396	578 Arnett Blvd	14I	LMH	\$516.15
2012	6	10662	5744470	210 Klein St	14I	LMH	\$1,835.73
2012	6	10672	5761123	76 Hollister St	14I	LMH	\$3,030.94
2012	6	10673	5712782	462 Remington St	14I	LMH	\$3,234.00
2012	6	10708	5745029	380 Troup St	14I	LMH	\$2,744.16
2012	6	10710	5732098	262 Ravenwood Ave	14I	LMH	\$3,294.00
2012	6	10710	5732459	262 Ravenwood Ave	14I	LMH	\$0.50
2012	6	10710	5757561	262 Ravenwood Ave	14I	LMH	\$362.43
2012	6	10711	5718222	68 Holbrooke St	14I	LMH	\$2,635.60
2012	6	10723	5746481	48 Rosewood Terrace	14I	LMH	\$23,515.00

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2012	6	10724	5736082	26 Casper St	14I	LMH	\$3,277.38
2012	6	10725	5747615	981 Exchange St	14I	LMH	\$393.24
2012	6	10725	5748855	981 Exchange St	14I	LMH	\$1,581.36
2012	6	10726	5744477	9 Ravenwood	14I	LMH	\$263.56
2012	6	10727	5772518	255 Adams St	14I	LMH	\$2,383.00
2012	6	10728	5717712	100 Normandy Ave	14I	LMH	\$4,800.26
2012	6	10755	5717712	106 Babbit Place	14I	LMH	\$779.71
2012	6	10756	5761959	162 Norran Drive	14I	LMH	\$658.90
2012	6	10758	5757561	179 Kenwood Ave	14I	LMH	\$1,965.73
2012	6	10758	5777714	179 Kenwood Ave	14I	LMH	\$527.12
2012	6	10759	5804876	221 Fieldwood Drive	14I	LMH	\$75.00
2012	6	10764	5719904	835 Seward St	14I	LMH	\$1,630.68
2012	6	10764	5720245	835 Seward St	14I	LMH	\$131.78
2012	6	10770	5805603	285 Chili Ave	14I	LMH	\$5,117.48
2012	6	10771	5777714	205 Bay St	14I	LMH	\$2,855.28
2012	6	10774	5718180	126 Raeburn Ave	14I	LMH	\$3,129.81
2012	6	10797	5751314	518 Driving Park	14I	LMH	\$3,220.26
2012	6	10801	5739360	473 Winchester St	14I	LMH	\$5,265.00
2012	6	10801	5761123	473 Winchester St	14I	LMH	\$140.00
2012	6	10831	5719904	56 Holbrook St	14I	LMH	\$131.78
2012	6	10831	5720245	56 Holbrook St	14I	LMH	\$2,240.26
2012	6	10832	5751916	389 Thurston Rd	14I	LMH	\$2,215.55
2012	6	10832	5805603	389 Thurston Rd	14I	LMH	\$131.78
2012	6	10833	5718159	408 Alphonse St	14I	LMH	\$1,943.79
2012	6	10835	5718213	52 Holbrooke St	14I	LMH	\$2,924.30
2012	6	10836	5744458	96 Ravenwood Ave	14I	LMH	\$1,713.14
2012	11	10420	5714419	1855 Norton Street	14I	LMH	\$780.00
2012	11	10541	5727090	219 Wilmont Street	14I	LMH	\$3,062.37
2012	11	10542	5777714	125 Roxborough Road	14I	LMH	\$3,085.93
2012	11	10542	5784003	125 Roxborough Road	14I	LMH	\$180.00
2012	11	10546	5732972	116 Raeburn Avenue	14I	LMH	\$3,536.12
2012	11	10546	5826262	116 Raeburn Avenue	14I	LMH	\$13,925.00
2012	11	11480	5821969	565 Webster Ave	14I	LMH	\$24,900.00
2013	4	11030	5709526	64 Lehigh Ave	14I	LMH	\$585.00
2013	4	11031	5709529	1577 N Clinton Ave	14I	LMH	\$585.00
2013	4	11031	5791248	1577 N Clinton Ave	14I	LMH	\$75.00
2013	4	11031	5816836	1577 N Clinton Ave	14I	LMH	\$1,607.80
2013	4	11032	5709529	94 Longview Ter	14I	LMH	\$585.00
2013	4	11081	5726307	46 Sheldon Ter	14I	LMH	\$565.00
2013	4	11082	5726307	144 Grafton St	14I	LMH	\$565.00
2013	4	11082	5761123	144 Grafton St	14I	LMH	\$4,160.83
2013	4	11083	5726307	509 Ave D	14I	LMH	\$565.00
2013	4	11083	5777714	509 Ave D	14I	LMH	\$2,207.35
2013	4	11083	5805603	509 Ave D	14I	LMH	\$4,895.84
2013	4	11084	5726307	209 Orange St	14I	LMH	\$565.00
2013	4	11084	5756075	209 Orange St	14I	LMH	\$228.91
2013	4	11084	5805603	209 Orange St	14I	LMH	\$1,186.02
2013	4	11086	5726307	459 Melville St	14I	LMH	\$585.00
2013	4	11089	5727090	146 Campbell St	14I	LMH	\$565.00
2013	4	11089	5756075	146 Campbell St	14I	LMH	\$658.90
2013	4	11090	5726307	930 Jay St	14I	LMH	\$565.00
2013	4	11090	5777714	930 Jay St	14I	LMH	\$2,175.15
2013	4	11097	5726307	39 Hazelwood Terr	14I	LMH	\$565.00
2013	4	11173	5744456	67 Walnut St	14I	LMH	\$565.00
2013	4	11173	5763591	67 Walnut St	14I	LMH	\$560.00
2013	4	11186	5746481	363 Scio Street	14I	LMH	\$565.00
2013	4	11186	5820978	363 Scio Street	14I	LMH	\$20,618.00

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2013	4	11188	5746481	218 Oriole Street	14I	LMH	\$565.00
2013	4	11481	5826262	111 Atkinson St	14I	LMH	\$565.00
2013	6	10874	5718177	349 Grand Ave	14I	LMH	\$600.00
					14I	Matrix Code	\$434,859.33
2013	19	10972	5719872	College Town - Acquisition & Construction	17C	LMJ	\$4,194,377.84
2013	19	10972	5720010	College Town - Acquisition & Construction	17C	LMJ	\$5,522,949.45
2013	19	10972	5793152	College Town - Acquisition & Construction	17C	LMJ	\$6,584,680.25
					17C	Matrix Code	\$16,302,007.54
2004	11	10388	5744373	Alanax Mini Mart - 1149-1151 Portland Ave	18A	LMA	\$6,049.00
2006	95	11146	5781376	1025 Chili Avenue LLC	18A	LMJP	\$62,773.00
2007	7	8789	5731548	Full Moon Vista Bike and Sport	18A	LMJP	\$40.00
2007	7	8789	5732461	Full Moon Vista Bike and Sport	18A	LMJP	\$40.00
2007	7	10577	5717167	O'Callaghan's Pub	18A	LMA	\$648.00
2007	7	11078	5767283	Tandoi Asphalt	18A	LMA	\$381.00
2007	7	11078	5793279	Tandoi Asphalt	18A	LMA	\$3,744.00
2007	7	11393	5795120	A. Allwright Agency	18A	LMA	\$4,342.02
2008	3	10486	5705101	El Latino Restaurant	18A	LMA	\$691.90
2008	3	11452	5836668	STACY K FLORAL INC	18A	LMJ	\$5,000.00
2009	1	11136	5834528	McGurk Electric, Inc	18A	LMJP	\$15,000.00
2010	1	10203	5724831	NicoForm, Inc.	18A	LMJP	\$4,000.00
2010	1	10959	5770924	Midtown Tower LLC	18A	LMJP	\$789,391.76
2010	1	10959	5795120	Midtown Tower LLC	18A	LMJP	\$160,608.24
2010	3	10688	5751885	Bundle of Joy Child Dev Program, Inc.	18A	LMA	\$1,599.40
2010	3	10688	5764395	Bundle of Joy Child Dev Program, Inc.	18A	LMA	\$3,400.60
2010	3	10780	5707154	Ziyad Mini Market	18A	LMA	\$19,760.00
2010	3	10780	5740408	Ziyad Mini Market	18A	LMA	\$20,240.00
2010	3	10813	5749012	Cutaia's Market Inc.	18A	LMA	\$445.38
2010	3	10851	5771377	Callan-Harris Physical Therapy	18A	LMA	\$813.18
2010	3	10869	5714127	Dimitrios Vamvakitis DBA Liberty Family Restaurant	18A	LMA	\$4,115.70
2010	3	10869	5726171	Dimitrios Vamvakitis DBA Liberty Family Restaurant	18A	LMA	\$2,696.00
2010	3	10869	5773626	Dimitrios Vamvakitis DBA Liberty Family Restaurant	18A	LMA	\$840.78
2010	3	11395	5795120	SCOTT'S UNLIMITED, INC	18A	LMA	\$2,000.00
2010	3	11395	5802497	SCOTT'S UNLIMITED, INC	18A	LMA	\$117.50
2011	2	11203	5755220	24 Ligne LLC dba Black Button Distilling	18A	LMJP	\$10,000.00
2011	3	10603	5705611	J & J Tire Sales - Airport Transmission	18A	LMA	\$3,087.86
2011	3	10795	5776918	Salvatore's Pizza - 1985 E Main Street	18A	LMA	\$318.90
2011	3	10879	5756072	Arieno's Collision, Inc.	18A	LMA	\$1,330.82
2011	3	10879	5771377	Arieno's Collision, Inc.	18A	LMA	\$2,356.99
2011	3	10879	5773626	Arieno's Collision, Inc.	18A	LMA	\$1,999.69
2011	3	10940	5749012	Carriage House Psychotherapy	18A	LMA	\$3,747.45
2011	3	10940	5780261	Carriage House Psychotherapy	18A	LMA	\$3,123.22
2011	3	10964	5714127	Dan Fulmer Construction Inc.	18A	LMA	\$5,000.00
2011	3	10973	5728616	The Gluten Free Chef	18A	LMA	\$533.73
2011	3	10973	5766359	The Gluten Free Chef	18A	LMA	\$634.77
2011	3	11397	5793352	Brooks Landing Diner	18A	LMA	\$754.15
2011	3	11418	5804876	OLD FASHIONED PIZZERIA, LLC	18A	LMA	\$5,000.00
2012	1	10931	5735489	The Cinema Theater Inc.	18A	LMJP	\$50,000.00
2012	1	10986	5751882	Rochester Local Capital LLC	18A	LMJP	\$50,000.00
2012	2	10571	5705024	Linda's New York Pizzeria	18A	LMA	\$715.40
2012	2	10574	5710487	My-Tee Automotive Service, Inc.	18A	LMA	\$371.02
2012	2	10575	5714127	R Drugs Etc.	18A	LMA	\$5,000.00
2012	2	10619	5733130	Genesee Cooperative Natural Food dba Abundance Cooperative Market	18A	LMA	\$5,940.00
2012	2	10619	5767283	Genesee Cooperative Natural Food dba Abundance Cooperative Market	18A	LMA	\$900.00
2012	2	10620	5763591	Temple Bar & Grille	18A	LMJP	\$904.00
2012	2	10657	5743092	19th Amendment Cafe dba 1872 Cafe	18A	LMA	\$1,642.85

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2012	2	10700	5705027	Goodman Glass & Mirror	18A	LMA	\$1,500.23
2012	2	10700	5733130	Goodman Glass & Mirror	18A	LMA	\$92.44
2012	2	10700	5747445	Goodman Glass & Mirror	18A	LMA	\$1,000.00
2012	2	10745	5756072	New Orleans Louisiana Waterfront BBQ	18A	LMA	\$2,025.50
2012	2	10745	5776918	New Orleans Louisiana Waterfront BBQ	18A	LMA	\$2,000.00
2012	2	10746	5760565	My Apartment	18A	LMA	\$1,285.35
2012	2	10848	5724831	Brother's Collision, Inc.	18A	LMA	\$1,152.54
2012	2	10899	5725711	Forte Styles	18A	LMA	\$2,375.78
2012	2	10900	5747445	ECARS, LLC	18A	LMA	\$5,000.00
2012	2	10901	5731550	Taste of Ethiopia Rochester	18A	LMJP	\$2,102.06
2012	2	10902	5749012	East Gibbs, Inc. dba Victoire	18A	LMJP	\$4,747.10
2012	2	10919	5764395	Tonz of Fun Entertainment	18A	LMJP	\$3,651.48
2012	2	10974	5725711	H&R Block Tax Service	18A	LMA	\$4,703.80
2012	2	10974	5729268	H&R Block Tax Service	18A	LMA	\$3,077.52
2012	2	10978	5751885	Rochester Men's Health & Fitness Club	18A	LMJP	\$3,549.03
2012	2	10978	5830644	Rochester Men's Health & Fitness Club	18A	LMJP	\$1,901.64
2012	2	10987	5726171	Dr.'s Inn, Inc.	18A	LMA	\$2,916.73
2012	2	10987	5749012	Dr.'s Inn, Inc.	18A	LMA	\$1,250.00
2012	2	10987	5776918	Dr.'s Inn, Inc.	18A	LMA	\$1,350.00
2012	2	10988	5747445	Archimage	18A	LMA	\$4,349.59
2012	2	10988	5802497	Archimage	18A	LMA	\$704.00
2012	2	10988	5803844	Archimage	18A	LMA	\$650.41
2012	2	10989	5761847	BBQ PIT BOYS	18A	LMA	\$7,351.33
2012	2	10997	5714127	El Pilon Criollo Corp.	18A	LMA	\$1,076.49
2012	2	10997	5724831	El Pilon Criollo Corp.	18A	LMA	\$2,520.00
2012	2	10997	5749012	El Pilon Criollo Corp.	18A	LMA	\$480.00
2012	2	11004	5725711	Rose Maye DBA The Uniform Place	18A	LMA	\$1,383.51
2012	2	11004	5733131	Rose Maye DBA The Uniform Place	18A	LMA	\$3,212.66
2012	2	11094	5835572	SUD ENTERPRISES INC	18A	LMA	\$1,703.94
2012	2	11102	5765583	SNIDERMAN'S HARDWARE INC	18A	LMA	\$2,315.19
2012	2	11102	5827184	SNIDERMAN'S HARDWARE INC	18A	LMA	\$84.25
2012	2	11107	5749012	EAT, DRINK, ROAM INC.	18A	LMA	\$3,206.32
2012	2	11108	5776918	REHOUSE, INC	18A	LMA	\$5,000.00
2012	2	11135	5755220	CHEESE MASTERS, INC	18A	LMJ	\$2,000.00
2012	2	11419	5827184	ACTIVE AUTO INSURANCE AGENCY, INC	18A	LMA	\$1,843.78
2012	2	11424	5825808	ROCHESTER RESEARCH ASSOCIATES, LLC	18A	LMJ	\$2,210.66
2012	2	11469	5835572	JEWELRY CLINIC	18A	LMJ	\$1,977.04
2013	1	11227	5780786	Conifer Realty LLC	18A	LMJ	\$250,000.00
2013	1	11242	5781214	Truform Manufacturing Corp	18A	LMJP	\$400,000.00
2013	1	11278	5814362	ZWEIGLE'S INC	18A	LMJP	\$150,000.00
2013	1	11280	5767449	SPYDA BAR KEYS	18A	LMA	\$30,000.00
2013	1	11370	5793968	Tipping Point Media	18A	LMJ	\$15,000.00
2013	1	11371	5782276	Insource, Inc	18A	LMJP	\$40.00
2013	1	11372	5782276	College Channel	18A	LMJP	\$40.00
2013	1	11373	5782276	Panther Graphics Inc	18A	LMJP	\$40.00
2013	2	10999	5714127	One World Enterprises ABC, LLC	18A	LMA	\$4,556.35
2013	2	10999	5725711	One World Enterprises ABC, LLC	18A	LMA	\$1,016.88
2013	2	11001	5714091	Inclama's Meat Market	18A	LMA	\$5,000.00
2013	2	11002	5747445	Geck Plumbing & Heating Supply Co. Inc.	18A	LMA	\$1,397.79
2013	2	11002	5780261	Geck Plumbing & Heating Supply Co. Inc.	18A	LMA	\$1,983.98
2013	2	11002	5814362	Geck Plumbing & Heating Supply Co. Inc.	18A	LMA	\$1,104.60
2013	2	11002	5836668	Geck Plumbing & Heating Supply Co. Inc.	18A	LMA	\$1,342.47
2013	2	11003	5725711	Sermin Aksoy DBA Ali's Tailor Shop	18A	LMA	\$2,000.00
2013	2	11050	5802497	Hose 22, LLC	18A	LMA	\$2,291.75
2013	2	11154	5752401	NAT'S DAYCARE INC	18A	LMA	\$693.16
2013	2	11185	5795120	SALON CARPE DIEM DBA THE GALLERY SALON	18A	LMA	\$2,086.02
2013	2	11201	5835572	BAKER'S DELIGHT DBA CHEESY EDDIES	18A	LMJ	\$5,000.00

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2013	2	11202	5776918	HEADQUARTER'S INTERNATIONAL HOUSE OF STYLE	18A	LMA	\$1,156.24
2013	2	11202	5785067	HEADQUARTER'S INTERNATIONAL HOUSE OF STYLE	18A	LMA	\$840.00
2013	2	11240	5766359	O'CALLAGHAN'S PUB	18A	LMA	\$5,000.00
2013	2	11240	5804890	O'CALLAGHAN'S PUB	18A	LMA	\$3,000.00
2013	2	11244	5767283	SOUTHERN FLAVOURS	18A	LMJP	\$1,454.27
2013	2	11244	5773626	SOUTHERN FLAVOURS	18A	LMJP	\$850.04
2013	2	11267	5788144	Brand-Y - Henry's Check Cashing	18A	LMA	\$5,000.00
2013	2	11272	5801489	Bathtub Made New, Inc	18A	LMA	\$3,006.85
2013	2	11303	5827184	The Pizza Stop	18A	LMA	\$4,969.35
2013	2	11305	5780261	SPARKY'S CB	18A	LMA	\$879.75
2013	2	11305	5787665	SPARKY'S CB	18A	LMA	\$1,300.00
2013	2	11306	5780786	SALVATORE'S PIZZA	18A	LMA	\$5,942.18
2013	2	11307	5795120	MARSHALL ST BAR & GRILL	18A	LMA	\$6,161.82
2013	2	11332	5788636	Blaesi Automotive	18A	LMA	\$8,000.00
2013	2	11334	5790360	HART'S EAST END	18A	LMJP	\$5,037.70
2013	2	11334	5803844	HART'S EAST END	18A	LMJP	\$2,407.30
2013	2	11335	5808462	NOX, INC	18A	LMA	\$4,570.96
2013	2	11336	5795120	MY TEE AUTOMOTIVE SERVICES, INC	18A	LMA	\$377.46
2013	2	11338	5783614	LA VIE R&R INC	18A	LMA	\$2,493.77
2013	2	11338	5827184	LA VIE R&R INC	18A	LMA	\$506.23
2013	2	11417	5804876	THE ANGRY GOAT PUB	18A	LMA	\$3,000.00
2014	1	11426	5811186	Josephine Jane Restaurant Group, LLC	18A	LMJ	\$50,000.00
					18A	Matrix Code	\$2,339,395.60
2007	7	10618	5719888	Exercise Express, LLC	18C	LMJP	\$303.50
2010	3	11394	5820978	BEAN CRUISES AND TRAVEL	18C	LMC	\$3,178.20
2010	3	11394	5835572	BEAN CRUISES AND TRAVEL	18C	LMC	\$331.00
2013	2	11153	5776918	BEADS & BANGLES BY JAIRA	18C	LMA	\$116.50
2013	2	11153	5780261	BEADS & BANGLES BY JAIRA	18C	LMA	\$112.50
2013	2	11155	5752401	EMANCIPATED ELECTROLYSIS, LLC	18C	LMJP	\$2,524.91
2013	2	11155	5756072	EMANCIPATED ELECTROLYSIS, LLC	18C	LMJP	\$191.77
2013	2	11155	5773626	EMANCIPATED ELECTROLYSIS, LLC	18C	LMJP	\$126.02
2013	2	11155	5795120	EMANCIPATED ELECTROLYSIS, LLC	18C	LMJP	\$83.81
					18C	Matrix Code	\$6,968.21
Total							\$24,681,698.45

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2008	3	10850	5788636	Mt Hope Business Association	05	LMA	\$3,164.07
2008	3	11208	5788636	East Main Street Beautification Project	05	LMA	\$8,320.00
2010	3	10007	5733130	ACTION FOR A BETTER COMMUNITY - STREET MANAGER	05	LMA	\$1,720.16
2010	3	10858	5724249	Joseph Avenue Business Association	05	LMA	\$200.00
2011	3	10856	5773626	Neighborhood of the Arts Business Association - PI	05	LMA	\$701.29
2011	3	11246	5776918	SOUTH CLINTON MERCHANTS ASSOC - PROM	05	LMA	\$1,233.00
2011	3	11246	5788371	SOUTH CLINTON MERCHANTS ASSOC - PROM	05	LMA	\$1,567.00
2011	3	11246	5827184	SOUTH CLINTON MERCHANTS ASSOC - PROM	05	LMA	\$1,233.40
2011	3	11387	5827184	NEIGHBORHOOD OF THE ARTS BUSINESS ASSOCIATION	05	LMA	\$807.00
2012	2	10705	5739056	Market District Business Association - PROM	05	LMA	\$1,002.00
2012	12	11493	5830304	Smoke and Co Detectors	05	LMA	\$40,020.00
2013	2	10788	5720065	Sector 4 Community Development Corporation	05	LMA	\$6,250.00
2013	2	10788	5747445	Sector 4 Community Development Corporation	05	LMA	\$6,250.00
2013	2	10889	5719888	Action for a Better Community - Street Mgr	05	LMA	\$6,250.00
2013	2	10889	5747445	Action for a Better Community - Street Mgr	05	LMA	\$6,250.00
2013	2	10889	5764064	Action for a Better Community - Street Mgr	05	LMA	\$6,250.00
2013	2	10947	5736700	South Wedge Planning Committee	05	LMA	\$4,150.01

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2013	2	10947	5770924	South Wedge Planning Committee	05	LMA	\$6,240.00
2013	2	10947	5776030	South Wedge Planning Committee	05	LMA	\$2,110.01
2013	2	11063	5727056	North West Development Representative - Highland Planning LLC	05	LMA	\$3,750.00
2013	2	11063	5760565	North West Development Representative - Highland Planning LLC	05	LMA	\$3,750.00
2013	2	11063	5770924	North West Development Representative - Highland Planning LLC	05	LMA	\$3,750.00
2013	2	11063	5807169	North West Development Representative - Highland Planning LLC	05	LMA	\$3,750.00
2013	6	10888	5712273	Foreclosure Prevention - Housing Council	05	LMA	\$28,637.57
2013	6	10888	5712729	Foreclosure Prevention - Housing Council	05	LMA	\$29,922.57
2013	6	10888	5753492	Foreclosure Prevention - Housing Council	05	LMA	\$28,735.64
2013	6	10917	5724269	Empire Justice Center - Foreclosure Prev	05	LMA	\$10,000.00
2013	7	10918	5720010	Legal Aid Society - Tenant Education	05	LMA	\$1,000.00
2013	7	10918	5724263	Legal Aid Society - Tenant Education	05	LMA	\$34,465.18
2013	7	10977	5705853	Tenant Services - Housing Council	05	LMA	\$2,188.10
2013	7	10977	5706748	Tenant Services - Housing Council	05	LMA	\$2,049.81
2013	7	10977	5707219	Tenant Services - Housing Council	05	LMA	\$2,165.49
2013	7	10977	5712273	Tenant Services - Housing Council	05	LMA	\$4,610.95
2013	7	10977	5753492	Tenant Services - Housing Council	05	LMA	\$2,221.77
2014	2	11204	5773626	SECTOR 4 CDC - STREET MANAGER	05	LMA	\$5,000.00
2014	2	11204	5812062	SECTOR 4 CDC - STREET MANAGER	05	LMA	\$5,000.00
2014	7	11106	5753492	Empire Justice Center - Foreclosure Prev	05	LMA	\$10,000.00
2014	7	11106	5787602	Empire Justice Center - Foreclosure Prev	05	LMA	\$10,000.00
2014	7	11106	5819923	Empire Justice Center - Foreclosure Prev	05	LMA	\$10,000.00
2014	7	11106	5820542	Empire Justice Center - Foreclosure Prev	05	LMA	\$7,180.66
2014	7	11106	5835570	Empire Justice Center - Foreclosure Prev	05	LMA	\$2,819.34
2014	7	11398	5787665	THE HOUSING COUNCIL AT PATHSTONE	05	LMA	\$67,378.57
2014	7	11398	5791966	THE HOUSING COUNCIL AT PATHSTONE	05	LMA	\$92,145.21
2014	7	11398	5803463	THE HOUSING COUNCIL AT PATHSTONE	05	LMA	\$21,304.58
2014	7	11398	5808462	THE HOUSING COUNCIL AT PATHSTONE	05	LMA	\$21,343.50
2014	7	11398	5830120	THE HOUSING COUNCIL AT PATHSTONE	05	LMA	\$43,645.91
2014	7	11398	5835282	THE HOUSING COUNCIL AT PATHSTONE	05	LMA	\$23,999.81
2014	8	11156	5752006	Landlord Tenant Services - LAS	05	LMA	\$30,848.37
2014	8	11156	5761738	Landlord Tenant Services - LAS	05	LMA	\$5,770.21
2014	8	11156	5777691	Landlord Tenant Services - LAS	05	LMA	\$11,576.27
2014	8	11156	5787602	Landlord Tenant Services - LAS	05	LMA	\$11,385.92
2014	8	11156	5793166	Landlord Tenant Services - LAS	05	LMA	\$5,001.16
2014	8	11156	5807151	Landlord Tenant Services - LAS	05	LMA	\$32,114.54
2014	8	11156	5814223	Landlord Tenant Services - LAS	05	LMA	\$5,045.10
2014	8	11156	5825537	Landlord Tenant Services - LAS	05	LMA	\$7,562.98
2014	8	11156	5837483	Landlord Tenant Services - LAS	05	LMA	\$20,695.45
2014	11	11282	5765264	Fire small equipment	05	LMA	\$8,220.00
2014	18	11143	5816437	Parent Leadership Training Institute	05	LMA	\$10,000.00
					05	Matrix Code	\$732,752.60
2014	4	11105	5752006	Lifespan - Aging in Place	05A	LMC	\$16,362.03
2014	4	11105	5795120	Lifespan - Aging in Place	05A	LMC	\$1,234.42
2014	4	11105	5807844	Lifespan - Aging in Place	05A	LMC	\$2,162.97
2014	4	11105	5825399	Lifespan - Aging in Place	05A	LMC	\$240.58
					05A	Matrix Code	\$20,000.00
2008	26	10636	5705029	Family Roundtables	05D	LMC	\$4,238.92
2009	8	10740	5718084	Citizen U Program - FY 13-14	05D	LMC	\$2,815.41
2009	8	10740	5720508	Citizen U Program - FY 13-14	05D	LMC	\$4,672.60
2009	8	10740	5728616	Citizen U Program - FY 13-14	05D	LMC	\$3,899.89
2009	8	10740	5735489	Citizen U Program - FY 13-14	05D	LMC	\$8,128.91
2009	8	10740	5746481	Citizen U Program - FY 13-14	05D	LMC	\$360.00

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2009	8	10740	5747445	Citizen U Program - FY 13-14	05D	LMC	\$1,693.97	
2009	8	10740	5749012	Citizen U Program - FY 13-14	05D	LMC	\$739.00	
2011	1	11114	5751881	Green Visions 2014 - Growing Healthy Futures Program	05D	LMC	\$6,450.00	
2013	13	11131	5735829	Youth Training Academy	05D	LMC	\$19,124.51	
2014	12	11166	5743395	NEAD - CITIZEN U 2014 SUMMER PROGRAM	05D	LMC	\$33,315.59	
2014	12	11215	5753492	SOOP	05D	LMC	\$110,000.00	
2014	12	11407	5788917	Rochester Afterschool Academy	05D	LMC	\$6,383.00	
2014	12	11407	5797854	Rochester Afterschool Academy	05D	LMC	\$6,309.35	
2014	12	11407	5798669	Rochester Afterschool Academy	05D	LMC	\$1,718.50	
2014	12	11407	5815822	Rochester Afterschool Academy	05D	LMC	\$589.15	
2014	13	11100	5816437	SWYOP	05D	LMC	\$30,000.00	
2014	14	11216	5753492	Dream Big2	05D	LMC	\$8,987.37	
2014	14	11216	5783213	Dream Big2	05D	LMC	\$11,634.91	
2014	14	11216	5797854	Dream Big2	05D	LMC	\$8,567.75	
2014	14	11216	5798669	Dream Big2	05D	LMC	\$1,713.55	
2014	14	11216	5815822	Dream Big2	05D	LMC	\$5,826.07	
2014	14	11216	5822991	Dream Big2	05D	LMC	\$3,427.10	
2014	14	11216	5834735	Dream Big2	05D	LMC	\$843.25	
					05D	Matrix Code	\$281,438.80	
2014	12	11071	5751880	Food Access Workforce Devp. Program	05H	LMC	\$5,880.00	
2014	12	11436	5817449	OTR Youth Workers Training Program	05H	LMC	\$5,022.53	
2014	12	11436	5821959	OTR Youth Workers Training Program	05H	LMC	\$1,911.88	
2014	14	11422	5797854	OTR Employment Opportunity Training	05H	LMC	\$7,479.58	
2014	14	11422	5798669	OTR Employment Opportunity Training	05H	LMC	\$1,662.13	
2014	14	11422	5815822	OTR Employment Opportunity Training	05H	LMC	\$4,986.39	
2014	14	11422	5822991	OTR Employment Opportunity Training	05H	LMC	\$3,324.26	
2014	14	11422	5834735	OTR Employment Opportunity Training	05H	LMC	\$3,113.97	
					05H	Matrix Code	\$33,380.74	
Total								\$1,067,572.14

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2008	10	10752	5790926	Schubert Centre LLC	20		\$6,000.00
2010	10	11213	5787952	East Main Arts & Market District Plan	20		\$2,058.00
2010	10	11213	5797356	East Main Arts & Market District Plan	20		\$13,132.00
2010	10	11213	5817449	East Main Arts & Market District Plan	20		\$1,984.87
2010	10	11213	5834528	East Main Arts & Market District Plan	20		\$2,825.13
2012	6	10791	5705809	NEAD Community Building	20		\$5,000.00
2012	11	11144	5744375	Western Economic Services	20		\$10,032.00
2012	11	11144	5755914	Western Economic Services	20		\$2,508.00
2012	11	11144	5759493	Western Economic Services	20		\$4,103.00
2012	11	11144	5772518	Western Economic Services	20		\$12,309.00
2012	11	11144	5778297	Western Economic Services	20		\$11,317.00
2012	11	11144	5788962	Western Economic Services	20		\$10,821.00
2012	11	11144	5811186	Western Economic Services	20		\$4,003.50
2013	9	10944	5735829	Planning Staff	20		\$88,810.90
2014	10	11222	5753492	Staff Cost	20		\$169,493.78
2014	10	11222	5776818	Staff Cost	20		\$153,283.65
2014	10	11222	5796847	Staff Cost	20		\$42,814.57
2014	10	11238	5776983	Consolidated Plan Development	20		\$7,290.00
2014	10	11238	5791966	Consolidated Plan Development	20		\$9,630.00
2014	10	11238	5805636	Consolidated Plan Development	20		\$10,680.00
					20	Matrix Code	\$568,096.40
2006	86	9618	5725190	Program Management	21A		\$1,791.36

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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2006	86	9618	5744372	Program Management	21A		\$325.78
2013	17	10942	5735829	Program management Staff	21A		\$1,539.25
2014	5	11217	5753492	Staff Draw	21A		\$171,967.42
2014	5	11217	5776818	Staff Draw	21A		\$77,038.58
					21A	Matrix Code	\$252,662.39
2013	16	10943	5735829	Indirect Staff	21B		\$45,035.57
2014	15	11221	5753492	Staff Indirect Cost 14	21B		\$238,444.13
2014	15	11221	5776818	Staff Indirect Cost 14	21B		\$111,454.87
					21B	Matrix Code	\$394,934.57
Total							\$1,215,693.36

PR26 ADDITIONAL INFORMATION

#7 +\$78,665.28 for 2014-15 Program Income that was receipted in 2015-16

 -\$87,771.44 for 2013-14 Program Income that was receipted in 2014-15

Grantee Name City of Rochester	Program Year for this report From (mm/dd/yy) 7/1/14 To (mm/dd/yy) 6/30/15
-----------------------------------	--

Part 1: Summary Overview of Grant Activities: Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Assistance

Section 1. HOPWA-Eligible Individuals.

Chart a. Individuals Served with Housing Assistance	Total
Total number of individuals with HIV/AIDS who received HOPWA housing assistance	154

Chart b. Special Needs	Total
Number of HOPWA eligible individuals served with Housing Assistance who are veterans?	2
Number of HOPWA eligible individuals served with Housing Assistance who were chronically homeless?	11

Chart c. Prior Living Situation: Indicate the prior living arrangements for all eligible individuals, referenced in Chart a, who received HOPWA housing assistance. *Note: The total number of eligible individuals served in Row 17 should equal the total number of individuals served through housing assistance reported in Chart a above.*

Category		Number of HOPWA Eligible Individuals Served with Housing Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	66
New Individuals who received HOPWA Housing Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	1
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	10
4.	Transitional housing for homeless persons	5
5.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	3
6.	Psychiatric hospital or other psychiatric facility	0
7.	Substance abuse treatment facility or detox center	0
8.	Hospital (non-psychiatric facility)	0
9.	Foster care home or foster care group home	0
10.	Jail, prison or juvenile detention facility	2
11.	Rented room, apartment, or house	60
12.	House you own	1
13.	Staying or living in someone else's (family and friends) room, apartment, or house	6
14.	Hotel or motel paid for without emergency shelter voucher	0
15.	Other	0
16.	Don't Know or Refused	0
17.	TOTAL (sum of items 1-16)	154

Section 2. HOPWA Beneficiaries.

Chart a. Total Number of HOPWA Beneficiaries Served with Housing Assistance

Individuals and Families Served with Housing Assistance	Total Number
1. Number of individuals with HIV/AIDS who received HOPWA housing assistance (Chart a page 4)	154
2. Number of other persons residing with the above eligible individuals in HOPWA-assisted housing	112
3. TOTAL number of <u>beneficiaries</u> served with Housing Assistance (Rows 1 + 2)	266

In Charts b and c below, indicate the age, gender, race and ethnicity for all beneficiaries referenced in Chart a. *Note: The sum of each of the following charts should equal the total number of beneficiaries served with HOPWA housing assistance (in Chart a, Row 3).*

Chart b. Age and Gender

Category	Male	Female
1. Under 18	28	39
2. 18 to 30 years	25	13
3. 31 to 50 years	43	49
4. 51 years and Older	41	28

Chart c. Race and Ethnicity*

Category	Total Beneficiaries Served with Housing Assistance	Total Beneficiaries also identified as Hispanic or Latino	Category	Total Beneficiaries Served with Housing Assistance	Total Beneficiaries also identified as Hispanic or Latino
1. American Indian/Alaskan Native	1	0	6. American Indian/Alaskan Native & White	0	0
2. Asian	0	0	7. Asian & White	0	0
3. Black/African American	189	21	8. Black/African American and White	0	0
4. Native Hawaiian/Other Pacific Islander	0	0	9. American Indian/Alaskan Native & Black/African American	0	0
5. White	64	11	10. Other Multi-Racial	12	12

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Household Income

Household Area Median Income. Report the area median income(s) for all households served with HOPWA housing assistance. The total number of households served with housing assistance should equal total households reported in Part 3C, Section 1, Line 6 of the CAPER. *Note: Refer to www.hud.gov for information on area median income in your community.*

Percentage of Area Median Income	Households Served with Housing Assistance
1. 0-30% of area median income (extremely low)	89
2. 31-50% of area median income (very low)	25
3. 51-60% of area median income (low)	33
4. 61-80% of area median income (low)	7

Part 2: Summary of Project Sponsor Information- Facility-based Housing Assistance

Complete this following section for each facility being developed or supported through HOPWA funds. In Chart 1, provide the name of the organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. This should correspond to information reported in Part 1, Chart 2 of the CAPER.

1. Project Sponsor Agency Name

NA

Complete the following section for each facility being developed or supported through HOPWA funds. Complete Charts 2a Project Site Information and 2b Type of Capital Development Project Units for all development projects, current or previous. Charts 3a and 3b are required for each facility. In Chart 2a, and 2b, indicate the type of facility and number of units in each facility. If no expenditures were reported but the facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs) the project sponsor should complete the “HOPWA Housing Project Certification of Continued Usage Form” at the end of the report.

2. Capital Development

2a. Project Site Information for Capital Development of Projects (For Capital Development Projects only)

	Type of Development	HOPWA Funds Expended	Non-HOPWA funds Expended	Type of Facility [Check <u>only one</u> box.]
	<input type="checkbox"/> New construction	\$	\$	<input type="checkbox"/> Permanent housing
	<input type="checkbox"/> Rehabilitation	\$	\$	<input type="checkbox"/> Short-term Shelter or Transitional housing
	<input type="checkbox"/> Acquisition	\$	\$	<input type="checkbox"/> Supportive services only facility
a.	Purchase/lease of property:		Date (mm/dd/yy):	
b.	Rehabilitation/Construction Dates:		Date started:	Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied	
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services	
e.	Number of units in the facility:		HOPWA-funded units =	Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>	
g.	What is the address of the facility (if different from business address)?			
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list. <input type="checkbox"/> No, can be made available to the public.	

2b. Type of Capital Development Project Units (For Capital Development Projects only)

NA

For units entered above (1 a) please list the number of HOPWA units that fulfill the following criteria.

	Designated for the chronically homeless	Designated for assist the homeless	Energy-Star Compliant	504 Accessible	Years of affordability (IN YEARS)
Rental units constructed (new) and/or acquired with or without rehab					
Rental units rehabbed					
Homeownership units constructed (if approved)					

3. Units assisted in types of housing facility/units leased by sponsor

Indicate the type and number of housing units in the facility, categorized by the number of bedrooms per unit. *Note: The number of units may not equal the total number of households served. Please complete this page for each housing facility assisted.*

3a. Check one only.

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Type of housing facility operated by the project sponsor		Total Number of Units Operated in the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/0 bdrm	1 bdrm	2bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence					
c.	Project-based rental assistance units or leased units					
d.	Other housing facility. Specify:					

Send CAPER Beneficiary worksheets to your HUD Field Office and HUD Headquarters at (HOPWA@hud.gov)



Housing Opportunities for Persons with AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 10/31/2014)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. The public reporting burden for the collection of information is estimated to average 42 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER, and complete annual performance information for all activities undertaken during each program year in the IDIS, demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER and IDIS data to obtain essential information on grant activities, project sponsors, Subrecipient organizations, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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 - b. Annual Performance under the Action Plan
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PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging
2. Program Income and Resident Rent Payments

PART 3: Accomplishment Data: Planned Goals and Actual Outputs

PART 4: Summary of Performance Outcomes

1. Housing Stability: Permanent Housing and Related Facilities
2. Prevention of Homelessness: Short-Term Housing Payments
3. Access to Care and Support: Housing Subsidy Assistance with Supportive Services

PART 5: Worksheet - Determining Housing Stability Outcomes

PART 6: Annual Certification of Continued Use for HOPWA Facility-Based Stewardship Units (Only)

PART 7: Summary Overview of Grant Activities

- A. Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, PHP, Facility Based Units, Master Leased Units ONLY)
- B. Facility-Based Housing Assistance

Continued Use Periods. Grantees that received HOPWA funding for new construction, acquisition, or substantial rehabilitations are required to operate their facilities for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Certification of Continued Project Operation throughout the required use periods. This certification is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor/subrecipient records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, and Housing Status or Destination at the end of the operating year. Other suggested but optional elements are: Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Date of Contact, Date of Engagement, Financial

Assistance, Housing Relocation & Stabilization Services, Employment, Education, General Health Status, , Pregnancy Status, Reasons for Leaving, Veteran’s Information, and Children’s Education. Other HOPWA projects sponsors may also benefit from collecting these data elements.

Final Assembly of Report. After the entire report is assembled, please number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7212, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	
5.	Adjustment for duplication (subtract)	
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Central Contractor Registration (CCR): The primary registrant database for the U.S. Federal Government. CCR collects, validates, stores, and disseminates data in support of agency acquisition missions, including Federal agency contract and assistance awards. Both current and potential federal government registrants (**grantees**) are required to register in CCR in order to be awarded contracts by the federal government. Registrants must update or renew their registration at least once per year to maintain an active status. Although recipients of direct federal contracts and grant awards have been required to be registered with CCR since 2003, this requirement is now being extended to indirect recipients of federal funds with the passage of ARRA (American Recovery and Reinvestment Act). Per ARRA and FFATA (Federal Funding Accountability and Transparency Act) federal regulations, all **grantees** and sub-grantees or subcontractors receiving federal grant awards or contracts must have a DUNS (Data Universal Numbering System) Number.

Chronically Homeless Person: An individual or family who: (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered

“grass-roots.”

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered “Head of Household.” When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These involve additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the rate established in HUD notices, such as the rate of ten dollars per hour. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *the Code of Federal Regulations Title 24, Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.*

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing

function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income for state and local governments at 24 CFR 85.25, or for non-profits at 24 CFR 84.24.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor or Subrecipient. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended. Funding flows to a project sponsor as follows:

HUD Funding → Grantee → Project Sponsor

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52 week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Subrecipient Organization: Any organization that receives funds from a project sponsor to provide eligible housing and other support services and/or administrative services as defined in 24 CFR 574.300. If a subrecipient organization provides housing and/or other supportive services directly to clients, the subrecipient organization must provide performance data on household served and funds expended. Funding flows to subrecipients as follows:

HUD Funding → Grantee → Project Sponsor → Subrecipient

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person with AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 10/31/2014)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of \$25,000 or greater that assists grantees or project sponsors carrying out their administrative or evaluation activities. In Chart 4, indicate each subrecipient organization with a contract/agreement to provide HOPWA-funded services to client households. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definition section for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number NYH14-F003		Operating Year for this report From (mm/dd/yy) 07/01/2014 To (mm/dd/yy) 06/30/2015		
Grantee Name City of Rochester				
Business Address	30 Church Street			
City, County, State, Zip	Rochester	Monroe	NY	14614
Employer Identification Number (EIN) or Tax Identification Number (TIN)	16-6002551			
DUN & Bradstreet Number (DUNs):	002465805	Central Contractor Registration (CCR): Is the grantee's CCR status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide CCR Number: 30SP8		
*Congressional District of Grantee's Business Address	28			
*Congressional District of Primary Service Area(s)	28 25 29			
*City(ies) and County(ies) of Primary Service Area(s)	Cities: Rochester		Counties: Monroe Livingston Orleans Wayne Ontario	
Organization's Website Address www.cityofrochester.gov	Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service Area? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered. Sponsors keep lists			

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Catholic Charities Community Services Inc.		Parent Company Name, if applicable The Diocese of Rochester, Inc.	
Name and Title of Contact at Project Sponsor Agency		Mary Phyllis McElligott, Supportive Services Program Director	
Email Address		pmcelligott@dor.org	
Business Address		1099 Jay Street, Bldg. J	
City, County, State, Zip,		Rochester, Monroe, NY, 14611	
Phone Number (with area code)		(585) 339-9800	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		35-231041	Fax Number (with area code) (585) 339-9787
DUN & Bradstreet Number (DUNs):		603722661	
Congressional District of Project Sponsor's Business Address		25	
Congressional District(s) of Primary Service Area(s)		25	
City(ies) and County(ies) of Primary Service Area(s)		Cities: Rochester, Greece, Webster, Irondequoit, Henrietta	
Total HOPWA contract amount for this Organization for the operating year		\$253,548.00	Counties: Monroe
Organization's Website Address http://www.cccsrochester.org		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input checked="" type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Trillium Health		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency		Javier Elias, Housing Coordinator		
Email Address		jelias@trilliumhealth.org		
Business Address		259 Monroe Avenue		
City, County, State, Zip,		Rochester, Monroe, NY, 14607		
Phone Number (with area code)		16-1356734		
Employer Identification Number (EIN) or Tax Identification Number (TIN)		35-231041	Fax Number (with area code) (585) 244-1197	
DUN & Bradstreet Number (DUNs):		032487069		
Congressional District of Project Sponsor's Business Address		29		
Congressional District(s) of Primary Service Area(s)		24, 25, 26, 28, 29		
City(ies) and County(ies) of Primary Service Area(s)		Cities: Rochester, Geneva		
Total HOPWA contract amount for this Organization for the operating year		\$413,521.00	Counties: Monroe, Wayne, Ontario	
Organization's Website Address www.trilliumhealth.org		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

3. Administrative Subrecipient Information

NA

Use Chart 3 to provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assists project sponsors to carry out their administrative services but no services directly to client households. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Subrecipient Name				Parent Company Name, if applicable
Name and Title of Contact at Subrecipient				
Email Address				
Business Address				
City, State, Zip, County				
Phone Number (with area code)				Fax Number (include area code)
Employer Identification Number (EIN) or Tax Identification Number (TIN)				
DUN & Bradstreet Number (DUNs):				
North American Industry Classification System (NAICS) Code				
Congressional District of Subrecipient's Business Address				
Congressional District of Primary Service Area				
City (ies) <u>and</u> County (ies) of Primary Service Area(s)	Cities:		Counties:	
Total HOPWA Subcontract Amount of this Organization for the operating year				

4. Program Subrecipient Information

NA

Complete the following information for each subrecipient organization providing HOPWA-funded services to client households. These organizations would hold a contract/agreement with a project sponsor(s) to provide these services. For example, a subrecipient organization may receive funds from a project sponsor to provide nutritional services for clients residing within a HOPWA facility-based housing program. Please note that subrecipients who work directly with client households must provide performance data for the grantee to include in Parts 2-7 of the CAPER.

Note: Please see the definition of a subrecipient for more information.

Note: Types of contracts/agreements may include: grants, sub-grants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders.

Note: If any information is not applicable to the organization, please report N/A in the appropriate box. Do not leave boxes blank.

Sub-recipient Name				Parent Company Name, if applicable
Name and Title of Contact at Contractor/ Sub-contractor Agency				
Email Address				
Business Address				
City, County, State, Zip				
Phone Number (included area code)				Fax Number (include area code)
Employer Identification Number (EIN) or Tax Identification Number (TIN)				
DUN & Bradstreet Number (DUNs)				
North American Industry Classification System (NAICS) Code				
Congressional District of the Sub-recipient's Business Address				
Congressional District(s) of Primary Service Area				
City(ies) and County(ies) of Primary Service Area	Cities:			Counties:
Total HOPWA Subcontract Amount of this Organization for the operating year				

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

Grant Organization: *Catholic Charities Community Services, Inc. (CCCS) main location is at Water Tower Office Park, 1099 Jay Street, Building J, Rochester, NY 14611. CCCS delivers multiple services to the disabled and chronically ill in a twelve county area. (Counties include: Monroe, Wayne, Cayuga, Seneca, Ontario, Livingston, Yates, Schuyler, Tompkins, Steuben, Chemung, and Tioga) Executive Director is Lori Van Auken. CCCS's HOPWA contract mainly serves the City of Rochester and Monroe County. Program Contacts for the HOPWA grant are: Phyllis McElligott-Supportive Services Director, Aaron Buscemi-Supportive Services Program Supervisor, and Heidi L. Donner-Housing and Transportation Supervisor. Housing activities under the HOPWA grant include: Tenant Based Rental Assistance, Short Term Rent, Mortgage, and Utility Assistance, Permanent Housing Placement, and Employment Assistance. During the 2014-2015 HOPWA contract year at CCCS, more than half of the total grant provided was used to pay Tenant Based Rental Assistance or (TBRA). Total grant: \$253,548. Percentage of the grant used for TBRA to maintain participants at high risk of homelessness \$150,977-60%. Preventing homelessness and seeing participants live in safe, adequate housing units remain our main objectives. Although CCCS predicted we would serve 33 households with TBRA in 2014-2015, the actual amount of households served was 31. CCCS was budgeted for approximately \$466.00 per client per month in the 12 month period; however the average amount needed was \$480.00 per client per month in the 12 month period. The year 2011 was the last year program staff could apply for Section 8 for all of our TBRA participants and staff were able to get them on the Section 8 wait list which was only open for a few weeks. In 2014 many of these same participants are getting their initial letters asking them to begin the Section 8 process. This is notable for two reasons: The local Housing Authority rarely opens its wait list within 5 years and if many of our participants receive Section 8, it will make room for our waiting list of 29 potential participants to become new HOPWA participants. It is more important than ever for these potential participants to keep their information current with program staff so that when the time comes to review their materials; their applications will be updated.*

HIV+ is now categorized as a chronic illness. People can live with HIV+ for many years and they can have an AIDS free life if they continue their medications. These people can go back to work, buy a house, etc., longer term plans that even ten years ago were not realistic. Case in fact CCCS HOPWA TBRA recipients are at average 57 years old. Participants are living longer and are able to keep their rent subsidies longer.

CCCS has a Health Homes Program that began in 2012. The main objectives of this program are to coordinate care and medical adherence for persons living with a chronic illness (HIV+ would qualify them) who are also Medicaid eligible. The program assists eligible persons with coordination of their care and promotes as much independence for the person as possible. This crucial coordination is helping keep participants out of the emergency room by streamlining their care and supports. It is an important piece of the TBRA participants care as well. Care Managers can troubleshoot problems that arise and let HOPWA program staff know.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

In 2014-2015 CCCS proposed to serve 33 households with TBRA and actually served 31 households. Four cases were closed and four cases were opened during the 2014-2015 contract. Of the four closures; one closure was for noncompliance with program guidelines, two closures were due to participants receiving Section 8, and one closure was due to participant being over the income guidelines. Three of four closures were for positive reasons. $30/31=97\%$ of participants either remained in the program or exited the program for positive reasons. The federal rate is 85%. Longevity has been the key in this program as the average age of CCCS TBRA participants is 57 years of age. Participants are living longer and holding on to their rental subsidies longer as well.

In 2014-2015 CCCS proposed to serve 19 households with STRMU funds and actually served 42 households (45% more than predicted). The reason CCCS was able to assist these 23 extra participants was directly related to the personnel portion of the budget being underspent. CCCS proposed to serve 12 households with Permanent Housing Placement funds and actually served 12 (100%). Employment Assistance served 4 households with several employment services and 33 households benefitted from bus passes monthly.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

Catholic Charities 2014-2015 HOPWA Program had very clear projected outcomes to try and meet for the contract year. CCCS projected serving 33 households in TBRA and actually served 31 households. TBRA remains the most vital part of CCCS's HOPWA grant. To be able to subsidize the participant's rent and stabilize their housing also stabilizes medical adherence, nutrition, income and finances, ability to pay other essential expenses, and overall piece of mind. In addition, the average age of CCCS's TBRA participants is 57 years of age. CCCS's TBRA closed four cases during the contract. One participant was closed for program non-compliance, two cases were closed due to participants receiving Section 8, and one participant was closed due to being over the income guidelines. Federal overall rate is 85%, CCCS has exceeded the Federal rate at 97%. Participants are living longer due to better healthcare and this stability along with care management and housing follow up allows them to keep their rent subsidies longer. CCCS's STRMU projected to serve 19 households and actually served 42 households. CCCS was able to assist the extra 23 households due to personnel funds being underspent. It is important to note here that of the participants who received STRMU in 2014-2015, only 5 of these same participants received STRMU in 2013-2014 and none of these participants received STRMU in 2012-2013. CCCS does begin each contract with projected outcomes it intends to serve though the amount of funding and numbers served fluctuate. CCCS projected to serve 12 households in PH Placement and actually served 12 households. 33 persons per month benefitted from bus passes. Employment assistance did serve 4 households intensely with benefits counseling and employment soft skills.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

In 2014-2015 CCCS continues collaborations with several agencies and programs that offer housing services in Monroe County. Housing staff attend monthly meetings at Continuum of Care, Homeless

Services Network, Housing Council, Temporary Assistance-TANF, and Rochester Housing Authority-Section 8. CCCS and its HOPWA partner Trillium Health have a long, positive relationship serving clients. Referrals from qualified participants continue to come in from all parts of the region. CCCS Internal programs such as Care Coordination, Employment, Behavioral Health, Supportive Services Case Management, and Transportation are a very important source of referrals to and from the HOPWA Program. Leveraged funds are listed on page 8 of the CAPER.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

CCCS utilizes Tech support from our HOPWA field office in Buffalo, NY and from our grantee the City of Rochester. Both try to keep CCCS informed on new rules, regulations, data entry, area trainings and webinars, etc. for the program.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program’s ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program’s ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

HOPWA/HUD Regulations-HOPWA contracts continue to have a maximum 7% administration rate that has never changed. Frequently budget modifications are done and funds are moved between the client services lines so that none of the three categories fall short.

Supportive Services-CCCS knows these services such as care management, treatment adherence, behavioral health, employment, and housing placement are vital to keeping participants in stable housing and in the TBRA program. Participants need supports in place to troubleshoot any problem areas and let housing know immediately. Programs work together to help maintain the overall wellbeing of the participants. If CCCS does not offer the needed support services the participants are referred out to agencies that do offer them.

Housing Affordability-It is a difficult task for participants on fixed incomes to find affordable housing that is also adequately maintained. The HUD federal fair market rents for Monroe County/Rochester, NY allow persons to move into units they can afford. These fair market rents normally include utilities. HOPWA staff have strongly advocated with landlords for persons to get partial utilities covered in the rents at a minimal cost to help tenants stay in their units. CCCS has seen multiple participants being referred who present with no ability to pay thousands of dollars of back utility costs so they can move into a unit. Participants are referred to HEAP and Community Heating fund to try and pay a down

X HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input checked="" type="checkbox"/> Rent Determination and Fair Market Rents
Discrimination/Confidentiality	<input checked="" type="checkbox"/> Multiple Diagnoses	<input checked="" type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
X Supportive Services	<input checked="" type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input checked="" type="checkbox"/> Criminal Justice History
X Housing Affordability	<input checked="" type="checkbox"/> Geography/Rural Access	<input checked="" type="checkbox"/> Other, please explain further less funds each year	

payment so they can move. Staff also advocate for year leases rather than month to month as year leases protect tenants from being quickly evicted.

Multiple Diagnosis-An issue many persons living with HIV+ encounter. Being an HIV+ service provider for many years; CCCS takes referrals from all over the region. About 95% of referrals come to us for issues more emergent than the person's HIV+ status. They are initially referred due to their HIV+ status but are also referred for mental illness, chronic homelessness, drug and alcohol issues, diabetes, end stage renal disease, developmental disabilities, issues with child and adult protective, criminal history, domestic violence, acute illnesses, employment loss, benefit loss, etc. Multiple chronic illnesses that affect their health and can jeopardize their housing.

Combining Credit History, Rural Access, Availability, Eligibility, Rental History, FMR's, Criminal Justice History-Challenges any HIV+ housing provider faces. There is little to no adequate housing in the rural counties for persons on fixed incomes so persons just take what they can get. In the City of Rochester availability is becoming scarce due to Monroe County DHS only paying \$464.00 a month for a single person's apartment and the FMR is \$712.00. DHS hasn't updated their rent amounts in many years. For the same FMR of \$712.00 how does a person on SSI of \$820.00 afford these units? (Credit, Eligibility, Rental and Evictions, Criminal History) It is crucial persons are honest with housing programs about these issues so staff can come up with realistic housing goals for each person. Records that are accessible by "public record" can be the most damaging to a potential tenant if he/she hasn't been honest about their issues. Although HUD funded housing does not rent to convicted felons, some non HUD funded complexes realize persons with felonies need housing too and created reasonable accommodation for felonies that happened a certain number of years ago and are in less damaging felony categories.

Annual dwindling of emergency resources-Every contract year it seems the emergency funding lines are either not enough, spent too fast, or committed to Long Term Subsidies to last the year. Catholic Charities has had to be creative and flexible in modifying budgets so funds last. Referrals for services continue to come in and the issue becomes: With flat or less funding every contract how do we make the funds help as many persons as it can?

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

Statistics on the Center for Disease Control website show that at the end of 2012 1.2 million persons age 13 and older were living with HIV+ in the United States. In 2013 the United States had 47,352 new diagnosis' of HIV+. Transmission statistics in 2013 show that:

- Men Who have Sex With Men (MSM) continue to be the top risk group at 81%.
- ID Substance Users encompass 5%.
- MSM and ID Substance Users 3%.
- Heterosexual Transmission 10%.

In 2015 New York Governor Andrew M Cuomo has devised a plan to eradicate AIDS in the state by 2020. Governor Cuomo's plan includes identifying all persons with HIV+ who remain undiagnosed and link them to health care. The Governor also wishes to link and retain all persons Diagnosed with HIV+ to health care and anti-retro viral therapies to bring their viral loads to undetectable. The Governor wants to make sure that PrEP is available for those in high risk groups so they may remain HIV-.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public. Materials can be found at HUD.gov, CDC.gov, NYSDOH.gov, HUD field office in Buffalo, NY, and the local Rochester Area task Force on AIDS.

d. Unmet Housing Needs: An Assessment of Unmet Housing Needs

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require HOPWA housing subsidy assistance but are not currently served by any HOPWA-funded housing subsidy assistance in this service area.

In Row 1, report the total unmet need of the geographical service area, as reported in *Unmet Needs for Persons with HIV/AIDS*, Chart 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool.

Note: Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.

If data is collected on the type of housing that is needed in Rows a. through c., enter the number of HOPWA-eligible households by type of housing subsidy assistance needed. For an approximate breakdown of overall unmet need by type of housing subsidy assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds. Do not include clients who are already receiving HOPWA-funded housing subsidy assistance.

Refer to Chart 2, and check all sources consulted to calculate unmet need. Reference any data from neighboring states' or municipalities' Consolidated Plan or other planning efforts that informed the assessment of Unmet Need in your service area.

Note: In order to ensure that the unmet need assessment for the region is comprehensive, HOPWA formula grantees should include those unmet needs assessed by HOPWA competitive grantees operating within the service area.

1. Planning Estimate of Area's Unmet Needs for HOPWA-Eligible Households

1. Total number of households that have unmet housing subsidy assistance need.	745
2. From the total reported in Row 1, identify the number of households with unmet housing needs by type of housing subsidy assistance:	360
a. Tenant-Based Rental Assistance (TBRA)	
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	200
• Assistance with rental costs	100
• Assistance with mortgage payments	15
• Assistance with utility costs.	85
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	185

2. Recommended Data Sources for Assessing Unmet Need (check all sources used)

X	= Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives
X	= Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
	= Data from client information provided in Homeless Management Information Systems (HMIS)
X	= Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need including those completed by HOPWA competitive grantees operating in the region.
	= Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
X	= Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
X	= Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Shelter Plus Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: New York State AIDS Institute Housing and Supportive Services Grant 2015-2016	125,000		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: New York State AIDS Institute Housing and Supportive Services Grant 2015-2016	125,000		Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: New York State AIDS Institute Supportive Services and Transportation Grant 2015-2016	100,000		<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: Health Homes of New York Care Coordination	100,000		<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			

Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor/Subrecipient (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord			
TOTAL (Sum of all Rows)	450,000		

2. Program Income and Resident Rent Payments

In Section 2, Chart A., report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	560.00
2.	Resident Rent Payments made directly to HOPWA Program	0
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	560.00

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	560
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	0
3.	Total Program Income Expended (Sum of Rows 1 and 2)	560

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

Note: The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance		[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	105	99			500159.54	655356.04
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)						
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served) (Households Served)						
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	75	48			64462.98	117165.82
5.	Permanent Housing Placement Services	34	12			56919.42	45558.35
6.	Adjustments for duplication (subtract)	15	5				
7.	Total HOPWA Housing Subsidy Assistance (Columns a. – d. equal the sum of Rows 1-5 minus Row 6; Columns e. and f. equal the sum of Rows 1-5)	199	154			621541.94	818080.21
Housing Development (Construction and Stewardship of facility based housing)		[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)						
9.	Stewardship Units subject to 3 or 10 year use agreements						
10.	Total Housing Developed (Sum of Rows 78 & 9)						
Supportive Services		[1] Output Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors/subrecipient that also delivered HOPWA housing subsidy assistance	37	37				
11b.	Supportive Services provided by project sponsors/subrecipient that only provided supportive services.						
12.	Adjustment for duplication (subtract)						
13.	Total Supportive Services (Columns a. – d. equal the sum of Rows 11 a. & b. minus Row 12; Columns e. and f. equal the sum of Rows 11a. & 11b.)						
Housing Information Services		[1] Output Households				[2] Output: Funding	
14.	Housing Information Services						
15.	Total Housing Information Services						

Grant Administration and Other Activities		[1] Output Households		[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources				
17.	Technical Assistance (if approved in grant agreement)				
18.	Grantee Administration (maximum 3% of total HOPWA grant)			20631.00	40345.00
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)			45527.06	56732.91
20.	Total Grant Administration and Other Activities (Sum of Rows 17 – 20)				
Total Expended				[2] Outputs: HOPWA Funds Expended	
				Budget	Actual
21.	Total Expenditures for program year (Sum of Rows 7, 10, 13, 15, and 20)			687700.00	915158.12

Planned amounts for spending is for the program year 2014-15. Actuals include draws done in IDIS during the 2014-15 program year that were for 2013-14 expenses. Actual Grantee Administration drawn includes 2013-14 and 2014-15 as the draw for 2013-14 was not done in IDIS until the 2014-15 program year. Amount spent for 2014-15 program year administration was planned as \$20631. A \$4 overdraw was done for grantee administration. This will be corrected on the next HOPWA administrative draw that will be done soon. (The draw will be for \$4 less than what is expensed to make the correction.) This will not show up until the 2015-15 report is done.

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management		
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation		
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)		
16.	Adjustment for Duplication (subtract)		

17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)		
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3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a., enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b., enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c., enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d., enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e., enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f., enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g., report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a., column [1] and the total amount of HOPWA funds reported as expended in Row a., column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b. and f., respectively.

Data Check: The total number of households reported in Column [1], Rows b., c., d., e., and f. equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b., c., d., e., f., and g. equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	48	\$117165.82
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	0	\$774.51
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	0	0
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	39	74597.25
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	2	\$5,068.80
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	7	\$3,577.70
g.	Direct program delivery costs (e.g., program operations staff time)		33147.56

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1]. Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	99	66	1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing	29	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy	2	
			6 Institution		<i>Unstable Arrangements</i>
			7 Jail/Prison		
			8 Disconnected/Unknown	1	
			9 Death	1	<i>Life Event</i>
Permanent Supportive Housing Facilities/ Units	NA		1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing		<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		<i>Unstable Arrangements</i>
			7 Jail/Prison		
			8 Disconnected/Unknown		
			9 Death		<i>Life Event</i>

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	NA		1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable with Reduced Risk of Homelessness</i>
			3 Private Housing		<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		<i>Unstable Arrangements</i>
			7 Jail/Prison		
			8 Disconnected/unknown		
			9 Death		<i>Life Event</i>

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor or subrecipient's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a., report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b., report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
48	Maintain Private Housing <u>without</u> subsidy <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>	41	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>	2	
	Other HOPWA Housing Subsidy Assistance	4	
	Other Housing Subsidy (PH)		
	Institution <i>(e.g. residential and long-term care)</i>		
	Likely that additional STRMU is needed to maintain current housing arrangements	1	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term <i>(e.g. temporary or transitional arrangement)</i>		
	Temporary/Non-Permanent Housing arrangement <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>		
	Emergency Shelter/street		<i>Unstable Arrangements</i>
	Jail/Prison		
	Disconnected		
	Death		<i>Life Event</i>
	1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).		
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			0

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors/subrecipients that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c. to adjust for duplication among the service categories and Row d. to provide an unduplicated household total.

Line [2]: For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b. below.

Total Number of Households	
1. For Project Sponsors/Subrecipients that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	154
b. Case Management	
c. Adjustment for duplication (subtraction)	
d. Total Households Served by Project Sponsors/Subrecipients with Housing Subsidy Assistance (Sum of Rows a.b. minus Row c.)	154
2. For Project Sponsors/Subrecipients did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	
b. Total Households Served by Project Sponsors/Subrecipients without Housing Subsidy Assistance	

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report the number of households that demonstrated access or maintained connections to care and support within the program year.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report the number of households that demonstrated improved access or maintained connections to care and support within the program year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	149		<i>Support for Stable Housing</i>
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	150		<i>Access to Support</i>
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	154		<i>Access to Health Care</i>
4. Accessed and maintained medical insurance/assistance	148		<i>Access to Health Care</i>
5. Successfully accessed or maintained qualification for sources of income	148		<i>Sources of Income</i>

Chart 1b., Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> MEDICAID Health Insurance Program, or use local program name MEDICARE Health Insurance Program, or use local program name 	<ul style="list-style-type: none"> Veterans Affairs Medical Services AIDS Drug Assistance Program (ADAP) State Children's Health Insurance Program (SCHIP), or use local program name 	<ul style="list-style-type: none"> Ryan White-funded Medical or Dental Assistance
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Chart 1b., Row 5: Sources of Income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) 	<ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social Security • Worker's Compensation 	<ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources
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1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor/subrecipients or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1] For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	6	0

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance				
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households

that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Certification of Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units. **NA**

1. General information

HUD Grant Number(s)	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility:	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program)	Contact Phone (with area code)

End of PART 6

Part 7: Summary Overview of Grant Activities**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals who Received HOPWA Housing Subsidy Assistance**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	154

Chart b. Prior Living Situation

In Chart b., report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: *The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a. above.*

Category	Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1. <u>Continuing</u> to receive HOPWA support from the prior operating year	66
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year	
2. Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	1
3. Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	10
4. Transitional housing for homeless persons	5
5. Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	16
6. Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	3
7. Psychiatric hospital or other psychiatric facility	0
8. Substance abuse treatment facility or detox center	0
9. Hospital (non-psychiatric facility)	0
10. Foster care home or foster care group home	0
11. Jail, prison or juvenile detention facility	2
12. Rented room, apartment, or house	60
13. House you own	1
14. Staying or living in someone else's (family and friends) room, apartment, or house	6
15. Hotel or motel paid for without emergency shelter voucher	0
16. Other	0
17. Don't Know or Refused	0
18. TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	154

c. Homeless Individual Summary

In Chart c., indicate the number of eligible individuals reported in Chart b., Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c. do not need to equal the total in Chart b., Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	2	11

Section 2. Beneficiaries

In Chart a., report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a.), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b. & c. on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a., Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a.)	154
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	4
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	108
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1,2, & 3)	266

b. Age and Gender

in Chart b., indicate the Age and Gender of all beneficiaries as reported in Chart a. directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a., Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a., Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a., Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	9	3	0	0	12
3.	31 to 50 years	35	39	3	1	78
4.	51 years and Older	39	25	0	0	64
5.	Subtotal (Sum of Rows 1-4)	83	67	3	1	154
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	28	39	0	0	67
7.	18 to 30 years	16	10	0	0	26
8.	31 to 50 years	7	7	0	0	14
9.	51 years and Older	2	3	0	0	5
10.	Subtotal (Sum of Rows 6-9)	53	59	0	0	112
11.	TOTAL (Sum of Rows 5 & 10)	136	126	3	1	266

c. Race and Ethnicity*

In Chart c., indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a., Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a., Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a., Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a., Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	1	0	0	0
2.	Asian	0	0	0	0
3.	Black/African American	106	9	83	12
4.	Native Hawaiian/Other Pacific Islander	0	0	0	0
5.	White	40	7	24	4
6.	American Indian/Alaskan Native & White	0	0	0	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	0	0	0	0
9.	American Indian/Alaskan Native & Black/African American	0	0	0	0
10.	Other Multi-Racial	7	7	5	5
11.	Column Totals (Sum of Rows 1-10)	154	23	112	21
<i>Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a., Row 4.</i>					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the area median income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to http://www.huduser.org/portal/datasets/il/il2010/select_Geography_mfi.odn for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	89
2.	31-50% of area median income (very low)	25
3.	51-80% of area median income (low)	40
4.	Total (Sum of Rows 1-3)	154

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor or subrecipient should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a., Project Site Information, and 2b., Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor/Subrecipient Agency Name (Required)

NA

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

	Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/>	New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/>	Rehabilitation	\$	\$	
<input type="checkbox"/>	Acquisition	\$	\$	
<input type="checkbox"/>	Operating	\$	\$	
a.	Purchase/lease of property:			Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:			Date started: Date Completed:
c.	Operation dates:			Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:			Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:			HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?			<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?			
h.	Is the address of the project site confidential?			<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year) NA

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor/subrecipient	Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
	SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a. Single room occupancy dwelling						
b. Community residence						
c. Project-based rental assistance units or leased units						
d. Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing	Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a. Leasing Costs		
b. Operating Costs		
c. Project-Based Rental Assistance (PBRA) or other leased units		
d. Other Activity (if approved in grant agreement) <u>Specify:</u>		
e. Adjustment to eliminate duplication (subtract)		
f. TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)		

**CITY OF ROCHESTER
HUD 108 LOANS
SEMI-ANNUAL REPORT
6/30/2015**

	<u>CLOSING DATE</u>	<u>LOAN AMOUNT</u>	<u>PRINCIPAL BALANCE</u>	<u>REPAYMENTS 10/01/14-6/30/15</u>	<u>STATUS</u>
B-00-MC-36-0003A HIGH FALLS BREWERY	7/30/02	\$5,000,000.00	\$1,200,000.00	\$35,190.00	CURRENT
B-12-MC-36-0003 COLLEGE TOWN	2/27/2014	\$20,000,000.00	\$20,000,000.00	\$29,179.75	CURRENT

ROCHESTER

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Activities		Completed		Program Year	Total Activities
		Count	Disbursed	Count	Disbursed		
Acquisition	Clearance and Demolition (04)	0	\$0.00	5	\$36,320.00	5	\$36,320.00
	Total Acquisition	0	\$0.00	5	\$36,320.00	5	\$36,320.00
Economic Development	CI Building Acquisition, Construction, Rehabilitation (17C)	1	\$16,302,007.54	0	\$0.00	1	\$16,302,007.54
	ED Direct Financial Assistance to For-Profits (18A)	78	\$2,045,222.69	78	\$294,172.91	156	\$2,339,395.60
	Micro-Enterprise Assistance (18C)	4	\$6,664.71	4	\$303.50	8	\$6,968.21
	Total Economic Development	83	\$18,353,894.94	82	\$294,476.41	165	\$18,648,371.35
Housing	Rehab; Single-Unit Residential (14A)	34	\$79,170.29	168	\$867,332.32	202	\$946,502.61
	Rehab; Multi-Unit Residential (14B)	10	\$168,376.00	14	\$239,743.18	24	\$408,119.18
	Energy Efficiency Improvements (14F)	0	\$0.00	1	\$9,199.14	1	\$9,199.14
	Rehabilitation Administration (14H)	9	\$223,442.16	8	\$3,187,915.88	17	\$3,411,358.04
	Lead-Based/Lead Hazard Test/Abate (14I)	20	\$97,888.13	104	\$481,954.09	124	\$579,842.22
	Total Housing	73	\$568,876.58	295	\$4,786,144.61	368	\$5,355,021.19
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	4	\$4,216.00	8	\$26,881.90	12	\$31,097.90
	Parks, Recreational Facilities (03F)	2	\$33,699.41	0	\$0.00	2	\$33,699.41
	Street Improvements (03K)	1	\$94,187.07	1	\$4,851.46	2	\$99,038.53
	Sidewalks (03L)	0	\$0.00	1	\$0.00	1	\$0.00
	Asbestos Removal (03R)	0	\$0.00	1	\$0.00	1	\$0.00
	Total Public Facilities and Improvements	7	\$132,102.48	11	\$31,733.36	18	\$163,835.84
Public Services	Public Services (General) (05)	10	\$292,977.98	18	\$439,774.62	28	\$732,752.60
	Senior Services (05A)	0	\$0.00	1	\$20,000.00	1	\$20,000.00
	Youth Services (05D)	1	\$0.00	9	\$281,438.80	10	\$281,438.80
	Employment Training (05H)	0	\$0.00	3	\$33,380.74	3	\$33,380.74
	Total Public Services	11	\$292,977.98	31	\$774,594.16	42	\$1,067,572.14
General Administration and Planning	Planning (20)	1	\$55,093.50	6	\$513,002.90	7	\$568,096.40
	General Program Administration (21A)	0	\$0.00	3	\$252,662.39	3	\$252,662.39
	Indirect Costs (21B)	0	\$0.00	2	\$394,934.57	2	\$394,934.57
	Total General Administration and Planning	1	\$55,093.50	11	\$1,160,599.86	12	\$1,215,693.36

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Summary of Accomplishments
 Program Year: 2014

DATE: 08-28-15
 TIME: 8:44
 PAGE: 2

ROCHESTER

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Repayment of Section 108 Loans	Planned Repayment of Section 108 Loan Principal (19F)	0	\$0.00	1	\$1,000.00	1	\$1,000.00
	Total Repayment of Section 108 Loans	0	\$0.00	1	\$1,000.00	1	\$1,000.00
Grand Total		175	\$19,402,945.48	436	\$7,084,868.40	611	\$26,487,813.88

ROCHESTER

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Acquisition	Clearance and Demolition (04)	Housing Units	0	6	6
Economic Development	Total Acquisition		0	6	6
	CI Building Acquisition, Construction, Rehabilitation (17C)	Jobs	0	0	0
	ED Direct Financial Assistance to For-Profits (18A)	Business	7,372,220	19,002,917	26,375,137
		Jobs	28	189	217
	Micro-Enterprise Assistance (18C)	Business	216,830	210,309	427,139
		Jobs	0	3	3
	Total Economic Development		7,589,078	19,213,418	26,802,496
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	27	168	195
	Rehab; Multi-Unit Residential (14B)	Housing Units	10	24	34
	Energy Efficiency Improvements (14F)	Housing Units	0	7	7
	Rehabilitation Administration (14H)	Housing Units	1,734,640	1,274,884	3,009,524
	Lead-Based/Lead Hazard Test/Abate (14I)	Housing Units	12	138	150
	Total Housing		1,734,689	1,275,221	3,009,910
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	Persons	43,075	56,276	99,351
		Public Facilities	0	4,612	4,612
	Parks, Recreational Facilities (03F)	Public Facilities	65,775	0	65,775
	Street Improvements (03K)	Persons	10,720	36,768	47,488
	Sidewalks (03L)	Persons	0	210,306	210,306
	Asbestos Removal (03R)	Jobs	0	0	0
	Total Public Facilities and Improvements		119,570	307,962	427,532
Public Services	Public Services (General) (05)	Persons	335,915	2,175,148	2,511,063
	Senior Services (05A)	Persons	0	75	75
	Youth Services (05D)	Persons	0	332	332
	Employment Training (05H)	Persons	0	57	57
	Total Public Services		335,915	2,175,612	2,511,527
Grand Total			9,779,252	22,972,219	32,751,471

ROCHESTER

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	111	44
	Black/African American	0	0	266	1
	Asian	0	0	6	0
	Black/African American & White	0	0	2	0
	Other multi-racial	0	0	1	0
	Total Housing	0	0	386	45
Non Housing	DO NOT USE INVALID	1	0	0	0
	White	218	58	0	0
	Black/African American	390	13	0	0
	Asian	13	0	0	0
	American Indian/Alaskan Native	8	8	0	0
	Native Hawaiian/Other Pacific Islander	2	2	0	0
	Asian & White	22	0	0	0
	Black/African American & White	9	0	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	5	0	0	0
	Other multi-racial	19	4	0	0
	Total Non Housing	687	85	0	0
Grand Total	White	218	58	111	44
	Black/African American	390	13	266	1
	Asian	13	0	6	0
	American Indian/Alaskan Native	8	8	0	0
	Native Hawaiian/Other Pacific Islander	2	2	0	0
	Asian & White	22	0	0	0
	Black/African American & White	9	0	2	0
	Amer. Indian/Alaskan Native & Black/African Amer.	5	0	0	0
	Other multi-racial	19	4	1	0
	Total Grand Total	686	85	386	45

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CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons	
Housing	Extremely Low (<=30%)	60	24	0	
	Low (>30% and <=50%)	81	31	0	
	Mod (>50% and <=80%)	45	5	0	
	Total Low-Mod	186	60	0	
	Non Low-Mod (>80%)	0	1	0	
	Total Beneficiaries	186	61	0	
	Non Housing	Extremely Low (<=30%)	0	0	0
		Low (>30% and <=50%)	0	0	10
		Mod (>50% and <=80%)	0	0	508
		Total Low-Mod	0	0	518
Non Low-Mod (>80%)		0	0	0	
Total Beneficiaries		0	0	518	

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Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$856,197.74	27	27
First Time Homebuyers	\$841,639.86	101	101
Total, Rentals and TBRA	\$856,197.74	27	27
Total, Homebuyers and Homeowners	\$841,639.86	101	101
Grand Total	\$1,697,837.60	128	128

Home Unit Completions by Percent of Area Median Income

Activity Type	Units Completed			
	0% - 30%	31% - 50%	51% - 60%	61% - 80%
Rentals	11	16	0	0
First Time Homebuyers	0	17	29	55
Total, Rentals and TBRA	11	16	0	0
Total, Homebuyers and Homeowners	0	17	29	55
Grand Total	11	33	29	55

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
First Time Homebuyers	0
Total, Rentals and TBRA	0
Total, Homebuyers and Homeowners	0
Grand Total	0

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Home Unit Completions by Racial / Ethnic Category

	Rentals		First Time Homebuyers		Total
	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics	Units Completed	
White	14	0	34	20	
Black/African American	10	0	46	3	
Asian	1	1	1	0	
Native Hawaiian/Other Pacific Islander	0	0	1	1	
Black/African American & White	2	0	0	0	
Other multi-racial	0	0	19	10	
Total	27	1	101	34	

	Total, Rentals and TBRA		Total, Homebuyers and Homeowners		Grand Total
	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics	Units Completed	
White	14	0	34	20	20
Black/African American	10	0	46	3	3
Asian	1	1	1	0	1
Native Hawaiian/Other Pacific Islander	0	0	1	1	1
Black/African American & White	2	0	0	0	0
Other multi-racial	0	0	19	10	10
Total	27	1	101	34	128

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Rental	NEW CONSTRUCTION	11434	390 South Ave , Rochester NY, 14620	Open	05/06/15	6	6	05/06/15	\$400,000.00	\$0.00	0.00%
Rental	REHABILITATION	10073	175 Clinton Ave N , Rochester NY, 14604	Completed	10/17/14	11	11	11/09/12	\$375,000.00	\$375,000.00	100.00%
Rental	REHABILITATION	10349	33 Litchfield St , Rochester NY, 14608	Completed	03/27/15	65	5	03/14/13	\$600,000.00	\$600,000.00	100.00%
Rental	REHABILITATION	11287	800 E Main St , Rochester NY, 14605	Open	12/29/14	11	11	12/29/14	\$600,000.00	\$0.00	0.00%
Rental	ACQUISITION AND REHABILITATION	10120	885 Clinton Ave S , Rochester NY, 14620	Completed	11/21/14	11	11	06/09/14	\$494,449.00	\$494,449.00	100.00%
Rental	ACQUISITION AND REHABILITATION	11128	312 State St , Rochester NY, 14608	Open	05/05/15	11	11	09/23/14	\$674,028.00	\$334,028.00	49.56%
Homebuyer	ACQUISITION ONLY	10838	68 Avery St , Rochester NY, 14606	Completed	06/01/15	1	1	01/29/14	\$3,150.00	\$3,150.00	100.00%
Homebuyer	ACQUISITION ONLY	10874	349 Grand Ave , Rochester NY, 14609	Completed	06/25/15	1	1	02/20/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	10887	251 Randolph St , Rochester NY, 14621	Completed	06/01/15	1	1	03/11/14	\$3,150.00	\$3,150.00	100.00%
Homebuyer	ACQUISITION ONLY	10951	140 Florack St , Rochester NY, 14621	Completed	06/25/15	1	1	04/29/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	10970	224 Pershing Dr , Rochester NY, 14609	Completed	06/25/15	1	1	05/20/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	10979	1210 Genesee Park Blvd , Rochester NY, 14619	Completed	06/25/15	1	1	05/28/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	10998	48 Winans St , Rochester NY, 14612	Completed	06/25/15	1	1	06/11/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11007	567 Magee Ave , Rochester NY, 14613	Completed	06/25/15	1	1	06/13/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11015	57 Navarre Rd , Rochester NY, 14621	Completed	07/10/14	1	1	06/26/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11016	92 Cynthia Ln , Rochester NY, 14621	Completed	06/25/15	1	1	06/26/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11017	270 Bleacker Rd , Rochester NY, 14609	Completed	07/10/14	1	1	06/26/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11018	61 Cynthia Ln , Rochester NY, 14621	Completed	07/10/14	1	1	06/26/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11020	154 Wakefield St , Rochester NY, 14621	Completed	06/25/15	1	1	07/02/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11024	160 Parkside Ave , Rochester NY, 14609	Completed	07/28/14	1	1	07/10/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11025	151 Rustic St , Rochester NY, 14609	Completed	07/28/14	1	1	07/10/14	\$3,000.00	\$3,000.00	100.00%

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Homebuyer	ACQUISITION ONLY	11026	592 Blair St , Rochester NY, 14613	Completed	07/28/14	1	1	07/11/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11039	773 Arnett Blvd , Rochester NY, 14619	Completed	07/31/14	1	1	07/21/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11041	386 Lakeview Park , Rochester NY, 14613	Completed	07/31/14	1	1	07/23/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11042	215 Baird St , Rochester NY, 14621	Completed	06/25/15	1	1	07/23/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11043	158 Devon Rd , Rochester NY, 14619	Completed	06/01/15	1	1	07/24/14	\$3,150.00	\$3,150.00	100.00%
Homebuyer	ACQUISITION ONLY	11048	229 Fernwood Ave , Rochester NY, 14621	Completed	06/25/15	1	1	07/24/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11053	94 Van Bergh Ave , Rochester NY, 14610	Completed	08/11/14	1	1	07/29/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11054	40 Mendon St , Rochester NY, 14615	Completed	06/25/15	1	1	07/29/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11073	9 Woodbine Ave , Rochester NY, 14619	Completed	09/04/14	1	1	08/15/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11103	362 Rosewood Ter , Rochester NY, 14609	Completed	06/01/15	1	1	09/11/14	\$3,150.00	\$3,150.00	100.00%
Homebuyer	ACQUISITION ONLY	11111	102 Roxborough Rd , Rochester NY, 14619	Canceled	10/20/14	1	1	09/16/14	\$0.00	\$0.00	0.00%
Homebuyer	ACQUISITION ONLY	11112	181 Shepler St , Rochester NY, 14612	Completed	10/28/14	1	1	09/16/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11113	27 Burlington Ave , Rochester NY, 14619	Canceled	10/20/14	1	1	09/16/14	\$0.00	\$0.00	0.00%
Homebuyer	ACQUISITION ONLY	11158	305 Maplewood Dr , Rochester NY, 14615	Completed	10/30/14	1	1	10/20/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11159	205 Weldon St , Rochester NY, 14611	Completed	10/30/14	1	1	10/20/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11160	431 Lexington Ave , Rochester NY, 14613	Completed	10/30/14	1	1	10/20/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11161	247 McNaughton St , Rochester NY, 14606	Completed	06/25/15	1	1	10/20/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11168	55 Clay Ave , Rochester NY, 14613	Completed	11/06/14	1	1	10/22/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11169	82 Brookdale Ave , Rochester NY, 14619	Completed	11/06/14	1	1	10/22/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11170	575 Post Ave , Rochester NY, 14619	Completed	11/17/14	1	1	10/22/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11171	117 Selye Ter , Rochester NY, 14613	Completed	06/29/15	1	1	10/22/14	\$3,350.00	\$3,350.00	100.00%

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Homebuyer	ACQUISITION ONLY	11177	191 Klein St , Rochester NY, 14621	Completed	06/01/15	1	1	10/24/14	\$3,150.00	\$3,150.00	100.00%
Homebuyer	ACQUISITION ONLY	11180	27 Burlington Ave , Rochester NY, 14619	Completed	11/05/14	1	1	10/24/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11181	637 Rocket St , Rochester NY, 14609	Completed	11/05/14	1	1	10/24/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11182	24 Wanda St , Rochester NY, 14621	Completed	06/29/15	1	1	10/24/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11183	102 Roxborough Rd , Rochester NY, 14619	Completed	06/29/15	1	1	10/24/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11184	300 Thurston Rd , Rochester NY, 14619	Completed	06/29/15	1	1	10/24/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11194	133 Frey St , Rochester NY, 14612	Completed	11/20/14	1	1	10/30/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11196	171 Oneida St , Rochester NY, 14621	Completed	06/09/15	1	1	10/30/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11209	114 Alameda St , Rochester NY, 14613	Completed	06/09/15	1	1	11/13/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11210	485 Westmount St , Rochester NY, 14615	Completed	11/20/14	1	1	11/13/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11211	45 Sandra Ln , Rochester NY, 14621	Completed	06/01/15	1	1	11/13/14	\$3,150.00	\$3,150.00	100.00%
Homebuyer	ACQUISITION ONLY	11223	197 Oneida St , Rochester NY, 14621	Completed	12/16/14	1	1	11/26/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11224	86 Sawyer St , Rochester NY, 14619	Completed	12/16/14	1	1	12/03/14	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11231	220 Willmont St , Rochester NY, 14609	Completed	06/29/15	1	1	11/26/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11232	166 Moulson St , Rochester NY, 14621	Completed	06/01/15	1	1	11/26/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11233	84 Bedford St , Rochester NY, 14609	Completed	05/28/15	1	1	12/01/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11234	27 Fieldwood Dr , Rochester NY, 14609	Completed	06/29/15	1	1	12/01/14	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11257	57 Phelps Ave , Rochester NY, 14608	Canceled	01/26/15	1	1	12/17/14	\$0.00	\$0.00	0.00%
Homebuyer	ACQUISITION ONLY	11294	429 Melville St , Rochester NY, 14609	Completed	06/01/15	1	1	01/05/15	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11296	99 Del Monte St , Rochester NY, 14621	Completed	06/01/15	1	1	01/06/15	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11321	273 Collingwood Dr , Rochester NY, 14621	Completed	02/10/15	1	1	01/22/15	\$3,000.00	\$3,000.00	100.00%

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Homebuyer	ACQUISITION ONLY	11322	188 Colonial Rd , Rochester NY, 14609	Completed	02/10/15	1	1	01/22/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11323	298 McNaughton St , Rochester NY, 14606	Completed	02/10/15	1	1	01/22/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11324	203 Polaris St , Rochester NY, 14606	Completed	02/10/15	1	1	01/22/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11331	2140 Clifford Ave , Rochester NY, 14609	Completed	05/21/15	1	1	01/29/15	\$3,350.00	\$3,350.00	100.00%
Homebuyer	ACQUISITION ONLY	11368	54 Gillette St , Rochester NY, 14619	Completed	03/03/15	1	1	02/13/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11384	670 Post Ave , Rochester NY, 14619	Completed	03/03/15	1	1	02/24/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11385	136 Bradburn St , Rochester NY, 14619	Completed	03/13/15	1	1	02/26/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11396	223 Sunset St , Rochester NY, 14606	Completed	03/13/15	1	1	03/06/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11402	450 Magee Ave , Rochester NY, 14613	Completed	03/30/15	1	1	03/11/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11425	228 Willmont St , Rochester NY, 14609	Completed	04/28/15	1	1	04/14/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11427	1817 Saint Paul St , Rochester NY, 14621	Completed	04/28/15	1	1	04/16/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11435	6 Straub St , Rochester NY, 14613	Completed	05/26/15	1	1	04/24/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11439	96 Resolute St , Rochester NY, 14621	Completed	05/26/15	1	1	04/28/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11446	71 Falleson Rd , Rochester NY, 14612	Completed	06/19/15	1	1	05/04/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11458	1054 Glide St , Rochester NY, 14606	Completed	06/19/15	1	1	05/20/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11464	343 Birt St , Rochester NY, 14613	Completed	06/30/15	1	1	05/29/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11468	126 Woodman Park , Rochester NY, 14609	Completed	06/22/15	1	1	06/10/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11470	115 Revella St , Rochester NY, 14609	Open	06/11/15	1	1	06/11/15	\$0.00	\$0.00	0.00%
Homebuyer	ACQUISITION ONLY	11471	87 Malling Dr , Rochester NY, 14621	Open	06/11/15	1	1	06/11/15	\$0.00	\$0.00	0.00%
Homebuyer	ACQUISITION ONLY	11472	120 Westmoreland Dr , Rochester NY, 14620	Open	06/11/15	1	1	06/11/15	\$0.00	\$0.00	0.00%
Homebuyer	ACQUISITION ONLY	11473	65 Lawndale Ter , Rochester NY, 14609	Completed	06/22/15	1	1	06/11/15	\$3,000.00	\$3,000.00	100.00%

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Homebuyer	ACQUISITION ONLY	11474	175 Ridgeway Ave , Rochester NY, 14615	Completed	06/22/15	1	1	06/11/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11475	15 Cliffmor St , Rochester NY, 14609	Completed	06/30/15	1	1	06/11/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION ONLY	11476	80 Stanton St , Rochester NY, 14611	Completed	06/22/15	1	1	06/11/15	\$3,000.00	\$3,000.00	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	10861	463 Parsells Ave , Rochester NY, 14609	Completed	06/22/15	1	1	02/12/14	\$25,928.02	\$25,928.02	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	10864	310 Hazelwood Ter , Rochester NY, 14609	Completed	07/28/14	1	1	02/13/14	\$46,774.58	\$46,774.58	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	10876	88 Post Ave , Rochester NY, 14619	Completed	07/03/14	1	1	02/20/14	\$12,594.78	\$12,594.78	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	10883	61 Depew St , Rochester NY, 14611	Completed	02/17/15	1	1	02/27/14	\$26,504.85	\$26,504.85	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	10916	18 Turpin St , Rochester NY, 14621	Completed	06/25/15	1	1	03/31/14	\$6,263.76	\$6,263.76	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	10932	43 Elba St , Rochester NY, 14608	Completed	07/23/14	1	1	04/15/14	\$42,978.60	\$42,978.60	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	10933	181 McNaughton St , Rochester NY, 14606	Completed	10/14/14	1	1	04/15/14	\$25,911.16	\$25,911.16	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	10965	34 Malling Dr , Rochester NY, 14621	Completed	07/23/14	1	1	05/15/14	\$31,289.43	\$31,289.43	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	10980	424 Electric Ave , Rochester NY, 14613	Completed	02/17/15	1	1	05/28/14	\$28,400.57	\$28,400.57	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	10981	1100 Avenue D , Rochester NY, 14621	Completed	07/28/14	1	1	05/28/14	\$6,000.00	\$6,000.00	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	10991	132 Earl St , Rochester NY, 14611	Completed	09/25/14	1	1	06/10/14	\$33,204.92	\$33,204.92	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	11019	179 Bidwell Ter , Rochester NY, 14613	Completed	10/14/14	1	1	06/26/14	\$46,374.20	\$46,374.20	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	11162	34 King St , Rochester NY, 14608	Completed	06/19/15	1	1	10/20/14	\$6,000.00	\$6,000.00	100.00%

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 Status of HOME Activities - Entitlement
 ROCHESTER, NY

DATE: 07-01-15
 TIME: 8:49
 PAGE: 6

IDIS - PR22

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Funding Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Homebuyer	ACQUISITION AND REHABILITATION	11163	282 W High Ter , Rochester NY, 14619	Completed	06/19/15	1	1	10/20/14	\$6,000.00	\$6,000.00	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	11195	514 Melville St , Rochester NY, 14609	Completed	06/19/15	1	1	10/30/14	\$12,368.81	\$12,368.81	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	11199	29 Pierpont St , Rochester NY, 14613	Completed	06/19/15	1	1	10/31/14	\$6,273.55	\$6,273.55	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	11212	69 Devonshire Ct , Rochester NY, 14619	Completed	06/01/15	1	1	11/13/14	\$60,720.89	\$60,720.89	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	11239	33 Pierpont St , Rochester NY, 14613	Completed	06/19/15	1	1	12/08/14	\$6,350.00	\$6,350.00	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	11241	54 Lorimer St , Rochester NY, 14608	Completed	06/19/15	1	1	12/09/14	\$76,699.04	\$76,699.04	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	11325	41 Grafton St , Rochester NY, 14621	Completed	04/21/15	1	1	01/22/15	\$57,854.40	\$57,854.40	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	11355	279 Lakeview Park , Rochester NY, 14613	Completed	04/21/15	1	1	02/10/15	\$39,612.22	\$39,612.22	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	11369	174 Ernst St , Rochester NY, 14621	Completed	06/01/15	1	1	02/13/15	\$32,641.89	\$32,641.89	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	11390	246 Electric Ave , Rochester NY, 14613	Completed	04/28/15	1	1	03/03/15	\$6,000.00	\$6,000.00	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	11391	431 Electric Ave , Rochester NY, 14613	Completed	06/19/15	1	1	03/06/15	\$28,685.92	\$28,685.92	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	11400	6 Straub St , Rochester NY, 14613	Completed	06/19/15	1	1	03/11/15	\$6,000.00	\$6,000.00	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	11401	2 Straub St , Rochester NY, 14613	Completed	06/19/15	1	1	03/11/15	\$6,000.00	\$6,000.00	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	11445	24 Wakefield St , Rochester NY, 14621	Open	06/24/15	1	1	05/01/15	\$6,350.00	\$350.00	5.51%

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Match Contributions for		
Federal Fiscal Year (yyyy) 2014		
3. Name of Contact (person completing this report)		
Carol Wheeler		
4. Contact's Phone Number (include area code)		
585-428-6152		
5. Street Address of the Participating Jurisdiction	7. State	8. Zip Code
30 Church Street, Room 005-A	NY	14614
6. City	Rochester	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	6,258,239
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	270,000
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$	6,528,239
4. Match liability for current Federal fiscal year	\$	-0-
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)	\$	6,528,239

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
Market Apts/Corpus Ct		\$270,000						\$270,000

CR-60 - ESG 91.520(g) (ESG Recipients only)

**ESG Supplement to the CAPER in *e-snaps*
For Paperwork Reduction Act**

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	ROCHESTER
Organizational DUNS Number	002465805
EIN/TIN Number	166002551
Identify the Field Office	BUFFALO
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	

ESG Contact Name

Prefix	
First Name	Carol
Middle Name	
Last Name	Wheeler
Suffix	
Title	Manager of Housing

ESG Contact Address

Street Address 1	Neighborhood & Business Development
Street Address 2	30 Church St., Room 005A
City	Rochester
State	NY
ZIP Code	14614
Phone Number	5854286152
Extension	
Fax Number	5854286042
Email Address	wheelerc@cityofrochester.gov

ESG Secondary Contact

Prefix	
First Name	Mary Kay
Last Name	Kenrick
Suffix	
Title	
Phone Number	5854286309
Extension	
Email Address	kenrickm@cityofrochester.gov

CAPER

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2014
Program Year End Date	06/30/2015

3a. Subrecipient Form -- Complete one form for each subrecipient

Subrecipient or Contractor Name: Catholic Family Center/Francis Center

City: Rochester

State: NY

Zip Code: 14605, 1122

DUNS Number: 140122198

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: \$19,239

Subrecipient or Contractor Name: Dimitri House

City: Rochester

State: NY

Zip Code: 14607, 1317

DUNS Number: 791530470

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: \$16,290

Subrecipient or Contractor Name: Wilson Commencement Park

City: Rochester

State: NY

Zip Code: 14605, 1911

DUNS Number: 807628326

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: \$71,600

Subrecipient or Contractor Name: Coordinated Care Services, Inc./Rapid Rehousing Partnership

City: Rochester

State: NY

Zip Code: 14611, 1153

DUNS Number: 151624996

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: \$123,512

Subrecipient or Contractor Name: Alternatives for Battered Women
City: Rochester
State: NY
Zip Code: 14604, 9601
DUNS Number: 094406261
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: \$24,486

Subrecipient or Contractor Name: YWCA of Rochester and Monroe County
City: Rochester
State: NY
Zip Code: 14604, 1109
DUNS Number: 160743248
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: \$55,620

Subrecipient or Contractor Name: Spiritus Christi Prison Outreach / Neilsen House
City: Rochester
State: NY
Zip Code: 14609, 7143
DUNS Number: 161582433
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Faith-Based Organization
ESG Subgrant or Contract Award Amount: \$14,860

Subrecipient or Contractor Name: The Salvation Army
City: Rochester
State: NY
Zip Code: 14604, 1410
DUNS Number: 062517941
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Faith-Based Organization
ESG Subgrant or Contract Award Amount: \$27,850

Subrecipient or Contractor Name: Rochester Area Interfaith Hospitality Network
City: Rochester
State: NY
Zip Code: 14607, 2013
DUNS Number: 170113752
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Faith-Based Organization
ESG Subgrant or Contract Award Amount: \$32,882

Subrecipient or Contractor Name: Spiritus Christi Prison Outreach / Jennifer House
City: Rochester
State: NY
Zip Code: 14609, 7143
DUNS Number: 161582433
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Faith-Based Organization
ESG Subgrant or Contract Award Amount: \$29,360

Subrecipient or Contractor Name: The Center for Youth Services
City: Rochester
State: NY
Zip Code: 14620, 1707
DUNS Number: 085991974
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: \$38,536

Subrecipient or Contractor Name: Mercy Community Services
City: Rochester
State: NY
Zip Code: 14609, 6243
DUNS Number: 105116123
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Faith-Based Organization
ESG Subgrant or Contract Award Amount: \$10,293

Subrecipient or Contractor Name: Volunteers of America of Western New York
City: Rochester
State: NY
Zip Code: 14608, 1208
DUNS Number: 825036361
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: \$29,235

Subrecipient or Contractor Name: Spiritus Christi Prison Outreach
City: Rochester
State: NY
Zip Code: 14609, 7143
DUNS Number: 014825934
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Faith-Based Organization
ESG Subgrant or Contract Award Amount: \$10,320

Subrecipient or Contractor Name: Coordinated Care Services, Inc. /Coordinated Access
City: Rochester
State: NY
Zip Code: 14611, 1153
DUNS Number: 151624996
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: \$89,467

Subrecipient or Contractor Name: Veteran's Outreach Center
City: Rochester
State: NY
Zip Code: 14620, 1020
DUNS Number: 151491602
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: \$22,500

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 1 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	210
Children	270
Don't Know/Refused/Other	0
Missing Information	0
Total	480

Table 2 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	2286
Children	1185
Don't Know/Refused/Other	0
Missing Information	0
Total	3471

Table 3 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 4 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	2434
Children	1368
Don't Know/Refused/Other	0
Missing Information	0
Total	3802

Table 5 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	2140
Female	1656
Transgender	6
Don't Know/Refused/Other	0
Missing Information	0
Total	3802

Table 6 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	1367
18-24	553
25 and over	1881
Don't Know/Refused/Other	0
Missing Information	1
Total	3802

Table 7 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	168	0	3	167
Victims of Domestic Violence	397	0	53	745
Elderly	42	0	1	41
HIV/AIDS	21	0	1	20
Chronically Homeless	288	0	27	262
Persons with Disabilities:				
Severely Mentally Ill	397	0	67	697
Chronic Substance Abuse	660	0	22	641
Other Disability	487	0	56	444
Total (unduplicated if possible)	1544	0	158	1817

Table 8 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

8. Shelter Utilization

Number of New Units – Rehabbed	0
Number of New Units – Conversion	2
Total Number of bed - nighths available	88,744
Total Number of bed - nights provided	89,046
Capacity Utilization	100%

Table 9 – Shelter Capacity

9. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Expenditures for Rental Assistance	\$33,013.00	\$0.00	\$20,095.47
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	\$32,250.00	\$0.00	\$10,359.00
Expenditures for Housing Relocation & Stabilization Services - Services	\$33,232.00	\$0.00	\$10,875.90
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	\$0.00	\$0.00	\$0.00
Subtotal Homelessness Prevention	\$98,495.00	\$0.00	\$41,330.37

Table 10 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Expenditures for Rental Assistance	\$33,013.00	\$0.00	\$4,244.78
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	\$31,853.00	\$0.00	\$14,724.65
Expenditures for Housing Relocation & Stabilization Services - Services	\$33,232.00	\$0.00	\$120,242.24
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	\$0.00	\$0.00	\$0.00
Subtotal Rapid Re-Housing	\$98,098.00	\$0.00	\$139,211.67

Table 11 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Essential Services	\$176,887.00	\$144,060.41	\$191,203.06
Operations	\$212,028.00	\$109,104.38	\$158,091.78
Renovation	\$0.00	\$0.00	\$13,390.00
Major Rehab	\$0.00	\$0.00	\$0.00
Conversion	\$0.00	\$0.00	\$0.00
Subtotal	\$371,069.00	\$253,164.79	\$362,684.84

Table 12 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Street Outreach	\$0.00	\$0.00	\$0.00
HMIS	\$0.00	\$0.00	\$0.00
Administration	37746	\$0.00	*\$92,841.00

Table 13 - Other Grant Expenditures

*Administration drawn in 2014 is for 2013 and 2014. The draw for 2013 administration did not take place until the program year had ended.

11e. Total ESG Grant Funds

Total ESG Funds Expended	2012	2013	2014
	\$605,408.28	\$253,164.79	\$636,067.88

Table 14 - Total ESG Funds Expended

11f. Match Source

	2012	2013	2014
Other Non-ESG HUD Funds	\$190,775.00	\$0.00	\$0.00
Other Federal Funds	\$604,062.60	\$0.00	\$249,554.52
State Government	\$0.00	\$0.00	\$1,728,084.99
Local Government	\$193,747.22	\$230,847.00	\$208,983.33
Private Funds	\$145,502.81	\$57,066.20	\$206,374.91
Other	\$71,284.00	\$316,908.26	\$436,787.00
Fees	\$62,576.88	\$25,023.17	\$48,400.00
Program Income	\$0.00	\$0.00	\$0.00
Total Match Amount	\$3,013,948.51	\$629,844.63	\$2,878,184.75

Table 15 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2012	2013	2014
	\$3,619,356.79	\$883,009.42	\$3,514,252.63

Table 16 - Total Amount of Funds Expended on ESG Activities

DEMOCRAT AND CHRONICLE

EDERLY LOVED ONE? Call Susan 585-698-7038

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Legals

LEGAL NOTICE

PURSUANT TO SECTION 4-118 OF THE NEW YORK STATE ELECTION LAW, NOTICE IS HEREBY GIVEN BY THE MONROE COUNTY BOARD OF ELECTIONS THAT A PRIMARY ELECTION WILL BE HELD ON THURSDAY SEPTEMBER 10, 2015, FROM NOON TO 9 P.M. THERE WILL BE DEMOCRATIC, REPUBLICAN, WORKING FAMILIES AND INDEPENDENCE PRIMARIES IN THE DISTRICTS SPECIFIED BELOW.

THE FOLLOWING PUBLIC OFFICES WILL BE VOTED FOR:

- DEMOCRATIC PARTY
- ONLY THOSE ENROLLED IN THE DEMOCRATIC PARTY MAY VOTE IN THE DEMOCRATIC PRIMARY
- COUNTY LEGISLATOR - 21ST DISTRICT
- COUNTY LEGISLATOR - 23RD DISTRICT
- COUNTY LEGISLATOR - 28TH DISTRICT
- COUNTY LEGISLATOR - 29TH DISTRICT
- MEMBER OF CITY COUNCIL - EAST DISTRICT
- MEMBER OF CITY COUNCIL - NORTHEAST DISTRICT
- MEMBER OF CITY COUNCIL - NORTHWEST DISTRICT
- MEMBER OF CITY COUNCIL - SOUTH DISTRICT
- COMMISSIONER OF SCHOOLS (4)
- EAST ROCHESTER TOWN JUSTICE
- REPUBLICAN PARTY
- ONLY THOSE ENROLLED IN THE REPUBLICAN PARTY MAY VOTE IN THE REPUBLICAN PRIMARY
- COUNTY LEGISLATOR - 6TH DISTRICT
- HENRIETTA SUPERVISOR
- WORKING FAMILIES PARTY
- ONLY THOSE ENROLLED IN THE WORKING FAMILIES PARTY MAY VOTE IN THE WORKING FAMILIES PRIMARY
- EAST ROCHESTER TOWN JUSTICE
- INDEPENDENCE PARTY
- ONLY THOSE ENROLLED IN THE INDEPENDENCE PARTY MAY VOTE IN THE INDEPENDENCE PRIMARY
- EAST ROCHESTER TOWN JUSTICE

No other offices are contested. For more information contact the Monroe County Board of Elections at 753-1550 (TDD# 753-1544) www.monroecounty.gov.

Commissioner Thomas F. Ferrarese
Commissioner David Van Varick
Monroe County Board of Elections

0000702975-01

Legal Notices

Notice of Formation of Colouring Book Productions, LLC: Articles of Organization filed with the Secretary of State of NY (SSNY) on 4/17/15. Office location: Monroe County, SSNY has been designated as agent of the LLC upon whom process against it may be served. SSNY shall mail copy of process to Colouring Book Productions, LLC PO Box 10391, Rochester, NY 14610. Purpose: any lawful activities. 637/400-0000637/400-01

PRESIDENT AND CHIEF EXECUTIVE OFFICER

The Western Regional Off-Track Betting Corporation is seeking qualified candidates for the position of President and Chief Executive Officer of its multifaceted gaming operation. You will report directly to the Corporation's Board of Directors. You will be responsible for providing the direction and leadership to achieve the Corporation's objectives and annual goals of its Off-track Betting, Video Gaming and Live Harness Racing operations.

The position is based at the Corporate offices located at 8315 Park Road, Batavia, New York

Salary 120K - 170K along with a generous benefit package which includes membership in the NYS Employees' Retirement System, comprehensive medical plan, vehicle etc.

Candidates must possess at least a Bachelor's Degree from an accredited college or university with a special emphasis on management principles or have commensurate work experience and a minimum of five (5) years of managerial and leadership experience in the gaming regulation or opera-

Legal Notices

The Western Regional OTB Corporation is a Public Benefit Corporation and an Equal Opportunity Employer.

Resumes, expressions of interest and/or questions are to be forwarded to mkane@westernotb.com no later than 6:00 p.m. September 14, 2015. 0000697810-01

Public Notice
City of Rochester
Consolidated Community Development Program Annual Report

To All Interested Agencies, Groups and Persons: Federal Regulations require the City of Rochester to make the Consolidated Annual Performance and Evaluation Report (CAPER) available for comment.

The 2014-15 program year is the fifth year submission of the Consolidated Annual Performance and Evaluation Report (CAPER) by the City of Rochester for the five-year planning period 2010-2015. It describes accomplishments achieved through Federal monies received from the U.S. Department of Housing and Urban Development (HUD) and compares these accomplishments against the goals in the Consolidated Community Development Plan / 2014-15 Annual Action Plan.

The report is on file in the Department of Neighborhood and Business Development, City Hall, Room 224B, and the Bureau of Communications, Room 202A, 30 Church Street, Rochester, New York 14614. Comments should be directed to Mary Kay Kenrick, City of Rochester, NBD, 30 Church Street, 224B, Rochester, NY 14614 by September 21, 2015. 0000699963-01

Legals

Legal Notices
LLC & PLC

Name of the Limited Liability Company is 130 Railroad Ave, LLC Articles of Organization were filed by Department of State of New York on July 31, 2015 County of office: MONROE The Company does not have a specific date of Dissolution. The Secretary of State has been designated as agent upon whom process against the Company may be served. The address to which process shall be mailed: 2445 Winton Place, Rochester, NY 14623 Purpose: Any lawful activity. 0000640791-01

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